# Hiawatha National Forest 

Field Guide
For
Common Stand Exam (CSE)

April, 2009

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## Section 1: General Information

## Field Data Collection Procedures

Field data collection procedures are based upon Common Stand Exam (CSE) protocols that have been modified for the Hiawatha National Forest. This handbook addresses primarily those data elements that are currently being collected for CSE on the Hiawatha NF. (In general, "1000"; that is, "Quick Plot", Tree Data only.) If/when the HNF begins collecting data at a more intensive level, this field guide may need to be updated. A complete listing of CSE data fields are available from the FS VEG web page:
http://fsweb.nris.fs.fed.us/products/FSVeg/documentation/index.shtml

## Field Data Forms

It is desired that field data be collected electronically. However, blank data collection forms for collecting data on paper are is located in Section 6, "Data Collection Forms". The standard FSVEG data collection forms have been edited to reflect the modified HNF inventory procedures. These forms may be photocopied and used to collect data if data is not being collected electronically. (This requires transfer to electronic format in order to be uploaded into FSVeg, increasing chance of human error.) Contract data must be submitted in electronic format. Any desired modifications to these forms should be brought to the attention of the district silviculturist and they will bring the desired modification to the HNF inventory team for possible inclusion.

## Stand Examination Types

There are three different Stand examination types:
Quick Plot - A quick plot exam may group trees by species, diameter, heights and/or damage classes on both large and small plots. These exams collect stand structual data in an efficient manner. Diameters of live trees are recorded by 2 inch DBH class and standing dead tree heights may be occularly estimated. Limited tree defect information is collected, growth data is not collected, and small tree measurements may be recorded in groups. By limiting the information gathered and reducing measurement accuracy standards, significant cost savings are realized. The main uses of a quick plot are:

- cover and stand structure estimates by vegetative layer,
- exams in single species or single storied stands,
- timber stand improvement inspections,
- post treatment examinations,
- general surveys such as mistletoe surveys

Unless specifically stated otherwise, stand exam information will collected using this method.

Extensive - An extensive exam collects accurate tree measurements to tolerance standards tighter than a quick plot, but not as tight as an intensive exam. Trees on the large plot are recorded individually, but trees on the small plot may be recorded in groups. Diameters of live trees are measured to the nearest inch. Heights are measured to the nearest 5 feet. Tree defect information is collected. The main uses of an extensive exam are:

- minimum data required to execute growth and yield models,
- exams in multistoried stands,
- silvicultural prescriptions.

Intensive - An intensive exam collects accurate tree measurements to tight tolerance standards. It provides a comprehensive inventory for unique stands. Trees on the large plot are recorded individually, but trees on the small plot may be recorded in groups. Diameters
of live trees are measured to the nearest $1 / 10^{\text {th }}$ of an inch. Heights are measured to the nearest foot. Detailed tree defects are collected. The main uses of an intensive exam are:

- stand volume, defect, and mortality,
- exams in complex stands in terms of species and size,
- supplemental cruise plots to reduce costs for timber sale preparation,
- tree growth information for use in tree models, and growth and yield studies, and
- silvicultural prescriptions.


## Required Fields

The following fields are required regardless of the examination level.

| Setting: | Project Name <br> Region <br> Proclaimed Forest Number |
| :--- | :--- |
|  | District <br> Location |
|  | Stand Number <br> Date <br> Exam Level |
| Design: | Selection Method <br> Expansion Factor |
| Point: | Point Number |

## Surface: Point Number

The following fields are required depending on the examination level. Additional fields can be collected (and may be required for certain projects or contracts) with any examination level as long as the required fields are collected.

Tree Form

| Field | Quick Plot | Extensive Plot | Intensive Plot |
| :--- | :---: | :---: | :---: |
| Plot Number | X | X | X |
| Tag Number | X | X | X |
| Tree Status | X | X | X |
| Site/GST Tree | X | X | X |
| Tree Species | X | X | X |
| Tree Count | X | X |  |
| DBH/DRC | Trees < 4.5 feet tall <br> and S.I. Trees | Trees < 4.5 feet tall <br> and S.I. Trees | Trees < 4.5 feet tall <br> and S.I. Trees |
| Height | S.I. Trees | S.I. Trees | S.I. Trees |
| Age |  | X | X |
| Crown Ratio |  | X | X |
| Crown Class |  | X | X |
| Damage Category |  | X |  |
| Damage Agent |  |  | X |
| Damage Severity |  |  |  |

Requirements for Vegetation Composition, Down Woody, and Ground Surface are not included at this time.

Accuracy standards for all items are listed in Section 7 within the inspection forms.

## Section 2: Setting

Accuracy Standards are found in Section 7, within the inspection forms. The paper Setting Form is shown in Section 6, "Data Collection Forms".

In the FSveg database and the Common Stand Exam program, a "setting" is usually a "stand". Certain data fields uniquely identify each setting. The date field is used to uniquely identify the setting from multiple surveys from the same location,over time. Complete one Setting Form for each setting.

Project Name (25-character)
Multiple settings may use the same project name. A project name is a useful way to group settings. Example project names are "CSE stand exam", "CSE Bat exam", and "post harvest exam". For Common Stand Exam contracts on the HNF, the default project name will be "CSE" (without quote marks), unless otherwise stated.

Region (2-digit)
Record the proclaimed Region where the stand is located.

| Code | Description |
| :--- | :--- |
| 09 | Region Nine - Eastern Region (default) |

Proclaimed National Forest (2-digit)
Record the proclaimed National Forest where the setting is located. (default)

| Code | Description |
| :--- | :--- |
| 10 | Hiawatha (default) |

District (2-digit)
Record the Ranger District number where the setting is located. (default)

| Code | Description |
| :--- | :--- |
| 01 | Rapid River |
| 02 | Manistique |
| 03 | Munising |
| 04 | Sault Saint Marie |
| 05 | St. Ignace |

Location (compartment) (5-digit)
Use leading zeros to complete the compartment code. Leading zeros are required
Setting (stand) (4-digit)
Use leading zeros to complete the setting code. Record the setting (stand) number consistent with the current vegetative polygon map layer, unless creating a new setting.

Ownership (4-character)
Record the following ownership code:

| Code | Description |
| :--- | :--- |
| USFS | US Forest Service (default) |

State (2-character)
Record the State in which the setting is located. A setting cannot cross state boundaries.

| Code | Description |
| :--- | :--- |
| MI | Michigan (default) |

County (3-digit)
Record the County in which the setting is located.

| Code | Description |
| :--- | :--- |
| 003 | Alger |
| 033 | Chippewa |
| 041 | Delta |
| 097 | Mackinac |
| 103 | Marquette |
| 153 | Schoolcraft |

Administrative Forest (2-digit)
Record the administrating National Forest where the setting is located.

| Code | Description |
| :--- | :--- |
| 10 | Hiawatha NF (default) |

Administrative Region (2-digit)
Record the administrating National Forest where the setting is located.

| Code | Description |
| :--- | :--- |
| 09 | Region Nine - Eastern Region (default) |

Date (8-digit)
Record the calendar month, day, and year the stand examination was completed. The format is MMDDYYYY. (On PDR, current date will fill automatically. To select another date, use pop-up calendar to navigate to and select appropriate date.)

| Code | Description |
| :--- | :--- |
| 07071977 | July 7, 1977 |
| 12272004 | December 27, 2004 |

Examination Level (4-digit)
Record the examination level that identifies the scope and range of information being collected. Scope is the breath of information collected (type of form - "tree", "veg", "ground", etc.), and range is the precision of information collected (examination level). The intensity implies a measurement standard, sample design, and sample selection criteria. The actual criteria used to sample the stand must be documented on the Sample Design Form. The range of data collected on each form is one of the following:

| Code | Description |
| :---: | :--- |
| 0xxx | This form was not used |
| $1 x x x$ | Quick Plot (default) |
| $2 x x x$ | Extensive examination |
| $3 x x x$ | Intensive examination |

For example, a code of 1000 indicates the following:

| Tree Form | Veg. Composition | Down Woody Mat'l. | Ground Surface Cover |
| :---: | :---: | :---: | :---: |
| Quick (1) | Not taken (0) | Not taken (0) | Not taken (0) |

Down Woody \& Ground Surface forms may only have values of zero (not taken) or 1 (taken).
Unless otherwise stated, HNF contract exam level will be "1000".

Exam Purpose (2-character)
Record the purpose of the exam. These codes are locally defined. Most exams will use
"SE". Other purposes may be used, as applicable (and directed by FS silviculturist).

| Code | Description |
| :---: | :--- |
| SE | Stand Exam - Used to determines stand composition. |
| RE | Regeneration/Stocking - Used to determine stocking rates of stands or <br> partial stands. If certifying stand, use "SE" code. |
| ID | Insect \& Disease Exams - Used to verify types and severity of infestation <br> as an aid in determining treatment needs. |

Existing Vegetation Reference Code (5-digit)
Record the existing vegetation reference code.

| Code | Description |
| :--- | :--- |
| FSHR9 | Region 9 Forest Service Handbook (default) |

## Existing Vegetation (2-character)

Existing Vegetation (EV) refers to the Forest Type of the dominant commercial forest tree species currently present on the area evaluation plot or at the setting level. At plot level, record EV based on plot trees, as well as trees in the immediately surrounding area. At setting level, record EV based on the overall stand. EV codes \& descriptions for the Hiawatha are listed in Appendix A.

Structure (2-digit)
Record the stand-level setting structure.

| Code | Description |
| :---: | :--- |
| SS | Single story - A single even canopy characterizes the setting. The greatest number of trees <br> is in a height class represented by the average height of the setting; there are substantially <br> fewer trees in height classes above and below this mean. |
| TS | Two-storied - Two relatively even canopy levels can be recognized in the setting. Understory <br> or overtopped trees are common. Neither canopy level is necessarily continuous or closed, <br> but both canopy levels tend to be uniformly distributed across the setting (e.g., overstory with <br> regenerated understory). |
| MS | Multi-storied - At least three height size classes are commonly represented in the setting. <br> Generally, the canopy is broken and uneven although multiple canopy levels may be <br> distinguishable. The various size classes tend to be uniformly distributed throughout the <br> setting. |
| MO | Mosaic - At least two distinct height size classes are represented and these are not uniformly <br> distributed, but are grouped in small repeating aggregations, or occur as stringers less than <br> two chains wide, throughout the setting. Each size class aggregation is too small to be be <br> recognized and mapped as an individual setting. |
| UA | Unknown/un-assessable - A structure classification was attempted, but the stand did not fit <br> into one of the pre-defined categories. Note in the remarks column the reason the stand could <br> not be classified. |

Slope (3-digit)
Record the slope, in percent.

Slope Position (2-character)
Record the position of the setting on the landscape. (Currently, local codes cannot be used in CSE, so do not collect this data. It may be added in the future.)

| Code | Description | Former <br> Code |
| :--- | :--- | :---: |
| FS | Flat Dry | 5 |
| VB | Flat wet | 4 |
| SU | Rolling or undulating | 6 |
| BS | Broken | 7 |
| SH | Dry Hillside | 3 |
| TS | Wet Hillside | 2 |

Acres (up to 4-digit)
Record the total setting acres. Currently, the CSE program does not accept decimals; round up or down to the nearest acre.

| Code | Description |
| :---: | :--- |
| 3 | 3 acres |
| 24 | 24 acres |
| 100 | 100 acres |

## Examiner (maximum of 12-letters)

Record the individual(s) responsible for data collection. Use last name or last name and first initial. Example, for Tom Smith, use: Smith or Smith_T. When using a Portable Data recorder, do not use reserved characters such as,$+ /,-$, or * in this field. This field can be set up to default to the recorder's name.

Precision Protocol (maximum of 5 letters)
This field is used to indicate level of precision of the exam. For HNF contracts, use "CSE_Q" in this field (default), unless otherwise specified.

## User Code (Size-density) (1-digit)

At the setting level, record the size-density code only after all plots have been completed. The basal area tally of trees recorded in Tree Data should be used as a guide. Technique for size/density determination is different for stands below 5.0 inches DBH than for stands larger than 5.0 inches DBH. See the paragraphs following the codes for procedures. The following codes should be used:

| Size-Density Codes \& Description |  |
| :---: | :--- |
| Code | Description |
| 0 | Nonstocked (less than $16 \%$ stocked) |
| 1 | Seedling-Sapling; Poor (16\% - 39\% stocked) |
| 2 | Seedling-Sapling; Medium (40\% - 69\% stocked) |
| 3 | Seedling-Sapling; Well (over 70\% stocked) |
| 4 | Poletimber; Poor (16\% - 39\% stocked) |
| 5 | Poletimber; Medium (40\% - 69\% stocked) |
| 6 | Poletimber; Well (over 70\% stocked) |
| 7 | Sawtimber; Poor (16\% - 39\% stocked) |
| 8 | Sawtimber; Medium (40\% - 69\% stocked) |
| 9 | Sawtimber; Well (over $70 \%$ stocked) |

For stands that average less than 5.0 inches DBH, size-density is an estimate of stocking in seedling and sapling stands and is determined with a series of $1 / 750$-acre plots (or other size, as specified). Here, a stocked versus non-stocked relationship is determined. For example, if

10 plots were taken and five were stocked, the stand would be $50 \%$ stocked or size density code $=2$. Complete the size-density field at setting level after all plots have been completed.

For stands which average 5.0 inches DBH and larger, generally consider only live trees with DBH of 5.0 or greater, regardless of the total number of trees actually recorded in plots. The exception would be if there are trees less than 5.0 inches DBH that are of truly acceptable growing stock. Complete size-density field at setting level after all plots have been completed to reflect the examiner's overall opinion of the averages that have occurred throughout the stand.

Setting Remarks (242-character)
Record required items in this space, as well as remarks about specific observations on overall setting conditions; i.e., stand was recently cut, stand has good understory of balsam, etc. Remarks must be entered in ALL CAPITAL LETTERS, i.e. - UPPERCASE. Do not use special characters such as !,@,\#,\$,\%,^,\&,*,(,),/,<br>, etc. Dashes and underscores are allowed. Remarks need to be understandable, complete and incorporate the various codes in this section. Up to 242 characters are allowed. Before leaving a stand, make a final check to be sure all important remarks have been recorded.

