Four Forest Restoration Initiative Mexican Spotted Owl *(Strix occidentalis lucida)* Monitoring Report

USDA Forest Service – Coconino National Forest, Flagstaff RD

2016



*Picture courtesy of S. Grubel

Introduction

Over the last several years the Coconino National Forest has been coordinating with the United States Fish and Wildlife Service (USFWS) to implement the Four Forest Restoration Initiative (4FRI) First EIS. 4FRI is a collaborative effort between the Coconino, Kaibab, Apache-Sitgreaves, and Tonto National Forests intended to restore the ponderosa pine forest ecosystems that stretch along the Mogollon Rim of northern Arizona. Unsustainable historical land use and fire exclusion have severely degraded the health of these forests. The goal of this project is to restore forest ecosystems that support natural fire regimes, functioning populations of native plants and animals, and forests that pose little threat of destructive wildfire to forest communities, as well as support sustainable forest industries that strengthen local economies while conserving natural resources and aesthetic values.

The project proposes landscape scale restoration that has the potential to affect more than 70 known Mexican Spotted Owl (MSO) protected activity centers (PACs). PACs are intended to sustain and enhance areas that are presently, recently or historically occupied by breeding MSOs, and must be at least 600 acres (USFWS 2012). A PAC is not intended to encompass the entire home range of an owl (USFWS 2012). For more information about the MSO, please refer to the 2012 Recovery plan for the Mexican Spotted Owl (*Strix occidentalis lucida*), First Revision, (USFWS 2012).

The effects of forest treatments on owls and their habitat are not fully known, but in Attachment 1 of Appendix E. of the 4FRI Environmental Impact Statement (4FRI EIS) (USFS 2015) it was recognized that a "hands-off" approach within PACs may be more detrimental to the owl habitat then the treatments themselves, which could allow the PAC to better withstand a severe wildfire. Therefore, during consultation with the USFWS and later resolutions, the Coconino NF agreed to a monitoring plan involving 18 to 20 MSO PACs. As stated in Attachment 1 of Appendix E, the plan will pair treated and reference PACs within the project area to compare occupancy, reproductive success, and habitat changes. There will be two groups of study PACs. The first group will consist of PACs receiving thinning and burning treatments and corresponding paired reference PACs (Group 1) and the second group of PACs will consist of PACs receiving prescribed fire-only treatments and their corresponding paired reference PACs (Group 2). The USFS had consulted on a total of 18 potential PACs for use in Group 1 and 51 PACs for use in Group 2 for a total of 69 PACs. During consultation with the USFWS, the USFS agreed to monitor three treatment and three reference PACs for Group 1 and six treatment and six reference PACs for Group 2. During later resolution the USFS agreed to add an additional pair of PACs to Group 1. In 2015 the wildlife crew monitored approximately 30 of the 69 MSO PACs that were most likely to have occupancy in order to identify which would best meet the requirements for the monitoring plan. Included in this report are the 2016 results for the PACs that were chosen as treatment and reference PACs based on our 2015 surveys.

Methods

All surveys were conducted according to the USFWS Mexican Spotted Owl Protocol (2012). These surveys allow us to determine the presence or absence of MSO and to determine reproductive status. Known PACs received an initial daytime visit at the beginning of the season in an attempt to locate and mouse the owls without conducting nighttime calling surveys. Mousing was used to determine the reproductive status when an owl was located. If owls were not located in the PAC or there was an area of suitable habitat that needed to be surveyed, than nighttime surveys were conducted and any detections were followed up within 48 hours by a daytime follow-up survey. Night time surveys began by establishing calling points along roads and walking routes to ensure complete coverage of the PACs and survey areas. If calling points existed from previous years, they were retained for consistency. Call points were placed approximately 0.30 - 0.50 miles apart, and a minimum of 4 complete surveys were conducted at appropriate times during the breeding season (March 1 to August 31). Each call point takes a minimum of 15 minutes. For the complete protocol, please refer to the 2012 Recovery Plan (USFWS 2012).