Required items for the remarks field include: Timber Land Suitability Class, Year of Origin (even-aged stands), Stand Condition, Stand Rx (if stand is ready for treatment), Vegetation Type (for openings), and Regen (if applicable). Additional items to enter as applicable: WithinStand Features, Species of Management Interest, and Stand Damage Category/Agent/Severity. Descriptions and codes for most of these items are given in the following table and in the paragraphs following.

| Remarks Requirement | When to Use | Format |
| :--- | :--- | :--- |
| Timber Land Suitability <br> Class | Mandatory (See appendix C) | TLSCnnn |
| Stand Year of Origin | Mandatory for even-aged stands ( $\mathrm{y}=$ Year) | YORyyyy |
| Stand Condition | Mandatory (See below) | SCn |
| Stand Prescription | If stand is ready for treatment (See <br> appendix D) | Annnn |
| Vegetation Type | For non-forested stands (See appendix B) | VTnn |
| Stand Features | As applicable (See appendix E) | Fnnn |
| Site Index tree | Record location of Site Index tree for timbered <br> stands | SI IN PLOT 3. |

Put important remarks earlier, less important remarks later. For TLSC100 and TLSC200 (water \& openings), enter a description of the opening. If work is needed to enhance the opening or to keep it in an open state, describe.

If a silvicultural harvest or other activity is needed within the next 10 years, enter a short prescription; if more than one management option is possible, provide a short description of the options listing the most preferred option first. If access to stand is obstructed (slope, wetlands, substandard bridge, etc.) enter extent of problem. On the Westside, in stands harvested within the last 5 years, enter the percent of regeneration for the stand-as-a-whole, by species, in Setting Remarks and indicate whether or not the stand can be Certified as "Fully Restocked and Regenerated".

## Remarks Example

TLSC500, YOR1929, SC6, A4151-UPLAND WELL-STOCKED NH WITH GAPS AND SM REGENERATION. VERNAL POOL IN SW. F404, F440, F408. SI TREE IN PLOT 3. (If this were an opening, (EV codes 97, 98, or99), also include veg type. For example: VT51.)

## Timber Land Suitability Class - TLSC

Record TLSC from the previous compartment record or recommended changes to TLSC in Setting Remarks. For example, TLSC500, or CURRENTLY TLSC 820, CONSIDER CHANGING TO 500. TLSC codes \& descriptions are in Appendix C.

Stand Condition - Record stand condition as "SCx" under Setting Remarks. *NOTE: These codes are changed from the 2006 HNF User Guide.

| Stand Condition |  |
| :---: | :--- |
| Code | Description |
| 1 | In Regeneration |
| 2 | Damaged pole timber |
| 3 | Damaged sawtimber |
| 4 | Forest pest infestation |
| 5 | Sparse pole timber |
| 6 | Sparse sawtimber |
| 7 | Low quality pole timber |
| 8 | Low quality sawtimber |
| 9 | Mature pole timber |
| 10 | Mature sawtimber |
| 11 | Immature pole timber |
| 12 | Immature sawtimber |
| 13 | Seedling and sapling |
| 14 | Adequately stocked seedlings and saplings |
| 15 | Inadequately stocked / nonstocked |
| 16 | Group selection management |
| 17 | Individual tree selection management |
| 18 | Two aged management |

## Stand Prescription

Prescription activities should be considered for every stand. If a stand will be ready for treatment within the next ten years, note in remarks, using the codes from Appendix D, Activity Codes \& Descriptions. Enter the code in Setting Remarks as a 4-digit numeral, preceded by "A", with no spaces between: "Annnn".

NON-FOREST Vegetation Types - Areas with less than 16 percent stocking of trees (which are not in the process of regenerating following a final harvest cut) are classified as one of the non-forested vegetation types listed in Appendix B. No overstory plots are needed in non-forested vegetation types, except in the savannah and orchard types. In these two types, three overstory and six understory plots should be taken. Locate sample points at locations which are most representative of the stand. Record in Setting Remarks as VTnn.

WITHIN STAND FEATURES - A 3-digit code that enables the examiner to record unique and important features of the stand that are not recorded elsewhere. These features include the presence of sensitive wildlife species, vegetative and geological features, recreational facilities and use, cultural resource sites and utilities. All within stand features that are observed anywhere in the stand by the examiner should be coded and recorded. Additional explanations can also be noted in Setting Remarks or a compartment narrative (for contract CSE). Record 3digit code preceded by "F": "Fnnn". Stand Feature Codes and Definitions are found in Appendix E.

Damage Category (maximum 2-digit)
Damage category/agent/severity should be recorded in setting remarks if damage is present throughout the stand or if damage is seen within the stand, but not picked up at the Plot or Tree level. Use codes available under "Tree Data" or in Appendix K. Record as "DCnn".

Example of codes and descriptions for Damage Category:

| Code | Description |
| :--- | :--- |
| 12 | Defoliators |

## Damage Agent (maximum 3-digit)

Record the damage agent associated with the category, if known. Use codes available under "Tree Data" or in Appendix K. Record as "DAnnn".

Example of codes and descriptions for Damage Agent:

| Code | Description |
| :--- | :--- |
| 41 | Jack Pine Budworm |

Damage Severity (maximum 5-digit)
Record the damage severity associated with category \& agent. Use codes available under "Tree Data" or in Appendix K. Record as "DSn".

Example of codes and descriptions for Damage Severity:

| Code | Description |
| :--- | :--- |
| 4 | Defoliation $26-75 \%$, no topkill |

In remarks, the previous example would be recorded as, "DC12_DA41_DS4".
Species of Management Interest (8-character)
Record plant species of management interest which occur in the setting, but do not occur on any of the plots. Species of management interest may include noxious weeds, threatened, endangered, or sensitive plants, or management indicator species. Note the approximate location of these species in the stand sketch notes. See Appendix $G$ for a complete list of noxious weeds, threatened, endangered, and sensitive plants.

Note: This is only an indication of the presence of a species of management interest. To determine the extent of the occurrence, another exam should be conducted.

Examples:

| Code | Description |
| :--- | :--- |
| CIAR4 | Cirsium arvense - Canada Thistle - Noxious Weed |
| EUES | Euphorbia esula - Leafy Spurge - Noxious Weed |
| SUAQ | Subularia aquatica - Water Awlwort - Threatened |

## Sketch Map And Traverse Notes

Make a sketch of the setting showing the relative location of the plots. Record azimuth and distance for each transect. Include a north arrow and other notable features such as roads, trails, lakes, and creeks that will assist in relocating the plots. Label each feature. This map is not stored in the database. Sketch map may be done on printed GIS aerial photo or compartment map. Azimuth and distance should be recorded on paper setting form or in Plot Remarks after plot has been established.

## Section 3: Sample Design

Accuracy Standards are found in Section 7, within the inspection forms.
Standard sample designs for common HNF inventories are provided below. Select the appropriate sample design for the survey being completed and enter it for each setting included in the inventory. If additional sample design options are needed, those options should be brought to the attention of the district silviculturist and they will bring the design to the HNF inventory team for development.

For HNF CSE contracts, sample designs will be provided within the contract.

## Form Type

Record the form type for each set of sample design data. In Exams, there is a separate page for each form type. (Currently, only Tree Data is collected on the HNF.) Valid form types are:

| Code | Description |
| :--- | :--- |
| TREE | Tree data form |
| VEGCOV | Vegetation cover form |
| SURCOV | Surface cover form |
| DNWDY | Down woody material form |

## Sample Selection Method Type (3-character)

Record the method by which trees, shrubs, grasses, or down woody material were selected. This field defines the type of each plot; fixed area plot (FRQ), variable radius plot (BAF), or a transect line (TRN).

| Code | Description |
| :--- | :--- |
| BAF | Basal area factor for a variable radius plot. |
| FRQ | Frequency for fixed area plots or linear strip plots. |
| TRN | Fixed length transect line. |

Sample Expansion Factor (maximum of 6 numbers; may include one decimal)
This field corresponds to the Sample Selection Method Type and converts tree or piece data to a per-unit-area basis. This field defines the size of each plot: the BAF used with the variable radius plot, the size of the fixed area plot, or the transect length.

| Sample Selection <br> Method Type | Code | Description |
| :--- | :---: | :--- |
| BAF | 10 | 10 basal area factor |
| FRQ | 4 | The inverse of a $1 / 4^{\text {th }}$ acre plot or strip area |
| FRQ | 1000 | The inverse of a 1/1000th acre plot or strip area |
| TRN | 27 | The horizontal length of a transect line to the nearest foot. |

Subpopulation Filter (8-character)
Record the filter to define the sample subpopulation. This field is used to specify that only standing live, only standing dead, only stumps, only down, or both standing live and standing dead vegetation will be sampled. This field is not used for the surface cover form type. Use the following codes:

| Code | Description |
| :--- | :--- |
| LIVE | Live standing |
| DEAD | Dead standing |
| ALL | Both live and dead standing |
| STUMPS | Stumps |
| DOWN | Down logs |

In rare cases, it is necessary to exclude specific species from the sample. In this case, enter the species code, a dash "-" with an "L" (standing live), a "D" (standing dead), or an "A" (standing live and standing dead) flag in the subpopulation filter field. Then, enter "SPP" in the subpopulation variable, and enter " 999.9 " in the subpopulation minimum value. Examples are:

| Code | Description |
| :--- | :--- |
| POTR5-L | Exclude standing live aspen |
| PIBA-D | Exclude standing dead jack pine |
| LALA-A | Exclude both standing live and standing dead tamarack |

In rare cases, it is necessary to exclude vegetation with specific damages from the sample. In this case, enter the damage category in the subpopulation filter field. Then, enter "DMG" in the subpopulation variable, and enter " 999.9 " in the subpopulation minimum value. Examples are:

| Code | Description |
| :--- | :--- |
| 21 | Root/butt diseases |
| 11 | Bark beetles |

To specify selection criteria for sampling a specific species:

- Enter the species and the live/dead/all condition in the Subpopulation Filter field,
- Enter the Subpop Variable, Subpop Minimum, and the Subpop Maximum for as many selection criteria records as are needed to adequately describe how the species is to be sampled.


## Selection Criteria Number (maximum 2-digit)

Record a sequential number, starting with "1," for each line of data within a sample selection method. Do not reuse a number between sample selection methods. Vegetation must meet one of the sequentially numbered criteria in order to be sampled on the plot type. If two or more lines have the same number, they are considered a "set," and vegetation must meet all the criteria in the set in order to be sampled by that selection method. (This implies an "AND" relationship. Lines with different criteria numbers imply "OR" relationships.)

Example 1: On a fixed radius plot, sample all live trees which have either a diameter of 1.0 to 4.49 or have a height of .5 to 4.49. (Subpop. Variable, Minimum \& Maximum are discussed later in this section.) This requires two different selection criteria numbers:

| Form <br> Type | Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop. <br> Maximum <br> Value |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| TREE | BAF | 20 | ALL | 1 | DBH | 1.0 | 4.9 |
|  |  |  |  | 2 | HGT | .5 | 4.49 |

Example 2: On a 27 -foot transect, sample down woody pieces that are greater than 12 inches at the intersection diameter and are at least six feet long. This requires the same selection criteria number. This implies that both intersection diameter and piece length must be recorded in order for a piece of vegetation to meet these two criteria.

| Form <br> Type | Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Minimum <br> Value | Subpop. <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| DNWDY | TRN | 27 | DOWN | 1 | DIA | 12.0 | 999.9 |
|  |  |  |  | 1 | LGT | 6 | 999.9 |

Example 3: If both of the above selection parameters were placed on the same sample design form it would look like the following:

| Form <br> Type | Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop. <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| TREE | BAF | 20 | ALL | 1 | DBH | 1.0 | 4.9 |
|  |  |  |  | 2 | HGT | .5 | 4.49 |
| DNWDY | TRN | 27 | DOWN | 3 | DIA | 12.0 | 999.9 |
|  |  |  |  | 3 | LGT | 6 | 999.9 |

The first two lines have different selection criteria numbers, hence a piece of vegetation would have to meet either one of the criteria to be sampled on the variable radius plot. The next two lines have the same selection criteria numbers, hence a piece of vegetation would have to meet both of the criteria to be sampled on the transect. This implies that both intersection diameter and piece length must be recorded in order for a piece of vegetation to meet these two criteria.

NOTE: When enterring the sample design in the Exams program, the "Selection Criteria Number" field is called "Condition" and it allows only entries of "AND" or "OR". Use the selection criteria numbers, as described above, to work out the correct sample design before enterring it into the Exams program. Then, when enterring, use "OR" for designs like Example 1; use "AND" for designs like Example 2.

Subpopulation Variable (3-character)
Record the characteristic used to define the subpopulations sampled. This field defines which characteristic of the vegetation will be measured to see if it meets the sample criteria.

| Code | Description |
| :--- | :--- |
| DBH | Diameter at Breast Height |
| DRC | Diameter at Root Collar |
| HGT | Height |
| CVR | Percent Vegetation Species Cover |
| SVC | Percent Surface Cover |
| LGT | Length |
| DIA | Diameter at Midpoint or Intersection |
| DMG | Tree Damage Category |
| SPP | Species |

Subpopulation Minimum Value (maximum of 6 numbers; may include 2 decimals)

Record the minimum value for the subpopulation variables. Default is 0 . For example, if the subpopulation variable is set at "DBH," this field defines the minimum DBH the vegetation must have in order to be sampled on the plot.

Subpopulation Maximum Value (4,1-digit)
Record the maximum value for the subpopulation variables. Default is 999.9. For example, if the subpopulation variable is set at "HT," this field defines the maximum height the vegetation must be in order to be sampled on the plot.

Sample Design Remarks (242-character)
Record information to explain the sample design used. Remarks are available for each line in the sample design form.