4FRI PAC Monitoring Results

In July of 2015, after the reproductive status of many of the PACs was known, a group of Coconino NF biologists coordinated with Shaula Hedwall of the USFWS to determine which six PACs (Table 1), of the 18 consulted on, would best meet the intention of the monitoring plan as required in the Biological Opinion (USFWS 2014). Many variables had to be taken in to consideration when determining which PACs to use, including occupancy, habitat similarity, fire history and percentage of planned treatments. Of the 12 remaining PACs; five (Foxhole, Frank, Knob, Rock Top, T-Six Tank) were not monitored, as the habitat quality was considered so poor that they were highly unlikely to have occupancy; one (Holdup) was surveyed, but found to have no occupancy; another PAC (Sawmill Springs) was affected by the Camillo Fire (2015); and three additional PACs (Red Raspberry, Bear Seep and Red Hill) did not have comparable habitat to the 6 that were already committed, or to the ponderosa pine forest type that 4FRI is affecting. The remaining two (Iris Tank and Bar M) satisfy the commitment made during the objection resolution process to monitor an additional pair of PACs. Shaula Hedwall noted that these two PACs were not ideal for the USFWS study design since the pre-treatment condition differs from the remaining 6 PACs selected for monitoring. While it is true that both PACs experienced disturbance from recent fires (2014), the Forest Service expects that they will still provide additional information when answering questions dealing with the effects of restoration treatments on MSO and their habitat.

Treatment	Reference	Requirement
Archies	Lake #1/Seruchos	Biological Opinion
Mayflower Tank	Lee Butte	Biological Opinion
Bonita Tank	Crawdad	Biological Opinion
Iris Tank	Bar M	Resolution Agreement

Table 1. 4FRI Mechanical Thinning and Prescribed Burn Treatment PACs (Group 1)

Treatment	Reference	Requirement
Spruce Tank	Boondock	Biological Opinion
Roundup	Pierce	Biological Opinion
Gash Mountain	MB Smith	Biological Opinion
Mustang	Coulter Ridge	Biological Opinion
Coyote Park	Nestor	Biological Opinion
James Canyon	Pumphouse Wash	Biological Opinion

 Table 2.
 4FRI Prescribed Burn Only Treatment PACs (Group 2)

Table 3. Monitoring Results for 4FRI Treatment PACs

4FRI Mechanical Thin and Prescribe Burn (Group 1)		
PAC	2015 Survey Results	2016 Survey Results
Archies	Male, Nesting-unknown	Absent
Bonita Tank	Single Male/Female, Nesting-unk	Pair, Nesting-unknown
Iris Tank	Pair, Nesting-Failed	Pair, 2 Fledglings
Mayflower Tank	Pair, 2 Fledglings Pair, Nesting-unknown	
4FRI Prescribed Burn Only (Group 2)		
PAC	2015 Survey Results	2016 Survey Results
Coyote Park	Pair, Nesting-unknown	Pair, 1 Fledgling
Gash Mountain	Pair, Nesting-unknown	Female, Nesting-unknown
James Canyon	Not surveyed	Pair, Nesting-unknown
Mustang	Pair, 2 Fledglings	Pair, Nesting-unknown
Roundup	Pair, Nesting-unknown	Absent
Spruce Tank	Pair, Nesting-unknown	Pair, Nesting-unknown

Table 4. Monitoring Results for 4FRI Reference PACs

4FRI Mechanical Thin and Prescribe Burn (Group 1)		
PAC	2015 Survey Results	2016 Survey Results
Lake #1/Seruchos	Pair, Nesting-unknown	Pair, 1 Fledgling
Bar M	Male, Nesting-unknown	Absent
Crawdad	Pair, Nesting-unknown	Pair, Nesting-unknown
Lee Butte	Pair, Nesting-unknown	Pair, Non-nesting