## Example Sample Designs for Measuring Large Trees

Example 1: Sample all (standing live and standing dead) trees 5.0" + DBH with a 10 BAF.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| BAF | 10 | ALL | 1 | DBH | 5.0 | 999 |

Example 2: Sample live standing live trees 5.0 "+ DBH with a 20 BAF.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| BAF | 20 | LIVE | 1 | DBH | 5.0 | 999 |

Example 3: Sample standing dead trees 10.0 "+ DBH with a 20 BAF.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| BAF | 20 | DEAD | 1 | DBH | 10 | 999 |

## Example Designs for Measuring Small Trees

Example 1: Sample standing live and standing dead trees .1-4.9" DBH, also sample live trees $.5^{\prime}-4.49^{\prime}$ in height on a $100^{\text {th }}$ acre plot.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FRQ | 100 | ALL | 1 | DBH | .1 | 4.9 |
|  |  | LIVE | 2 | HGT | .5 | 4.49 |

Example 2: Sample standing live trees 1.0-4.9" DBH or 1.0-2.9" DRC on a $50^{\text {th }}$ acre plot.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FRQ | 50 | LIVE | 1 | DBH | 1.0 | 4.9 |
|  |  | LIVE | 2 | DRC | 1.0 | 2.9 |

Example 3: Sample stumps $10.0^{\prime \prime}+$ diameter at root collar on a $10^{\text {th }}$ acre plot.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FRQ | 10 | STUMPS | 1 | DRC | 10 | 999 |

Example 4: On a 300th acre plot; sample all (standing live and standing dead) trees 3.0-4.9" DBH EXCEPT aspen; sample standing live trees 0.1-2.9" DBH and .5-4.9' high EXCEPT aspen; and sample standing live aspen 1.0-4.9' in height.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FRQ | 300 | All | 1 | DBH | 3 | 4.9 |
|  |  | POTR5- <br> A | 1 | SPP | 999 |  |
|  |  | LIVE | 2 | DBH | 0.1 | 2.9 |
|  |  | LIVE | 2 | HGT | .5 | 4.4 |
|  |  | POTR5- <br> A | 2 | SPP | 999 |  |
|  |  | POTR5- <br> L | 3 | HGT | 1.0 | 4.9 |

Standard Sample Designs for use on the HNF:
Sample Design 1

| Variable-radius overstory BAF plots with fixed-radius understory plots |  |  |  |  |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Form <br> Type | Method | Expansion <br> Factor | Condition | Subpop <br> Filter | Variable | Min. <br> Value | Max. <br> Value | WhenUsed |  |
| TREE | BAF | 10 |  |  | ALL | DBH | 1.0 | 99.99 | Overstory plots |
| TREE | FRQ | 1000.0 |  |  |  |  |  |  |  |
|  |  |  | OR | LIVE | DBH | .01 | .99 | Understory <br> plots |  |

*FRQ refers to Fixed Radius.
Sample Design 1 is intended for multi-aged, multi-storied stands. Sample Design 1 would typically be used in uneven-aged northern hardwood stands, mixed hardwood/conifer stands that have an established understory, two-aged stands, and the like. The examiner shall sample overstory trees for all plots on these types of stands using variable-radius 10-Basal Area Factor (BAF) to tally trees $\geq 1.0$ " DBH.

Northern hardwood stands under the uneven-aged selection system, which have been cut within the last five years, shall also be evaluated by the examiner, re: whether or not regeneration has been adequately created in the understory. This shall be recorded in the Setting Remarks for the stand, as a whole, as to whether the regeneration is successful or not, whether the regeneration is healthy or not, and an estimate of the percent of regeneration by species.

Sample Design 2

| Variable-radius overstory BAF plots without fixed-radius understory plots |  |  |  |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Form <br> Type | Method | Expansion <br> Factor | Condition | Subpop <br> Filter | Variable | Min. <br> Value | Max. <br> Value | WhenUsed |
|  |  |  |  |  |  |  |  |  |
| TREE | BAF | 10 |  | ALL | DBH | 1.0 | 99.99 | Overstory plots |

Sample Design 2 is intended for even-aged stands such as CCC plantations and cedar swamps that have little or no understory. It may also be appropriate for younger, even-aged hardwood stands. In such stands, where regeneration is noted as patchy or sporadic, this may be reflected in Setting Remarks.

In very uniform, even-aged stands with minimal species variation and high average basal area, (pine plantations, cedar swamps, certain hardwood stands), examiner may opt to use a 20 BAF collection protocol, provided the examiner adjusts the Sample Design Form to reflect BAF 20. Data collected with 20 BAF must reflect the same end result as if it had been collected with 10 BAF. (i.e., Inspections may be done with 10 or 20 BAF to determine correct plot BA. It behooves the examiner to periodically check 20 BAF plots with a 10 BAF prism, to insure that the 20 BAF is "giving the same answer".)

Sample Design 3

| Fixed-radius understory plots without overstory plots |  |  |  |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Form <br> Type | Method | Expansion <br> Factor | Condition | Subpop <br> Filter | Variable | Min. <br> Value | Max. <br> Value | WhenUsed |
| TREE | BAF | 10 |  |  |  |  |  |  |
|  |  |  |  | ALL | DBH | 1.0 | 99.99 | Overstory plots |
| TREE | FRQ | 1000.0 |  | LIVE | HGT | 1.5 | 4.49 | Understory <br> plots |
|  |  |  | OR | LIVE | DBH | .01 | .99 | Understory <br> plots |

Sample Design 3 is intended for openings, younger stands and regeneration surveys. For openings, there must be at least one Plot Data record, but the Tree Data table may have no entries. Though the design is the same as Sample Design 1, it is expected that collection of overstory data will be minimal (i.e., light residual and/or snags).

| Regeneration survey plot sizes |  |  |
| :--- | :---: | :--- |
| Sample size | Radius | Purpose |
| $1 / 1000$ acre | 3.7 -foot | To determine stocking levels in uneven-aged hardwood stands (in <br> gaps), non-plantation conifer regeneration, and plantations with <br> target stocking levels of 1000 trees per acre or greater. |
| $1 / 750$ acre | 4.3 -foot | To determine stocking levels in plantations with target stocking <br> levels of 700-800 trees per acre. (Typically used for red pine <br> plantations.) |
| $1 / 500$ acre | 5.3 foot | To determine stocking levels in jack pine plantations. (Timber or <br> KW goals) |

## Section 4: Plot Data

Accuracy Standards are found in Section 7, within the inspection forms. The paper Plot Form is shown in Section 6, "Data Collection Forms".

The Plot Data Form contains information about a sample plot or transect. This information is independent of the information collected in other sections. Record a separate set of plot data for each plot in the stand.

Plot Number (3-digit)
Record plot number for each sample plot within a setting. In Exams, plot numbers list automatically in the Plot Form, as lat/long, existing veg, and other items are entered for the plot. The number of plots listed in the Plot Form MUST equal the number of actual plots taken on the ground. (i.e., All plots listed in Exams must have field data entered into them - no "empty" plots.) For plots that have no trees (example, openings and regenerating clearcuts), plot data should indicate location (lat/long) and a " 0 " for the User Code (size density.)

Plot Latitude (8-character)
Record the plot latitude as measured by a Global Positioning System (GPS). Latitude consists of a 3-digit "degree", a 2-digit "minute", and a 3-digit "second". The second value is in the form XX.X.

Plot Longitude (8-character)
Record the plot longitude as measured by a Global Positioning System (GPS). Longitude consists of a 3-digit "degree", a 2-digit "minute", and a 3-digit "second". The second value is in the form XX.X.

GPS data collection shall be initiated as soon as possible at the plot center. The GPS will continue to operate while field personnel are collecting other site data. Every effort should be made to maximize GPS data without compromising the true plot center location. If something obstructs GPS data collection, the GPS unit may be moved to a place where data can be collected, within a 30 foot radius of plot center, and bearing and horizontal distance to plot center recorded. If GPS data cannot be collected due to satellite availability or other factors, the reason for the failure should be recorded along with documentation of attempts to relocate the GPS point as stated above. The exact time and date of the failure will also be recorded.

Note: The Exams program requires latitude and longitude. CSE contracts also require submission of a GPS file with UTMs in the following projection: NAD_1983_UTM_Zone_16N (Transverse Mercator).

Plot Slope (maximum of 3 numbers)
Record the angle of slope (as percent) across the plot. Slope is determined by sighting the clinometer along a line parallel to the average incline (or decline). This angle is measured along the shortest pathway down slope before the drainage direction changes. To measure Slope, Observer 1 should stand at the uphill edge and sight Observer 2, who stands at the downhill edge. Sight Observer 2 at the same height as the eye-level of Observer 1. Read the slope directly from the percent scale of the clinometer.

- If slope changes gradually across the plot, record an average slope.
- If slope changes across the plot but the slope is predominately of one direction, code predominate slope percentage rather than the average.
- If the slope falls directly between two side hills, code the average slope of the side hill(s).
- If the slope falls on a ravine bottom or on a narrow ridge top, but most of the area lies on one side hill, code the slope of the side hill.


## Plot Existing Vegetation Composition Type (3-digits)

Record the dominant existing vegetation composition. At plot level, Existing Vegetation is a combination of what is found on the plot ("plot trees") as well as trees in the immediately surrounding area. (For example, if a plot in a red pine stand falls in a small inclusion that includes white pine and red pine, and there is more white pine than red pine, but the immediately surrounding area is all red pine, the plot EV could be coded 2 or 3, based on the examiner's educated opinion.) Existing vegetation reflects plant species currently present. See Appendix A for a complete list of existing vegetation composition codes. When entering in CSE, leading zeroes may be required to make a 3-digit number.

Plot Remarks (242-character)
Enter remarks relevant to the plot. Any within-stand features that fall within or near a plot should be recorded here; otherwise note in Setting Remarks.

## User Code (3-digit)

Record the size-density code for each plot. Use codes and procedures are detailed in Section 2, "Setting".

## Section 5: Tree Data

Accuracy Standards are found in Section 7, within the inspection forms. The paper Tree Data Form is shown in Section 6, "Data Collection Forms".

OVERSTORY PLOT DATA - The overstory plot consists of gathering species, size and quality information using a 10 Basal Area Factor plot. (In certain cases, a 20-factor prism may be used. Refer to "Standard Sample Designs for use on the HNF", discussion for "Sample Design 2", in the Section 3, Sample Design.) A wedge prism or Relaskop may be used to determine tally trees. Tally trees of all species which are larger than 1-inch DBH. All trees of the same species, diameter class and quality class can be recorded on the same line using the tree count field (except for the Site Tree, which must be measured to $1 / 10^{\text {th }}$ of an inch dbh and recorded on it's own line).

UNDERSTORY DATA COLLECTION - A fixed- radius plot will be used to tally the number of seedlings of all woody species which are less than 1" DBH (see the Appendix H for species codes). The actual number of stems will be recorded by species code for each species counted.

In hardwood stands, count all seedlings taller than 1.5 feet but less than 1-inch DBH which have at least two normal sized leaves. In conifer stands, count all seedlings taller than . 5 feet. (Sample design will determine this.)

The following table shows the fields required for Stand Exam on the HNF (subject to change). Currently, data is collected using "Quick Plot" exam level.

| Field Name | Exam Level Quick Plot |
| :---: | :---: |
| Header Information | X |
| Plot Number | X |
| Tag \# | X |
| Tree Status | X |
| Tree Class | X |
| Site Tree | One site tree per stand |
| Tree Species | X |
| Tree Count | X |
| DBH | Trees $\geq 4.5$ feet tall. |
| Height* | One site index tree/stand; all dead trees; and trees $<4.5 \mathrm{ft}$. tall |
| Age | One site index tree/stand |
| Wildlife Use | As applicable |
| Tree Damage Category | As applicable |
| Tree Damage Agent | Required if Category is recorded. |
| Tree Damage Part | Required if Category is recorded. |
| Tree Damage Severity | Required if Category is recorded. |
| Treatment Option | Required if stand is ready for harvest. |
| Remarks | As applicable |

*For dead trees (snags), give an ocular estimate of the tree height. For Site Trees, height should be measured to the nearest foot.

Plot Number (3-digit)
Record the plot number for each line of tree data. Plot numbers shall be unique within a setting.

## Tag ID Number (4-digit)

Record a number, unique within each plot, for each tree record. On each plot, start with '1' (at true North) and increment one number for each tree record. The tag ID, in conjunction with the plot number, uniquely identifies each line of tree data in a setting. (Each line may represent a single tree or a group of trees with the same characteristics - sp., dbh, etc.)

Tree Status (1-character)

| Code | Description <br> Live - includes all standing trees that have at least one green point of growth. This <br> includes deciduous trees that have lost their foliage for the season, and trees that <br> have recently lost their leaves to defoliators, but will reflush. |
| :--- | :--- |
| D | Dead - standing trees without a green point of growth. Note: many of the tree fields are <br> not used if the tree is a dead tree. |
| S | Stump - woody base of a tree left in the ground less than 4.5 feet tall. Note: many of <br> the tree fields are not used for stumps. |
| X | Down (May use if Down Woody Material form is NOT used) - includes all trees (live or <br> dead) that have their main stem lying on the ground, or are supported by branchwood. <br> A tree is considered down if it is leaning more than 45 degrees from vertical, not self- <br> supporting, and/or in contact with the ground. |

Tree Species (8-character)
Record the species of every sampled tree and shrub in BAF variable-radius plot. Refer to Appendix $X$ or drop down list in the PDR.

## Tree Count (3-digit)

Record the number of sampled trees represented by each line of tree data. Record growth
sample trees and site trees individually. Note: When determining "in" and "out" trees, measure from plot center to the FACE of the tree in question to determine limiting distance.
| Record trees $\geq 1.0^{\prime \prime}$ DBH individually for intensive and extensive examinations. Trees $\geq 1$ "DBH
Deleted:
may be recorded in groups for quick plot examinations. (Example, for quick plot, group overstory trees of the same status, species, and 2" DBH class.)

Trees with less than $1.0^{\prime \prime}$ DBH, of the same tree status and species (which are not a GST or Site tree) may be grouped by height classes (Quick Plot, only). One height grouping method is:

- <0.5 feet
- 0.5-1.5 feet
- $1.51-3.0$ feet
- 3.01-4.49 feet
- 4.5-9.9 feet

The height grouping reflects age class distribution. Distinguishing characteristics other than tree status, species, and height may warrant further grouping or individual tree recording. Such characteristics include age, crown ratio, crown class, or tree damage. Select the median tree to sample tree characteristics, such as DBH, height, etc.

| 1) Tree Count Accuracy Standards (small fixed area plot): |  |  |
| :---: | :---: | :---: |
| Height Range | Actual Trees On Plot | Accuracy Standard |
| All** | 0 | 0 trees |
| $0.2-1.5$ foot | $1-10$ | $+/-1$ tree |
| $0.2-1.5$ foot | $11-50$ | $+/-10 \%$ |
| $0.2-1.5$ foot | $51+$ | $+/-25 \%$ |
| $1.5-4.49$ foot | $1-10$ | $+/-1$ tree |
| $1.5-4.49$ foot | $11-20$ | $+/-10 \%$ |
| $1.5-4.49$ foot | $21+$ | $+/-25 \%$ |

*When contracting exams, there is zero tolerance for recording a tree when none are actually present in any of the above size classes. The recording of a fixed plot tree when none are present will result in a single discrepancy. The recording of a variable plot tree when none are present will result in an unacceptable error. For more info on accuracy standards, refer to sample inspection forms.

## DBH (3,1-digit) (maximum 3 digits, decimal may be included)

Record the Diameter at Breast Height (DBH) for each tree or group of trees. When measuring individual trees, measure them to the nearest 2 inches (quick plot), 1 inch (extensive plot), or tenth of an inch (intensive plot). Examples of coding for quick plot exams are listed below.

| DBH Classes | CODE |
| :--- | :---: |
| $1.00>2.9$ | 2.0 |
| $3.00>4.9$ | 4.0 |
| $5.00>6.9$ | 6.0 |
| $7.00>8.9$ | 8.0 |
| $9.00>10.9$ | 10.0 |
| Etc. | Etc. |

*Exception: Site trees must be measured to $1 / 10^{\text {th }}$ inch dbh.
DBH is outside bark diameter at 4.5 feet above the forest floor on the uphill side of the tree. To determine breast height, the forest floor includes the duff layer that may be present, but does not include unincorporated woody debris that may rise above the ground line. If a dead tree (snag) is missing bark, measure the DBH without the bark and record that measurement.

Some trees have substantial bole irregularities at breast height such as branches, swellings, or depressions. In such cases, take the diameter measurement as close as possible to breast height, but above the deformity. If this is not possible, because of the vertical extent of the irregularity, then adjust the DBH measurement to better reflect the diameter of a regular bole. See Appendix $L$ for examples on where to measure DBH.

Tally trees that fork below breast height as two separate trees. Record the DBH for each fork at 4.5 feet above the forest floor.

Height (3-digit)
Record tree height in feet from ground line on the up-hill side to the uppermost tip. If the top is broken, record the height to the break, and record the appropriate physical damage code. See Appendix M for details on measuring tree heights. Tree heights are required for the following trees when using the Quick Plot exam method:

- Site Trees
- Growth Sample Trees
- Trees less than 4.5 feet tall. Does not apply to DRC species.
- All trees with broken or missing tops
- Dead trees (snags)

Additional tree heights should be measured and recorded in the following cases: when two adjacent sample trees of similar height can be viewed from the same vantage point, and when the height/diameter relationship of a particular tree seems atypical with respect to other trees of the same species. Tree heights will be measured to the nearest foot.

| Code | Description |
| :---: | :--- |
| 1 | $0-1.4$ feet tall |
| 23 | $22.5-23.4$ feet tall |

For more information on measuring tree height, refer to Appendix M .
Tree Age (3-digit)
Record the tree age, in years. This is required for Growth Sample trees and Site Index trees. Age is determined from an increment boring made at DBH and is the annual ring count to the pith of the tree. (Record the number of rings counted to the pith; do not add an estimate of the number of years to grow to breast height.) See Appendix $N$ for details on how to determine tree age form increment borings. If age cannot be determined due to extensive heartrot, select another tree. Veneer of any species will not be bored to determine age. For more information on Site Trees, see that topic, later in this section.

Wildlife Use (2-character)
Record stem characteristics that may indicate the presence of wildlife.

| Code | Description |
| :---: | :--- |
| NO | No wildlife characteristics observed |
| SC | Small cavities less than 3 inches in diameter |
| LC | Large cavities greater than 3 inches in diameter |
| LB | Loose Bark |
| FH | Foraging Holes/Flaked Bark: Antler Rubs, Porcupine <br> feeding |
| NE | Nest in tree and not in cavity |

## Snag Decay (1-digit)

| (Not required for contract purposes.) Record the condition of standing dead (snag) or down dead trees (log). The pictures and descriptions below are adapted from "Wildlife Habitats in Managed Forests of the Blue Mountains of Oregon and Washington," by Jack Ward Thomas, Agriculture Handbook No. 553, USDA Forest Service, September 1979. Note: If the Down Woody Material form is used, DO NOT record down trees on the tree form.

Snag Decay

| Code | Bark | Heartwood <br> Decay | Sapwood <br> Decay | Limbs | Top <br> Breakage | Bole <br> Form | Time <br> Since <br> Death |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Tight, <br> intact | Minor | None to <br> incipient | Mostly <br> Present | May be <br> present | Intact | $1-5$ years |
| 2 | $50 \%$ <br> loose or <br> missing | None to <br> advanced | None to <br> incipient | Small <br> limbs <br> missing | May be <br> present | Intact | $>5$ years |
| 3 | $75 \%$ <br> missing | Incipient to <br> advanced | None to <br> $25 \%$ | Few <br> remain | Approx. <br> $1 / 3$ | Mostly <br> intact | $>5$ years |
| 4 | $75 \%$ <br> missing | Incipient to <br> advanced | $25 \%+$ | Few <br> remain | Approx. <br> $1 / 3$ to $1 / 2$ | Losing <br> form, soft | $>5$ years |
| 5 | $75 \%+$ <br> missing | Advanced <br> to crunbly | $50 \%+$ | Absent | Approx. <br> $1 / 2+$ | Form <br> mostly <br> lost | $>5$ years |



Tree Damage Category (2-digit)
See Appendix K for a complete listing of Tree Damage Categories, Agents, Tree Parts, and Severity codes.

Tree Damage Agent (3-digit)
See Appendix K for a complete listing of Tree Damage Categories, Agents, Tree Parts, and Severity codes.

Tree Damage Part (2-character)
See Appendix K for a complete listing of Tree Damage Categories, Agents, Tree Parts, and Severity codes.

## Tree Damage Severity (5-digit)

Record the tree damage code for both live and dead trees, based on physical evidence. If category is recorded, severity is required.

Multiple damage codes may be recorded for each tree. To record multiple damage codes, enter the Point number, Tag ID, and damage code on the next line. Repeat for additional tree damages. See Appendix K for a complete listing of Tree Damage Categories, Agents, Tree Parts, and Severity codes.

## Site Trees

Up to 3 Site Trees may be recorded within a stand using the extensive or intensive plot exam method. (For quick plot method, one site tree per stand must be recorded.) For all levels of exam, the site trees must be recorded individually, on their own line.

A site tree is a tree for which age and height are measured to determine site index and yield capacity for a tree. Site trees have never experienced any overstory competition or damage that would have reduced height growth during any period of their life. Freedom from height growth suppression is the single most important selection criteria for site trees. Site trees must be of a species for which site index relationships have been studied. Select a site index tree of the proper species for the Forest Type (See table under "Site Species" in this section.) that is a dominant or codominant tree within the stand. Veneer of any species will not be bored to determine age. If a veneer tree is the best site tree, it can be used to determine height and diameter but the age will be obtained from a neighboring non-veneer tree.

## Site Tree Selection Criteria

1. Freedom from height growth suppression

- Choose dominants or co-dominants depending on the specific site index curves used.
- No damage which could influence height growth
- No pronounced period of radial growth suppression
- No Veneer will be bored to determine age
- No evidence of top damage, past or present.

2. Select trees from a locally defined species list. (See species list, below.) Species preference is based on the quality of the associated site index-yield study.
3. Similar age class, preferably middle-aged, avoiding old growth and young age classes. Typically > 50 years and $<120$ years.
4. Select at least one site tree from the sample trees tallied for each sample plot when the sample trees meet site tree criteria. (Quick plot requires just one site tree per stand.)

If a sample tree does not meet site tree criteria, select the nearest suitable site tree to the sample plot. Use code " $S$ " to designate site trees located on the plot. Use code "F" to designate off-plot site trees. If there are not any on-plot or off-plot trees that meet site tree criteria, do not select a site tree for the plot.

| Code | Description |
| :---: | :--- |
| S | On plot site tree |
| F | Off plot site tree |

Measure DBH, age, and height on all site trees. Site trees must be measured (DBH) to $1 / 10^{\text {th }}$ of an inch for all sample methods (extensive, intensive, quick). Measure total tree height to the nearest foot. Age is determined from an increment boring made at DBH and is the annual ring count to the pith of the tree. For more information on these measurements, refer to them specifically, earlier in this section.

Site Species - The following table should be used to determine which tree species may be used to determine site index in different forest types. To accurately reflect present stand productivity, select a site tree species which is a major component in the stand.

| Code | Appropriate Species for <br> Site Index Tree | Existing Vegetation Code <br> (Forest Type) |
| :--- | :--- | :--- |
| ABBA | Balsam Fir | $11,13,16,18,95$ |
| ACRU | Red maple | $71,72,76,79,81,82,83,84,89$ |
| ACSA3 | Sugar maple | $59,81,82,85,87,89$ |
| BEAL2 | Yellow birch | $5,59,81,87,89$ |
| BEPA | Paper birch | $11,19,89,91,92$ |
| FAGR | Beech | $81,86,87,89$ |
| FRAM2 | White ash | $41,55,83,89$ |
| FRNI | Black ash | 71,79 |
| FRPE | Green Ash | 79 |
| LALA | Tamarack | $15,17,18$ |
| PIAB | Norway spruce | 7,16 |
| PIBA2 | Jack pine | $1,2,3,48,49$ |
| PIGL | White spruce | $16,17,95$ |
| PIMA | Black spruce | $12,17,18,19$ |
| PIRE | Red pine | $1,2,3,49$ |
| PIST | Eastern white pine | $2,3,4,5,41$ |
| PISY | Scotch pine | 6 |
| POBA2 | Balsam poplar | $91,94,95$ |
| POGR4 | Bigtooth aspen | $11,19,93$ |
| POTR5 | Quaking aspen | $11,19,91,95$ |
| PRSE2 | Black cherry | $55,83,89$ |
| QUPA2 | Northern pin oak | $48,49,53,59$ |
| QURU | Northern red oak | $41,48,49,55,56,59$ |
| THOC | Northern white cedar | $14,18,19$ |
| TIAM | American Basswood | $55,76,81,84,89$ |
| TSCA | Eastern Hemlock | 5 |
| ULAM | American elm | $59,71,75,79,89$ |
|  |  |  |

Treatment Option - Cut/Residual - In stands that are silviculturally ready for treatment, trees must be given a "cut" or "residual" code, as described in the following table. Follow the silvicultural system under which the stand should be managed. For example, in a mature stand of jack pine which is ready for clearcutting, all trees should be coded " 9 " for "cut" except for wildlife trees and snags which should be coded "1" for "reserve". In an over-stocked hardwood stand that is ready for selection harvest, residual trees (crop trees, growing stock, wildlife trees, snags, etc.) should be coded "1", while high-risk, defective, etc. should be marked " 9 " for "cut".

| Code | Treatment Option |
| :---: | :--- |
| 1 | Residual |
| 9 | Cut, commercial harvest |

## Setting Form

PROJECT NAME:
(25 characters total)


## Plot Data Form

Region: 09 Proc. Forest: 10 Distric $\qquad$ Location: $\qquad$ Stand Number: $\qquad$ Page of of

| $\left\lvert\, \begin{aligned} & \text { Plot \# } \\ & \text { xxx } \end{aligned}\right.$ | Lat. (DDDMMSS.S) | Long. (DDDMMSS.S) | Slope Aspe ct | Slope | Existing Veg. (FSHxxx) | SizeDensity (0-9) | Plot Remarks (242 Characters) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | FSH |  |  |
|  |  |  |  |  | FSH |  |  |
|  |  |  |  |  | FSH |  |  |
|  |  |  |  |  | FSH |  |  |
|  |  |  |  |  | FSH |  |  |
|  |  |  |  |  | FSH |  |  |
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|  |  |  |  |  | FSH |  |  |
|  |  |  |  |  | FSH |  |  |
|  |  |  |  |  | FSH |  |  |
|  |  |  |  |  | FSH |  |  |



## Section 7: Inspection Forms and Accuracy Standards

## For CSE contracts - Refer to BOA Section G.

Calculation. Scores for each form will be calculated using the associated Inspection Form. Form Scores are determined by entering the total number of errors, corresponding to each field, found during the inspections of the inspection block and recorded in Column B, "Total Number of Errors". Column C, "Point Deduction", is calculated by multiplying Column B by Column A, "Point Value". The Point Deductions are then totaled in Field D, "Total Deductions". Field F, "Total Form Score" is calculated by dividing Field D by Field E, the total number of units (i.e., stands, plots or trees) that were actually inspected for that Form.

Point Deduction (Column C) = Total Number of Errors (Column B) x Point Value (Column A)
Total Form Score (Field F) $=$ Total Deductions (Field D) $\div$ the total number of inspected units (Field E)
G.3.1.2. The Total Score is calculated by summing all the Form Scores; see Total Form Score Calculation on the cover of the CSE Inspection Form. Errors in any field that has a Point Value of "unacceptable" will fail and the entire inspection block shall be returned to Contractor for rework.

Form Score.

- All Form Scores < 5.00 and Total Score $<10.00=$ acceptable, $100 \%$ payment.
- Any Form Score $\geq 5.00=$ unacceptable, all forms from entire inspection block, shall be returned for rework. No payment.

Total Score.