4FRI Prescribed Burn Only (Group 2)		
PAC	2015 Survey Results	2016 Survey Results
Boondock	Not Surveyed	Pair, Nesting-unknown
Coulter Ridge	Pair, Nesting-unknown	Pair, Nesting-unknown
MB Smith	Pair, Nesting-unknown	Pair, Non-nesting
Nestor	Pair, 1 Fledgling	Pair, Nesting-unknown
Pierce Tank	Male- Survey not to protocol	Pair, Nesting-unknown
Pumphouse Wash	Not Surveyed	Pair, Nesting-unknown

Summary

We surveyed all 20 PACs this season. Of those, three had no owl detections, one had a single female, and sixteen had pairs, two of which produced a total of 3 fledglings. Based on protocol, nesting status for 12 of the pairs could not be determined (nesting-unknown). A non-nesting determination can only be made when a female is seen roosting for at least 60 minutes between April 1 and 30, or one or both members of the pair are offered a minimum of 2 mice, which they cache, sit with for 30-60 minutes, or refuse to take. The non-nesting determination must then be verified with one additional visit between May 15 and July 15. Often times this protocol can be very difficult to meet due to limited owl responses and daylight constraints. The non-nesting determination also includes owls that may have nested and failed prior to the first surveys.

In 2015, three of the PACs (Boondock, James Canyon and Pumphouse Wash) were not surveyed. At the time it was decided that they were likely to be occupied due to the history of the PACs, prescribed fire was not planned for the following year and that crew survey time would be better spent on other tasks.

2016 4FRI Project Inventories

As agreed in the 4FRI Environmental Impact Statement (USFS 2015), MSO surveys will be conducted in MSO habitat within implementation areas (Task Order (TO)/Timber Sale (TS) or prescribed burn (Rx burn)) plus a half mile beyond the perimeter the year of implementation or one year prior to implementation to determine occupancy in new areas. These are referred to as inventory areas and are surveyed according to the MSO Survey protocol (USFWS 2012). Detections of previously unknown MSOs will likely result in the establishment of a new PAC. Detections in the Mormon Lake Basin, Mint West, and Kachina inventory areas were followed up on, but findings were inconclusive. These areas will be revisited in 2017 to help determine the need for new or modified PAC designations.

	2016 Survey Results	Project	
Inventory Name		Туре	Acres
Arboretum	No response	Rx Burn	1508
Bob's	Detected pair- Woody Ridge PAC	TO/TS	1652
Cherry	Detected male- Prime PAC	Rx Burn	2840
Kachina	2 detections	Rx Burn	4817
Little Springs	New pair with two fledglings Abineau PAC created	TO/TS	1182
Lower Lake Mary	No Response, Absence Inferred	TO/TS	538
Mint West	2 detections	Rx Burn	2945
Mormon Lake Basin	3 detections	Rx Burn	1353
Munds Park	No Response	Rx Burn	6031
Newman	Detected male- Coulter Ridge PAC	TO/TS	7842
Upper Lake Mary	No response, Absence Inferred	Rx Burn	562
Willard	No Response, Absence Inferred	TO/TS	4495
Total Acres:			35765

Table 5 Inventory areas and	a among that ware assessed in	1 2016 for the 4FRI project area.
Table 5. Inventory areas and	actes that were surveyed in	1 2010 for the 4rKi project area.

Literature Cited

U.S. Department of Agriculture, Forest Service (USFS). 2015. Final Environmental Impact Statement for the Four Forest Restoration Initiative with Errata and Objection Resolution Modifications Volume 1. MB-R3-04-23. Coconino and Kaibab National Forests. Updated April 2015. 575 pp plus Appendices. Available online at www.fs.usda.gov/4fri.

U.S. Department of Interior, Fish and Wildlife Service (USFWS). 2012. Recovery plan for the Mexican spotted owl (*Strix occidentalis lucida*), First Revision. Albuquerque, NM. 413 pp. Available online at http://ecos.fws.gov/docs/recovery_plan/MSO_Recovery_Plan_First _Revision_Dec2012.pdf.

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