- Total Score $\geq 10.00 \rightarrow \leq 14.50=$ acceptable/unacceptable, Contractor's discretion, implement reduced payment schedule at Contractor's request or rework entire inspection block.
- Total Score > $14.50=$ unacceptable, all work from entire inspection block, shall be returned for rework. No payment.

The following reduced payment schedule shall be implemented at the Contractor's request if the Contractor's Total Score is $\geq 10.00 \%$ and $\leq 14.50 \%$.

$$
\begin{aligned}
& \geq 10.00 \rightarrow \leq 11.50 \%=90 \% \text { payment } \\
& \geq 11.51 \rightarrow \leq 13.00 \%=80 \% \text { payment } \\
& \geq 13.01 \rightarrow \leq 14.50 \%=70 \% \text { paymen }
\end{aligned}
$$

An inspection block is considered complete when all work has been assessed for quality assurance and accepted for payment.

A letter of satisfactory completion of work will be issued and kept on file for work orders for which all form scores are $<5$ and all total scores are $<10$.

## All inspection forms in the Field Guide are samples. For CSE contracts, refer to applicable BOA.



## OFFICE AND FIELD INSPECTION

-- ANY UNACCEPTABLE ITEM FAILS INSPECTION BLOCK.
INSPECTION BLOCK
TOTAL FORM SCORE CALCULATION
All form scores $<5.00 \%$ and Total Score $<10.00 \%$
Any Form $\geq 5.00 \%$
Total Score $\geq 10.00 \%$ to $\leq 14.50 \%$
$=$ Pass (full payment).
= Rework forms that fail for entire inspection block.
$=$ Rework entire inspection block or implement reduced


PASS


FAIL
Total Score > 14.50\%
Payment schedule.
$=$ Rework entire inspection block (no payment).
Errors in any field that has a Point Value of "unacceptable" will fail the inspection block.

## INSPECTION CREW SIGNATURES:

|  |  |  |
| :--- | :--- | :--- |
|  |  |  |
| AATE |  |  |
| ACTION on page 2 |  |  |

COMMENTS AND FOLLOW-UP ACTION on page 2



| Dist: Comp: |  | Stand \#s: |  |  |  |  |  |  |  |  |  |  | D - Total Deductions | E-Total Possible Points |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | A | B | C | B | C | B | C | B | C | B | C |  |  |
| ITEM | ACCURACY <br> STANDARD | POINT <br> VALUE | \# of Errors | Point Deduction | \# of <br> Errors | Point Deduction | \# of <br> Errors | Point Deduction | \# of Errors | Point Deduction | \# of Errors | Point Deduction | ( $A x$ sum of $B$ ) | (A x \# of units inspected) |
| Proclaimed Region | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Proclaimed Forest | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Admin. Region | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Admin. Forest | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| District | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Location (Comp.) | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Setting (Stand) | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Ownership | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Project Name | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Examiner | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Date | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Examination Level | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Exam Purpose | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Precision Protocol | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| State | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| County | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Acres | No errors | 2 |  |  |  |  |  |  |  |  |  |  |  |  |
| Ex. Veg. Reference Code | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing Vegetation | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Structure | No errors | 2 |  |  |  |  |  |  |  |  |  |  |  |  |
| Slope \% (avg. for stand) | No errors | 2 |  |  |  |  |  |  |  |  |  |  |  |  |
| Size/Density (User Field) | No errors | 2 |  |  |  |  |  |  |  |  |  |  |  |  |
| Setting Remarks | Complete and accurate 1) | See 1), below |  |  |  |  |  |  |  |  |  |  |  |  |
| Sketch Map \& Traverse Notes | Complete and accurate | 10 |  |  |  |  |  |  |  |  |  |  |  |  |
| Total Deductions by Setting* |  |  | X |  | X |  | X |  | X |  | X |  | X | X |
| Sub-Totals for Setting Data Form (Sum of Total Deductions and Sum of Total Possible Points) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| F - Setting Form Score (Total Deductions / Total Possible Points) X 100 = \% Error |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| *The total point loss for Setting information shall not exceed Ten points. Eleven points or more will be considered an Unacceptable Stand. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

*The total point loss for Setting information shall not exceed Ten points. Eleven points or more will be considered an Unacceptable Stand.

## Setting Inspection Form, continued

| ITEM | ACCURACY STANDARD | $\begin{aligned} & \hline \text { POINT } \\ & \text { VALUE } \end{aligned}$ |
| :---: | :---: | :---: |
| TLSC | Complete and accurate | -3 |
| Year of Origin | $\begin{gathered} +/-5 \% \\ +/-10 \% \\ +/-19 \% \\ \text { If }>19 \% ~--> \end{gathered}$ | $\begin{gathered} \hline 0 \\ -2 \\ -5 \end{gathered}$ <br> Unacceptable |
| Stand Condition | Complete and accurate | -2 |
| Site Index | Complete and accurate | -2 |
| Stand Rx | no deduction | n/a |
| VT | Complete and accurate | -2 |
| Regen | Complete and accurate | -2 |
| w/in-Stand Features | no deduction | n/a |
| Stand Damage Category | Each | -2 |
| Stand Damage Agent | Each | -1 |
| Stand Damage Severity | Each | -1 |
| Total / Cumulative Points for Stand Remarks | if $>5$ points | Unacceptable |

POINT SCORE CALCULATION FORM - PLOT INSPECTION FORM

| Dist: <br> \& Plot \#s: | Comp: | $\begin{gathered} \hline \text { Stand } \\ \hline \mathbf{A} \end{gathered}$ | B | C | B | C | B | C | B | C | B | C | D - Total Deductions | E - Total Possible Points |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| ITEM | ACCURACY <br> STANDARD | POINT <br> VALUE | $\begin{aligned} & \text { \# of } \\ & \text { error } \end{aligned}$ | Point Deduction | $\begin{aligned} & \text { \# of } \\ & \text { Error } \end{aligned}$ | Point Deduction | $\begin{gathered} \text { \# of } \\ \text { Errors } \end{gathered}$ | Point Deduction | $\begin{aligned} & \text { \# of } \\ & \text { rerror } \end{aligned}$ | Point Deduction | $\begin{gathered} \text { \# of } \\ \text { Errors } \end{gathered}$ | Point Deduction | ( $A \times$ sum of $B$ ) | (A $\times \#$ of units inspected) |
| Plot Number | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Correct No. <br> Plots in <br> Stand | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Plot Latitude | No errors | 4 |  |  |  |  |  |  |  |  |  |  |  |  |
| Plot <br> Longitude | No errors | 4 |  |  |  |  |  |  |  |  |  |  |  |  |
| Slope \% | Complete and accurate | 1 |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing <br> Vegetation | Complete and accurate For missing entry--$>$ | 6 <br> Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Size-density (User Field) | Complete and accurate | 2 |  |  |  |  |  |  |  |  |  |  |  |  |
| Plot locatable; well-flagged, accurate directions. | No errors | Unacceptable |  |  |  |  |  |  |  |  |  |  |  |  |
| Remarks (as needed) | Complete and accurate | 4 |  |  |  |  |  |  |  |  |  |  |  |  |
| Total Deductions by Plot* |  |  | X |  | X |  | X |  | X |  | X |  | X | X |
| Sub-Totals for Plot Data Form (Sum of Total Deductions and Sum of Total Possible Points) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| F - Plot Form Score (Total Deductions / Total Possible Points) X 100 = \% Error |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| *The total point loss for Plot setting information shall not exceed nine points. Ten or more points will be considered an Unacceptable Plot. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

## Plot Inspection Form, continued

A stand will be ruled as an Unacceptable Stand if the number of Unacceptable Plots exceeds the standards set in the following table:

| Total Number of Plots in Stand | Allowable Number of Unacceptable Plots |
| :---: | :---: |
| $1-3$ | No unacceptable plots allowed |
| $4-10$ | 1 |
| $11-20$ | 2 |
| $21-30$ | 3 |
| $>30$ | plus 1 for every additional 10 plots |

Failure to provide plot data for the full number of plots specified in Section J will result in one Unacceptable Plot for each plot not provided, unless previously agreed upon by Contractor and COR.

## POINT SCORE CALCULATION FORM - TREE INSPECTION FORM

## LARGE SAMPLE PLOT (L.S.) (Trees $\geq 1 . \mathbf{0}^{\prime \prime}$ DBH) - Variable Radius



[^0]
## Tree Inspection Form, variable radius, continued

| 1) Tree CountAccuracy Standards- BAF Plot |  |  |
| :---: | :---: | :---: |
| Tree Count | Accuracy Standard | Point Value <br> per error |
| $1-10$ | no errors (unacceptable plot) | Unacceptable <br> Plot |
| $11-20$ | 1 tree allowed w/o penalty | 51 |
| $\geq 20$ | 2 trees allowed w/o penalty | 51 |


| 2) DBH Accuracy Standards- BAF Plot |  |  |  |  |
| :---: | :--- | :---: | :---: | :---: |
| Tree Count | Accuracy Standard | DBH <br> Class | Point Value <br> per error |  |
| $1-15$ | 1 error allowed w/o penalty | 2-inch | 15 |  |
| $16+$ | 2 errors allowed w/o penalty | 2-inch | 15 |  |
| Any | Four or more DBH class errors (60 <br> pts.) $=$ an Unacceptable Plot | 2-inch | Unacceptable <br> Plot |  |

## POINT SCORE CALCULATION FORM - TREE INSPECTION FORM

## SMALL SAMPLE PLOT (S.S.) (Trees $\leq 0.9$ "DBH) -- Small Fixed Area Plot


*Since the number of plots will vary with stand size, each plot will be evaluated as an entity to determine its acceptability or unacceptably. Within individual plots, a maximu of 100 points may be lost before the PLOT is considered unacceptable.

| 1) Tree Count Accuracy Standards (small fixed area plot): |  |  |
| :---: | :---: | :---: |
| Height Range | Actual Trees On Plot | Accuracy Standard |
| All** | 0 | 0 trees |
| $0.2-1.5$ foot | $1-10$ | $+/-1$ tree |
| $0.2-1.5$ foot | $11-50$ | $+/-10 \%$ |
| $0.2-1.5$ foot | $51+$ | $+/-25 \%$ |
| $1.5-4.49$ foot | $1-10$ | $+/-1$ tree |
| $1.5-4.49$ foot | $11-20$ | $+/-10 \%$ |
| $1.5-4.49$ foot | $21+$ | $+/-25 \%$ |


***Any trees recorded by DBH rather than height on a fixed-area plot should be recorded as 1 " or less. If greater than $1^{\prime \prime}$, then it should be recorded as an overstory plot

[^1]
## APPENDICES

## COMMON STAND EXAM FIELD PROCEDURES

## Appendix A: Existing Vegetation Codes (for use in Setting and Plot Data), Descriptions, and Recommended Sample Design

The following table is grouped by broad forest types. Descriptions are provided to facilitate use of correct forest type. The Working Group classification may provide additional information when determining correct forest type. When entering the EV Code at Setting and Plot levels, three digits may be required. (Example: Jack Pine, with an EV Code of " 1 " would be entered as " 001 ".)

Sample Design shown is the one that would be expected to be used when collecting data in a snow-free season. These are suggested Sample Designs, but another SD may be used, if good reason is given. (Explain in "Setting Remarks".) When Existing Vegetation Reference is needed, use "FSHR9".

| EV <br> Code | Forest Type | HNF Working Group | Definitions | Sample Design |
| :---: | :---: | :---: | :---: | :---: |
| White-Red-Jack pine types |  |  |  |  |
| 1 | Jack Pine | JKP | At least 51\% Jack Pine | 2 |
| 2 | Red Pine | RWP | At least 51\% Red Pine | 2 |
| 3 | Eastern White Pine | RWP | At least 51\% Eastern White Pine | 1 |
| 4 | Eastern White Pine Hemlock | RWP | Eastern White Pine and Hemlock predominating in a fairly even mix. Different from forest type 5 in that Hardwood is widely absent. | 1 |
| 6 | Scotch Pine | RWP | At least 51\% of dominant and codominant trees being Scotch Pine | 2 |
| Spruce-Fir-Conifer types |  |  |  |  |
| 7 | Norway Spruce | SFSC | At least 51\% of dominant trees being Norway Spruce | 2 |
| 8 | White Spruce | SFSC | At least $51 \%$ of dominant trees being White Spruce. Different from forest type 16 in that Balsam Fir is largely absent. | 2 |
| 11 | ```Balsam Fir - Aspen / Paper Birch``` | SFSC | Balsam Fir - Aspen/Paper Birch mix. Different from forest type 95 in that Balsam Fir is the featured species or is dominant in the overstory. | 2 |
| 12 | Black Spruce | SFSC | At least 51\% Black Spruce | 2 |
| 14 | Northern White Cedar | CED | At least 51\% Northern White Cedar (lowland) | 2 |
| 15 | Tamarack | SFSC | At least 51\% Tamarack | 2 |


| EV <br> Code | Forest Type | HNF Working Group | Definitions | Sample Design |
| :---: | :---: | :---: | :---: | :---: |
| 16 | White Spruce Balsam Fir | SFSC | White Spruce and Balsam Fir predominating in a fairly even mix. | 2 |
| 17 | Upland Black Spruce | SFSC | At least 51\% Upland Black Spruce | 2 |
| 18 | Mixed Swamp Conifers | SFSC | Mixed Swamp Conifers in lowlands | 2 |
| 19 | Northern White <br> Cedar - Aspen / <br> Paper Birch | CED | Northern White Cedar and Aspen/Paper Birch predominating in a fairly even mix. (NWC is the featured species or is dominant in the overstory.) | 2 |
| 22 | Upland Northern White Cedar | CED | Upland topography and at least $51 \%$ of dominant trees being White Cedar. Different from forest type 14 in that code 14 indicates lowland topography. | 2 |
| 23 | White Spruce Balsam Fir - Aspen | SFSC | At least $51 \%$ of dominant trees being White Spruce. Different from forest type 16 in that Balsam Fir is less present and Aspen is largely present. | 2 |
| 24 | Balsam Fir | SFSC | At least $51 \%$ of dominant trees being Balsam Fir. Different from forest type 11 in that Aspen and Paper Birch are largely absent. | 2 |
| Oak-Pine types |  |  |  |  |
| 41 | Eastern White Pine Northern Red Oak / White Ash | RWP | Eastern White Pine and Northern Red Oak / White Ash predominating in a fairly even mix. (EWP is the featured species or is dominant in the overstory.) | 1 |
| 43 | Oak - Eastern White Pine | HWD | Oak and White Pine predominating in a fairly even mix, or WP slightly predominating. Different from forest types 3 or 4 in that oak is widely present. Different from forest types 55 in that WP is widely present. | 1 |
| 48 | Jack Pine - Oak | JKP | Jack Pine and Oak predominating in a fairly even mix. | 1 |
| 49 | Red Pine - Oak | RWP | Red Pine and Oak predominating in a fairly even mix. | 1 |
| Oak types |  |  |  |  |
| 47 | Oak - Aspen | HWD | Oak and Aspen predominating in a fairly even mix, or Oak slightly predominating. Different from forest types 11, 93 or 94 in that oak is widely present. Different from forest types 55 in that Aspen is widely present. | 1 |
| 54 | White Oak | HWD | At least 51\% White Oak |  |
| 55 | Northern Red Oak | HWD | At least 51\% Northern Red Oak | 1 |


| EV Code | Forest Type | HNF Working Group | Definitions | Sample Design |
| :---: | :---: | :---: | :---: | :---: |
| 60 | Oak - Hardwoods | HWD | Oak and Hardwood predominating in a fairly even mix, or Oak slightly predominating. Different from other Hardwood forest types in that oak is widely present. Different from forest type 55 in that other hardwoods are widely present. Different from forest type 80 in that "other hardwoods" in 60 may be mixed. | 1 |
| 63 | Northern Pin Oak | HWD | At least 51\% of dominant and codominant trees being Northern Pin Oak. | 1 |
| Wet-site Hardwood types |  |  |  |  |
| 71 | Black Ash - <br> American Elm / Red <br> Maple | HWD | Black Ash and American Elm / Red Maple predominating in a fairly even mix. (Black Ash is the featured species or is dominant in the overstory.) | 2 |
| 76 | Red Maple (wet site) | HWD | At least 51\% Red Maple (wet site) | 2 |
| 77 | Green Ash | HWD | At least 51\% Green Ash | 2 |
| 79 | Mixed Lowland Hardwoods | HWD | Mixed Lowland Hardwoods | 2 |
| Upland Hardwood types |  |  |  |  |
| 5 | Hemlock | HWD | At least 51\% Hemlock | 1 |
| 42 | Eastern Redcedar Hardwood | CED | Eastern Redcedar and Hardwood predominating in a fairly even mix. | 1 |
| 20 | Northern Hardwoods <br> - Hemlock | HWD | Hardwoods and Hemlock predominating in a fairly even mix. Different from forest type 4 in that White Pine is largely absent. Different from forest type 5 in that Hardwood is widely present. | 1 |
| 70 | Sugar Maple - Black Cherry | HWD | Sugar maple and Black cherry predominating in a fairly even mix. Different from forest types 81, 85 and 89 in that BC is widely present. Different from forest type 83 in that SM is widely present. | 1 |
| 74 | White Ash | HWD | At least 51\% of dominant and codominant trees being White Ash. | 2 |
| 80 | Sugar Maple - <br> Northern Red Oak | HWD | Oak and Sugar Maple predominating in a fairly even mix. Different from forest types 81, 85 and 89 in that oak is widely present. Different from forest type 55 in that SM is widely present. Different from forest type 60 in that sugar maple is dominant (non-oak) hardwood. | 1 |
| 81 | Sugar Maple - <br> Beech/ Yellow Birch | HWD | Sugar Maple - Beech/Yellow Birch mix. (Sugar Maple is featured species or dominant in the overstory.) Different from forest type 89 in that ash and Paper birch are less common. | 1 |
| 82 | Sugar Maple Basswood | HWD | Sugar Maple and Basswood predominating in a fairly even mix. | 1 |


| EV <br> Code | Forest Type | HNF Working Group | Definitions | Sample Design |
| :---: | :---: | :---: | :---: | :---: |
| 83 | Black Cherry White Ash / Yellow Poplar | HWD | Black Cherry and White Ash/Yellow Poplar predominating in a fairly even mix. (BC is the featured species or is dominant in the overstory.) | 1 |
| 84 | Red Maple (dry site) | HWD | At least 51\% Red Maple (dry site) | 1 |
| 85 | Sugar Maple | HWD | At least 51\% Sugar Maple | 1 |
| 86 | Beech | HWD | At least 51\% Beech | 1 |
| 88 | Black Locust | HWD | At least 51\% Black Locust | 2 |
| 89 | Mixed Upland Hardwoods | HWD | Mixed Upland Hardwoods. Different from forest type 81 in that Red Maple, Ash and Paper Birch are more prevalent than Sugar Maple, Beech, or Birch. | 1 |
| 90 | Sugar Maple - <br> Beech/Basswood | HWD | Sugar Maple and Beech-Basswood predominating in a fairly even mix. Different from forest type 82 in that Beech is also widely present. | 1 |
| Aspen-Birch types |  |  |  |  |
| 73 | Cottonwood | ASP | At least 51\% Cottonwood | 2 |
| 91 | Quaking Aspen | ASP | At least 51\% Quaking Aspen | 2 |
| 92 | Paper Birch | HWD | At least 51\% Paper Birch | 2 |
| 93 | Bigtooth Aspen | ASP | At least 51\% Bigtooth Aspen | 2 |
| 94 | Balsam Poplar | ASP | At least 51\% Balsam Poplar | 2 |
| 95 | Aspen - White <br> Spruce / Balsam Fir | ASP | Aspen - White Spruce / Balsam Fir mix. Different from forest type 11 in that Aspen is the featured stand or is dominant in the overstory. | 2 |
| Openings and Brushlands |  |  |  |  |
| 97 | Lowland Shrubs | OPEN | Only Vegtype 66 is correct with this type (usually tag alder stands) | 3 |
| 98 | Upland Shrubs | OPEN | Only Vegtypes 53 and 55 are correct with this Forest Type | 3 |
| 99 | Open | OPEN | 1. Upland Vegtypes 51, 52, 54, 90, 95, 96, 97, 960 and 970, but not Vegtypes 53 or 55. 2. Lowland Vegtypes 62, 63, 64, 65, 68, 70 and 80, but not Vegtype 66. | 3 |

## Potential Vegetation References

These codes are not available at this time.

## Potential Vegetation Codes

These codes are not used in Region 9 at this time.

## Appendix B: NON-FOREST Vegetation Codes (for use in Setting Remarks)

| Vegetation Type Codes \& Descriptions |  |  |
| :--- | :--- | :--- |
| Code | Description (For more detail, see below.) | Cross-reference |
| 050 | Upland opening (undifferentiated) | Code 050 not to be used |
| 051 | Upland opening grass | Used only with forest type 99 |
| 052 | Upland opening forb | Used only with forest type 99 |
| 053 | Upland opening shrub | Used only with forest type 98 |
| 054 | Savannah | Used only with forest type 99 |
| 055 | Openings freshly cut that need follow-up <br> work. | Used only with forest type 98 |
| 056 | Orchard | Used only with forest type 99 |
| 060 | Wetland (undifferentiated) | Code 060 not to be used |
| 062 | Wetland sedge meadow | Used only with forest type 99 |
| 063 | Wetland shallow marsh | Used only with forest type 99 |
| 064 | Wetland deep marsh | Used only with forest type 99 |
| 065 | Wetland open water (= or < 10 acres) | Used only with forest type 99 |
| 066 | Wetland shrub swamp | Used only with forest type 97 |
| 068 | Wetland bog | Used only with forest type 99 |
| 070 | Water lake (open water > 10 acres) | Used only with forest type 99 |
| 080 | Water stream or river (undifferentiated) | Used only with forest type 99 |
| 090 | Nonvegetated; rocks, sand, mud | Used only with forest type 99 |
| 095 | Gravel pit | Used only with forest type 99 |
| 950 | Settlement | Used only with forest type 99 |
| 960 | Forested roads | Used only with forest type 99 |
| 970 | County, State roads | Used only with forest type 99 |

051 and 052 UPLAND OPENING - HERBACEOUS (grass/forb): An upland supporting perennial grasses, forbs, and sedges with less than $16 \%$ stocking of trees and less than 10 percent crown cover of trees. Some dominant species of openings are kingbird, meadow vole, meadowlark and tree swallow. Grouse, wild turkey, and deer are dependent on this vegetation type in spring and summer.

053 UPLAND OPENING - SHRUB: Low woody vegetation dominates and may include witch hazel, chokecherry, elderberry, juneberry, dogwoods, viburnums, sumac, and vaccinium. There is less than $20 \%$ stocking of forest tree species. This includes many of our turkey wintering areas that have been heavily planted with shrubs.

054 SAVANNAH: Sparse (i.e. less than 16 to 39 percent stocked; less than 50 sq. ft . basal area) stands of black cherry, oak, other hardwoods, or pine that are valuable as forage areas for deer, turkey, deer mouse, and a variety of raptors. Bluebirds, redheaded woodpeckers, eastern moles, and masked shrews utilize savannahs.

056 ORCHARD: A grassy opening with six or more fruit trees per acre. Characteristic wildlife species are downy woodpecker, sapsucker, cedar waxwing, chickadee, ruffed grouse, bluebird, kingbird, hummingbird, deer, black bear, and bees.

062 and 063 WETLAND - SEDGE MEADOW/SHALLOW MARSH: Seasonally flooded areas, wet meadows, marshes, and swamps. Visible water ranges from very little up to 12 inches in depth. In most years water is present year round. The dominant vegetation
includes rushes, sedges, cattails, and burreed. This vegetation type is utilized heavily by waterfowl, marsh birds, owls, amphibians, herons, sparrows, voles, and muskrats.

064 WETLAND - DEEP MARSH: Wetlands containing 1 to 3 feet of water. Vegetation includes islands of cattails, reeds, bulrushes, spike rushes, and wild rice. This vegetation type is heavily used by waterfowl for feeding and nesting. The mink-muskrat-cattail ecology provides the nucleus for a rich wildlife community.

065 WETLAND - OPEN WATER: Water depth is variable, but less than 10 feet in those areas classed as permanent open water. Emergent vegetation is restricted to a narrow belt around the edge and includes pondweeds, water lillies, coontail and wild rice. The edge may be a floating mat composed of sedges, spagnum, or laborador tea. This type is often used by broods of ducks, although brood cover is not usually well interspersed as in shallow marsh wetlands. This type is also important for attracting and holding migrating waterfowl.

Less than 10 acres will be classed as open water areas. Water areas larger than 10 acres will be classed as lakes. Deeper areas are excellent nurseries for pike, bass, and pan fish. These areas are important to geese, ducks, eagles, ospreys, terns, and gulls. Large beaver ponds are included in the open water classification.

066 WETLAND - SHRUB SWAMP: Areas of saturated ground periodically covered with six inches or more of water. Typical vegetation includes alder, willow, arrowwood, and other shrubs. The use by waterfowl is low unless open areas occur within the dense thickets. Important habitat for woodcock. Grouse deer and herons may also use this vegetation type.

070 WATER LAKE: Open water areas larger than 10 acres will be classified as lakes. Lakes serve as resting and feeding areas for loons, geese, ducks, eagles, and ospreys. A narrow band around the edge is often used for brood rearing if emergent vegetation is present: especially true for diving ducks.

080 WATER - STREAM - RIVER: Slow moving streams and rivers, associated ox-bows and beaver dams provide important habitat for waterfowl, especially woodducks and mergansers.

090 NON-VEGETATED: All areas naturally or artificially void of vegetation, includes extensive rock outcrops, talus, sand beach or dunes, mudflats, and cliffs.

095 GRAVEL PIT: Active and inactive stone and gravel pits. Characterized by disturbed soils usually with cliffs and rock piles present.

## Appendix C: Timber Land Suitability Class (TLSC) Codes \& Descriptions

| TLSC Codes and Descriptions (TLSC in Remarks) |  |
| :---: | :---: |
| Code | Description |
|  | Not Forested (Not suited for timber production) |
| 100 | Non-meandered water (included as National Forest System ownership) |
| 200 | Non-forested land |
|  | Withdrawn |
| 300 | Forested land withdrawn from timber production by Congress, the Secretary, or the Chief. Examples: Dukes Experimental Forest, Grand Island, and Dukes Research Natural Areas, wilderness areas and National Historical Register sites. |
|  | Land Suited for Timber Production |
| 500 | Forestland suited for timber production based on current technology. Reviewed by O.A. ID teams and determined to be suited for timber production. |
|  | Not Physically Suited |
| 710 | OBSOLETE CODE, DO NOT USE. Area cannot be adequately restocked within 5 years. None was identified in the Hiawatha Forest Plan. |
| 720 | Irreversible damage most likely to occur. Examples: Areas having steep slopes, unstable soils, unique ecosystems, etc. None was identified in the Hiawatha Forest Plan. |
| 740 | There is not adequate information to project responses to timber management practices. Examples: Areas having high water tables, low productivity (lands less than 20 cubic feet growth), etc. The Hiawatha Forest Plan identified 34,000 acres in this category. These acres are primarily lowland conifer/ hardwood types with productivity levels less than 20 cubic feet per acre per year of growth. |
|  | Not Presently Appropriate (Not suited for timber production |
| 700 | OBSOLETE CODE, DO NOT USE. |
| 800 | For land in which management objectives preclude timber production. Examples: Areas requiring resource protection to assure that objectives for riparian areas, wildlife habitat, vegetation, threatened and endangered species (eagle/osprey nest zones), etc, are achieved. |
| 801 | Unsuitable - other management objectives. |
| 803 | Dukes Experimental forest, harvests allowed. |
| 810 | For land proposed for resource uses that preclude timber production in order to achieve other multiple-use objectives. Example: Land allocated to management area 6.3 in the Hiawatha Forest Plan where timber production is precluded. |
| 820 | Land is not cost efficient in meeting forest objectives. Example: All forestlands within management area 9.1. Other lands that were tentatively suited but later identified by an ID Team as not cost efficient in meeting Forest objectives for timber production over the entire planning horizon (150 years). Simply, these are lands that are not needed to meet timber outputs during the planning horizon. |
| 880 | Lands under study pending Congressional, Chief, and/or Secretary of Agriculture action. Example: Wilderness study or roadless areas. On the Hiawatha these are: Candidate Wild and Scenic River (8.4), Candidate wilderness (9.2) and candidate Natural Research Areas. |

## Appendix D: Stand Prescription - Activity Codes and Descriptions

Enter the codes as a 4-digit numeral, preceded by "A", with no spaces between:"Annnn".

| Silviculturally-needed harvests in timbered stands |  |  |
| :--- | :--- | :--- |
| $\mathbf{A C T}$ | $\underline{\mathbf{U} / \mathbf{M}}$ | $\underline{\text { DESCRIPTION }}$ |
| 4111 | Acres | Patch Clear-cutting |
| 4112 | Acres | Strip Clear-cutting |
| 4113 | Acres | Stand Clear-cutting |
| 4114 | Acres | Salvage Clear-cutting, mortality |
| 4121 | Acres | Prep cut - Shelterwood |
| 4122 | Acres | Prep cut - Seed Tree |
| 4131 | Acres | Seed cut - Shelterwood |
| 4132 | Acres | Seed cut - Seed Tree |
| 4141 | Acres | Removal cut - Shelterwood |
| 4142 | Acres | Removal cut - Seed Tree |
| 4151 | Acres | Selection - Individual Tree (Uneven-aged NH) |
| 4152 | Acres | Selection - Group |
| 4210 | Acres | Improvement (Selection harvest without 3+ age classes) |
| 4220 | Acres | Commercial Thinning |
| 4231 | Acres | Selectively Salvage individual trees - mortality |
| 4232 | Acres | Selectively Salvage individual trees - sanitation |


| Silviculturally-needed TSI in timbered stands |  |  |
| :---: | :--- | :--- |
| ACT | $\mathbf{\text { U/M }}$ | DESCRIPTION |
| 032 | Acres | Needs additional intensive survey |
| 4431 | Acres | Planting - Full |
| 4432 | Acres | Planting - Fill in |
| 4492 | Acres | Site Preparation for Artificial Regeneration |
| 4493 | Acres | Site Preparation for Natural Regeneration |
| 4511 | Acres | Release - Individual Tree |
| 4512 | Acres | Release - Area |
| 4521 | Acres | Precommercial Thinning - Individual tree |
| 4530 | Acres | Pruning |
| 4541 | Acres | Control understory vegetation - prescribe burn |
| 4542 | Acres | Control understory vegetation - hand tools |


| Opening needs in non-timbered stands |  |  |
| :---: | :--- | :--- |
| $\mathbf{A C T}$ | $\underline{\mathbf{U} / \mathbf{M}}$ | DESCRIPTION |
| 6720 | Acres | Opening needs improvement |
| 6725 | Acres | Burn upland opening |
| 6730 | Acres | Noncommercial clear-cut |
| 6734 | Acres | Remove residual stems |
| 6736 | Acres | Seed wildlife species |
| 6737 | Acres | Plant wildlife species |
| 6743 | Acres | Release mast trees or shrubs |
| 6744 | Acres | Release fruit trees or shrubs |
| 6745 | Acres | Prune fruit trees |

## Appendix E: Within-Stand Features - Codes and Descriptions

Record 3-digit code preceded by "F": "Fnnn".
Stand Feature Codes and Definitions marked with an asterisk (*) are described in greater detail in a second table that follows.

| Within Stand Features |  |
| :---: | :--- |
| Code | Description for Sensitive Species |
| 210 | Eagle nest site |
| 220 | Osprey nest site |
| 230 | Heron rookery |
| 240 | Sandhill crane nesting site |
| 250 | Loon nesting lake |
| 260 | Osprey nest platform |
| 261 | Raptor nest site |
| 262 | Goshawk |
| 263 | Red Tail Hawk |
| 264 | Red Shouldered Hawk |
| 265 | Merlin |
| 266 | Peregrine Falcon |
| 270 | Endangered plants or animals |
| 271 | Threatened plants or animals |
| 272 | State Special Concern plants or animals |
| 280 | Sharp-tailed grouse dancing ground |
| 281 | Actual nesting for piping plover |


| Code | Description for Vegetative Features |
| :---: | :--- |
| 400 | Thermal cover* |
| 401 | Hemlock regeneration present |
| 402 | Hemlock component, widely scattered |
| 403 | White pine regeneration present |
| 404 | White pine component, widely scattered |
| 410 | Hard mast |
| 411 | Oak regeneration present |
| 412 | Oak component, widely scattered |
| 413 | Beech regeneration present |
| 414 | Beech component, widely scattered |
| 420 | Soft mast |
| 421 | Black cherry regeneration present |
| 422 | Black cherry component, widely scattered |
| 423 | Fruit trees |
| 440 | Aspen component/inclusion |
| 460 | Small opening (unmapped) |
| 470 | Unique trees/plants |
| 480 | Browse component |
| 481 | Den trees |
| 482 | Slash |
| 483 | Trees in nonforested stand |
| 484 | Snags |


| Code | Description for Geological Features |
| :---: | :--- |
| 530 | Rock outcrop/cliffs $^{\text {Banks* }}$ |
| 531 | Bat $^{\text {E }}$ |
| 540 | Esker/kame/kettle |
| 550 | Dunes/unstable slope |


| Within Stand Features |  |
| :---: | :--- |
| 551 | Sand and rock beach* |
| 552 | Rock shelters |
|  |  |
| Code | Description for Recreation |
| 601 | Hunter walking trail |
| 602 | Cross country ski trail |
| 603 | Snowmobile trail |
| 604 | Developed recreation site |
| 611 | Hunting/fishing/canoe access |
| 612 | Hunt/fish parking area |
| 614 | Undeveloped campsite* |
| 630 | Scenic vista |
| 640 | Water falls |


| Code | Description for Pipelines/Utilities |
| :---: | :--- |
| 701 | Powerline/phoneline ROW |
| 702 | Pipeline ROW |
| 703 | Road ROW |
| 705 | Radio/Communications/Fire tower site |
| 721 | Helipad |
| 722 | Airport/landing field |
| 723 | Fuelbreak |


| Code | Description for Water |
| :---: | :--- |
| 801 | Low-head impoundment |
| 802 | Beaver dam - active |
| 803 | Beaver dam - inactive |
| 804 | Maintained dam |
| 805 | Ditches |
| 811 | Pond |
| 812 | Spring/seeps |
| 821 | Intermittent stream |
| 822 | Perennial stream |
| 830 | Class I, II trout streams |
| 840 | Bog inclusion |


| Code | Description for Cultural Resource/Other |
| :---: | :--- |
| 900 | Cultural site (known or possible) $^{*}$ |
| 901 | Building or building remains $^{*}$ |
| 902 | Mine shaft or test pit $^{*}$ |
| 903 | Abandoned dam $^{*}$ |
| 904 | Unnatural hole or pit $^{*}$ |
| 905 | Bridge or trestle |
| 906 | Trash pile or dump |
| 911 | Abandoned railroad grade |
| 930 | Possible trespasses |
| 940 | Research/administrative study sites |
| 950 | Special use permit |

* Stand Feature Definitions are listed below for items with asterisks

| Stand Feature Definitions |  |
| :---: | :---: |
| Code | Description |
| 400 | Thermal cover - stands or clumps of conifers, usually hemlock, cedar, or balsam, thick enough to moderate effects of wind and snow and available to deer for winter protection. |
| 531 | Banks - bank habitat such as in sides of borrow areas or stream banks with nesting sites available. |
| 551 | Lake shore, Great Lakes |
| 614 | Undeveloped campsite - Unmapped dispersed recreation site, frequently used by camper vehicles, hunters or other visitors. |
| 804 | Maintained dam - Current and operational impoundment, usually of timer, concrete, and/or earth. |
| 830 | Class I, II trout stream - refer to map. |
| 900 | Cultural site (known or possible) - physical evidence of human occupation or use, i.e. artifacts, dumps, holes, pits, structures or foundations. |
| 901 | Building or building remains - standing or collapsed cabin, shack, or associated structure of wood, timbers, brick, concrete, etc. |
| 902 | Mineshaft or test pit - unnatural hole, trench, or cavity on the surface or in rock outcrops, may contain water and be quite deep. |
| 903 | Abandoned dam - deteriorated dam, usually of timber and earth that is not currently maintained for water control. |
| 904 | Unnatural hole or pit - surface depression or trench of uncertain origin, possibly related to human occupation or use. |
| 905 | Bridge or trestle - standing or collapsed structure, usually of timber or wood, which crosses drainages or other water bodies. |
| 906 | Trash pile or dump - any surface debris scatter from human use, along roadsides, associated with old sites, or isolated in the woods. |
| 911 | Abandoned railroad - railroad grade no longer in use; tracks and ties may or may not have been removed. |

## Appendix F: Examples of various Sample Designs

CSE Contracts: Use only Sample Designs in templates provided for contract use.

## Example Designs for Measuring Large Trees

Example 1: Sample all (standing live and standing dead) trees 5.0" + DBH with a 10 BAF.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| BAF | 10 | ALL | 1 | DBH | 5.0 | 999 |

Example 2: Sample live standing live trees 5.0 " + DBH with a 20 BAF.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| BAF | 20 | LIVE | 1 | DBH | 5.0 | 999 |

Example 3: Sample standing dead trees 10.0 "+ DBH with a 10 BAF.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| BAF | 10 | DEAD | 1 | DBH | 10 | 999 |

Example 4: Sample standing live trees $5.0^{\prime \prime}+$ DBH or $3.0^{\prime \prime}+$ DRC on a $10^{\text {th }}$ acre plot.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FRQ | 10 | LIVE | 1 | DBH | 5 | 999 |
|  |  | LIVE | 2 | DRC | 3 | 999 |

## Example Designs for Measuring Small Trees

Example 1: Sample standing live and standing dead trees .1-4.9" DBH, also sample live trees .5'-4.4' in height on a $100^{\text {th }}$ acre plot.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FRQ | 100 | ALL | 1 | DBH | .1 | 4.9 |
|  |  | LIVE | 2 | HGT | .5 | 4.4 |

Example 2: Sample standing live trees 1.0-4.9" DBH or 1.0-2.9" DRC on a $50^{\text {th }}$ acre plot.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FRQ | 50 | LIVE | 1 | DBH | 1.0 | 4.9 |
|  |  | LIVE | 2 | DRC | 1.0 | 2.9 |

Example 3: Sample stumps 10.0 " + diameter at root collar on a $10^{\text {th }}$ acre plot.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FRQ | 10 | STUMPS | 1 | DRC | 10 | 999 |

Example 4: On a 300th acre plot, 1) sample all (standing live and standing dead) trees 3.0-4.9" DBH EXCEPT aspen; 2) sample standing live trees 0.1-2.9" DBH and .5-4.9' high EXCEPT aspen; and 3) sample standing live aspen 1.0-4.9' in height.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selection <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FRQ | 300 | All | 1 | DBH | 3 | 4.9 |
|  |  | POTR5- <br> A | 1 | SPP | 999 |  |
|  |  | LIVE | 2 | DBH | 0.1 | 2.9 |
|  |  | LIVE | 2 | HGT | .5 | 4.9 |
|  |  | POTR5- <br> A | 2 | SPP | 999 |  |
|  |  | POTR5- <br> L | 3 | HGT | 1.0 | 4.9 |

## Example Designs for Measuring Down Woody Material

Example 1: Use Brown's protocols. Using a 7' transect, record the number of pieces on each of the three intersection diameter classes (0.1-.24, .25-.99, and 1.0-2.9). Using a 27 ' transect, record information on all pieces 3.0 "+ in intersection diameter.

| Sample <br> Selection <br> Method | Sample <br> Expansion <br> Factor | Subpop. <br> Filter | Selectio <br> $\mathbf{n}$ <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. <br> Minimum <br> Value | Subpop <br> Maximum <br> Value |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| TRN | 7 | DOWN | 1 | DIA | 0.1 | .24 |
|  |  | DOWN | 2 | DIA | .25 | .99 |
|  |  | DOWN | 3 | DIA | 1.0 | 2.99 |
|  |  |  |  |  |  |  |
| TRN | 27 | DOWN | 4 | DIA | 3.0 | 999 |

Example 2: Using fuel photos, estimate per acre down material volume and weight values for three size classes.

| Sample Selection Method | Sample Expansion Factor | Subpop. <br> Filter | Selectio <br> n <br> Criteria <br> Number | Subpop. <br> Variable | Subpop. Minimum Value | Subpop Maximum Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| FRQ | 1 | DOWN | 1 | DIA | . 01 | 3.0 |
|  |  | DOWN | 2 | DIA | 3.1 | 5.0 |
|  |  | DOWN | 3 | DIA | 5.1 | 999 |

## Appendix G: Species Codes (for use in Tree Data)

## Draft HNF List

R9SS = sensitive (Federal/Region 9); NOX = noxious
MI-T = Michigan threatened; MI-S = Michigan sensitive)
Note: To find codes for other species, check the plants website at:
http://plants.usda.gov

| Tree |  |  |  |
| :--- | :--- | :--- | :--- |
| Scientific Name | Common Name | Symbol | Status |
| Abies balsamea | Balsam Fir | ABBA |  |
| Acer pensylvanicum | Striped maple | ACPE |  |
| Acer rubrum | Red maple | ACRU |  |
| Acer saccharinum | Silver maple | ACSA2 |  |
| Acer saccharum | Sugar maple | ACSA3 |  |
| Betula alleghaniensis | Yellow birch | BEAL2 |  |
| Betula nigra | River birch | BENI |  |
| Betula papyrifera | Paper birch | BEPA |  |
| Carpinus caroliniana | American hornbeam, musclewood | CACA18 |  |
| Carya cordiformis | Bitternut hickory | CACO15 |  |
| Cornus L. | Dogwood | CORNU |  |
| Crataegus L. | Hawthorn | CRATA |  |
| Elaeagnus angustifolia | Russian olive | ELAN | NOX |
| Fagus granifolia | American Beech | FAGR |  |
| Fraxinus americana | White ash | FRAM2 |  |
| Fraxinus nigra | Black ash | FRNI |  |
| Fraxinus pennsylvanica | Green ash | FRPE |  |
| Juglans cinerea | Butternut | JUCI | R9SS |
| Juglans nigra | Black walnut | JUNI |  |
| Larix laricina | Tamarack | LALA |  |
| Malus | Apple | MALUS |  |
| Ostrya virginiana | Ironwood, Hophornbeam | OSVI |  |
| Picea abies | Norway spruce | PIAB |  |
| Picea glauca | White spruce | PIGL |  |
| Picea mariana | Black spruce | PIMA |  |
| Pinus resinosa | Red pine | PIRE |  |
| Pinus strobus | Eastern white pine | PIST |  |
| Pinus sylvestris | Scotch pine | PISY |  |
| Populus grandidentata | Bigtooth aspen | POGR4 |  |
| Populus tremuloides | Quaking aspen | POTR5 |  |
| Prunus pensylvanica | Pin cherry | PRPE2 |  |
| Prunus serotina | Black cherry | PRSE2 |  |
| Quercus alba | White oak | QUAL |  |
| Quercus rubra | Northern red oak | QURU |  |
| Quercus velutina | Black oak | QUVE |  |
| Robinia pseudoacacia | Black locust | ROPS |  |
| Salix L. | Willow | SALIX |  |
| Tilia americana | American basswood | TIAM |  |
| Tsuga canadensis | Eastern hemlock | TSCA |  |
| Ulmus americana | American elm | ULAM |  |
| Ulmus rubra | Slippery elm | ULRU |  |
| DO NOT USE THIS CODE | Tree, deciduous |  |  |
| DO NOT USE THIS CODE | Tree, evergreen |  |  |
|  |  | 2TE |  |
|  |  |  |  |

## Appendix H: Key to Tree Species

| SOFTWOODS |  |  |  |
| :---: | :---: | :---: | :---: |
| 1 | Leaves needle shaped, in fascicles of 1-5 each enclosed at base by a sheath; whole region | PINUS | Pine |
| 1 | Leaves single, linear or scale like | 2 |  |
| 2 | Leaves mostly linear; leaves and fruit scales spirally arranged | 3 |  |
| 2 | Leaves mostly scale like; leaves and fruit scales opposite | 7 |  |
| 3 | Cones scales peltate; seed laterally winged, 2 seeds under each scale; leaves deciduous, scale like, appearing 2-ranked; typical in swamps; Illinois, Indiana, Maryland, Missouri, New Jersey, New York, Ohio, and Pennsylvania, | TADI2 | Bald cypress |
| 3 | Cone scales thin, terminally attached; seed terminally winged; 2 to each side | 4 |  |
| 4 | Twigs with spur shoots; cones upright, maturing in one year, seeds are winged; leaves deciduous, needlelike, pale blue-green, produced in clusters on short shoots or singly along the long shoots; not found in Delaware, Iowa, or Missouri | LALA | Tamarack |
| 4 | Twigs without spurs shoots; cones upright or pendent, maturing in one year | 5 |  |
| 5 | Leaves not leaving peg like bases on twigs upon falling, sessile flattened, dark shiny green above, silvery banded below, $3 / 4-1 \frac{1}{2}$ inch long, blunt or slightly notched at the apex, 2-ranked; cones erect, scales deciduous from axis at maturity, 2-3 $1 / 2$ inches long, green tinged with purple; buds rounded, resinous; not found in Delaware, Illinois, Indiana, or New Jersey | ABBA | Balsam fir |
| 5 | Leaves leaving peg like bases on twigs upon falling | 6 |  |
| 6 | Leaves sessile, 4-angeld or flattened; not found in Indiana, Iowa, or Missouri | PICEA | Spruce |
| 6 | Leaves stalked, flat, or rounded in cross section; not found in Illinois, Iowa, or Missouri | TSUGA | Hemlock |
| 7 | Cone berry like, dark blue, seed wingless; leaves scale like, dark green, acute, $1 / 16$-inch long, smooth margined, glandular; whole region | JUVI | Eastern redcedar |
| 7 | Cone sub-woody or leathery, erect, $1 / 2$ inch long, 4 scaled; leaves scale like, persistent 2-5 years, the facial leaves flattened, grooved, the lateral leaves rounded or keeled, glandular pitted; seed winged; not found in Delaware or Missouri | THOC2 | Northern white cedar |

## SOFTWOODS

| KEY TO THE SPECIES OF PICEA (Spruce) |  |  | PIAB |  |  |
| :---: | :--- | :---: | :--- | :---: | :---: |
| 1 | Cone scales wedge shaped at tip, margin wavy, cones 4-7 inches <br> long; needles 4-sided; not found in Delaware, Indiana, lowa, or <br> Missouri | Norway |  |  |  |
| 1 | Cone scales rounded at tip, smooth or wavy margin | 2 |  |  |  |
| 2 | Cones $1 / 2-11 / 2$ inch long, persistent many years, purple; needles <br> blunt, spreading in all directions, 4-angled, pale blue-green and <br> glaucous, broad bands of stomata on upper surface; Connecticut, <br> Illinois, Maine, Massachusetts, Michigan, Minnesota, New <br> Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, <br> Vermont, and Wisconsin | PIMA | Black |  |  |
| 2 | Cones $11 / 4-2$ inches long, falling after 1 year, brown, needles pointed | 3 |  |  |  |
| 3 | Cone scales stiff and rigid; twigs hairy; needles extending at nearly <br> right angles from all sides of the twig, $1 / 2-5 / 8$ inch long, yellow-green; <br> Connecticut, Delaware, Maine, Maryland, Massachusets, New <br> Hampshire, New Jersey, New York, Pennsylvania, Vermont, and <br> West Virginia | PIRU | Red |  |  |
| 54 | Appendix H: Key to Tree Species |  |  |  |  |

## SOFTWOODS

KEY TO THE SPECIES OF PICEA (Spruce)

| 3 | Cone scales soft and flexible; twigs not hairy; needles crowded on <br> upper side of branch, 1/3-3/4 inch long, blue-green, occasional <br> whitish tinge, odor pungent when crushed; Connecticut, Maine, <br> Maryland, Massachusetts, Michigan, Minnesota, New Hampshire, <br> New York, Pennsylvania, Rhode Island, Vermont, and Wisconsin | PIGL | White |
| :---: | :--- | :--- | :--- |


| SOFTWOODS |  |  |  |
| :---: | :---: | :---: | :---: |
| KEY TO THE SPECIES OF PINUS (Pines) |  |  |  |
| 1 | Needles in clusters of 5, 2-4 inches long, cluster sheath deciduous, absent on mature needles; cone scales without prickles, cones 4-8 inches long, scales flexible; not found in Missouri | PIST | Eastern white |
| 1 | Needles in clusters of 2 or 3, cluster sheath persistent, cone scales usually armed with prickles | 2 |  |
| 2 | Eastern hard pines; Northeastern and central states | 3 |  |
| 2 | Southern yellow pines; Gulf and South Atlantic states | 7 |  |
| 3 | Needles in 3's, 3-5 inches long, twisted, nearly right angles to twig; cones $11 / 2-31 / 2$ inches long, persistent on branch, scales armed with short, rigid prickle; not found in lowa, Michigan, Missouri, or Wisconsin | PIRI | Pitch |
| 3 | Needles in 2's | 4 |  |
| 4 | Needles 4-6 inches long; cones symmetrical, $11 / 2-21 / 2$ inches long Connecticut, Delaware, Illinois, Indiana, Iowa, Maine, Maryland, Massachusetts, Michigan, Minnesota, Missouri, New Hampshire, New Jersey, New York, Ohio, Pennsylvania, Rhode Island, Vermont, West Virginia, and Wisconsin, whole Region | PIRE | Red |
| 4 | Needles 1-3 inches long | 5 |  |
| 5 | Bark distinctly orange colored; cones falling when ripe, scales often pyramidally thickened; needles twisted, stout, blue-green; not found in Delaware, Iowa, Missouri, or Ohio | PISY | Scotch |
| 5 | Bark not orange colored; cones long persistent; scales not pyramidally thickened | 6 |  |
| 6 | Cones strongly incurved, commonly remaining closed, less than 1 inch long; scales irregularly developed; needles $3 / 4 /-1 / 2$ inches long, yellow-green; not found in Connecticut, Delaware, Iowa, Maryland, Missouri, or New Jersey | PIBA2 | Jack |
| 6 | Cones symmetrical, opening at maturity, 1-3 inches long; needles $11 / 2-3$ inches long, gray-green; found in Connecticut, Delaware, Indiana, Maryland, Missouri, New Jersey, New York, Ohio, and Pennsylvania | PIVI2 | Virginia |
| 7 | Needles 3-5 inches long, in 2's and 3's; cone 1-2 inches long, sharp prickle; dry soils; bark characteristic resin holes or pockets Connecticut, Delaware, Illinois, Indiana, lowa, Maine, Maryland, Massachusetts, Michigan, Minnesota, Missouri, New Hampshire, New Jersey, New York, Ohio, Pennsylvania, Rhode Island, Vermont, West Virginia, and Wisconsin, whole Region | PIEC2 | Shortleaf |
| 7 | Needles 6-9 inches long, in 3's; cone 2-6 inches long, stout sharp spine; found in Delaware, Illinois, Maine, Maryland, Missouri, New Jersey, New York, Ohio, Pennsylvania, and West Virginia | PITA | Loblolly |


| HARDOODS |  |  |  |
| :---: | :--- | :---: | :--- |
| 1 | Leaves and buds opposite | 2 |  |
| 1 | Leaves and buds alternate | 4 |  |
| 2 | Leaves simple | 3 |  |
| 2 | Leaves compound | 6 |  |
| 3 | Leaves palmately lobed; fruit a double samara; whole Region | ACER | Maple |
| 3 | Leaves not lobed, fruit not a double samara; whole Region | CORNU | Dogwood |


| HARDWOODS |  |  | I |
| :---: | :--- | :--- | :--- |
|  |  |  |  |
| 4 | Leaves compound | 5 |  |
| 4 | Leaves simple | II |  |
| 5 | Leaves lobed | III |  |
| 5 | Leaves entire | IV |  |
| 5 | Leaves toothed | AESCU | Buckeye |
| 6 | Leaves palmately compound; fruit a capsule; whole Region except <br> Vermont | 7 |  |
| 6 | Leaves pinnately compound or 3-foliate | FRAXI | Ash |
| 7 | Leaflets entire or finely toothed; fruit a samara; whole Region | Boxelder |  |
| 7 | Leaflets deeply an sharply toothed; fruit a double samara in racemes; <br> whole Region | ACNE2 |  |


| HARDWOODS |  |  |  |
| :---: | :---: | :---: | :---: |
| I. Leaves alternate and compound |  |  |  |
| 1 | Fruit a legume; leaves 1 to many pinnate | 2 |  |
| 1 | Fruit not a legume | 4 |  |
| 2 | Leaves bipinnately compound, 6-12 inches long, leaflets $1 / 2-11 / 2$ inches long; flowers regular or nearly so, in racemes, stamens 10 or less, filaments free; fruit twisted legume 12-18 inches long and 1 inch wide, containing 12-14 dark brown oval seeds; whole Region | GLTR | Honeylocust |
| 2 | Leaves simple or pinnately compound; | 3 |  |
| 3 | Leaflets 3-4 inches long, 7-9 leaflets; flowers white, in panicles slightly fragrant, 12-14 feet long and 5-6 feet wide; legume thin, 1-3 inches long; rare; Connecticut, Illinois, Indiana, Maine, Massachusetts, Missouri, New York, Ohio, Pennsylvania, and Rhode Island | CLKE | Kentucky yellowwood |
| 3 | Leaves pinnately compound, 7-21 leaflets 1-2 $1 / 2$ inches long; twigs with stipular spines; legumes compressed, not constricted, 2-4 inches long; whole Region | ROPS | Black locust |
| 4 | Pith conspicuously chambered; fruit a nut like drupe; whole Region | JUGLA | Walnut |
| 4 | Pith solid; fruit not as above | 5 |  |
| 5 | Leaves $11 / 2-4$ feet long, $13-25$ leaflets with dark green gland on coarse teeth; fruit a samara with twisted wing; listed as an invasive weed; found in disturbed areas, waste places, roadsides and around buildings; whole Region except Minnesota, New Hampshire, and Vermont | AIAL | Tree of heaven |
| 5 | Leaves smaller or leaflets without glands; stipules absent; buds large; fruit a nut like drupe; whole Region | CARYA | Pecan and Hickory |

## HARDWOODS

| II. Leaves alternate, simple, deciduous, and lobed |  |  |  |
| :---: | :---: | :---: | :---: |
| 1 | Leaves 4 lobed representing a tulip in outline; bud large with valvate scales; fruit a large, erect, cone like aggregate of spirally arranged samaras, bark smooth; whole Region except Maine, Minnesota, New Hampshire, and Wisconsin | LITU | Tuliptree |
| 1 | Leaves not 4 lobed; bud scales not valvate | 2 |  |
| 2 | Leaves deeply and palmately 3-7 lobed, finely toothed, star shaped; fruit in multiple heads of capsules; terminal bud scaly; twigs with corky wings; bark deeply furrowed; frequently buttressed bole; whole Region except lowa, Maine, Michigan, Minnesota, New Hampshire, Vermont, and Wisconsin | LIST2 | Sweetgum |
| 2 | Leaves not palmately 3-7 lobed; fruit an acorn; leaf scars with many bundle traces; whole Region | QUERC | Oak |


| HARDWOODS |  |  |  |
| :---: | :---: | :---: | :---: |
| III. Leaves alternate, simple, deciduous, and entire |  |  |  |
| 1 | Leaves, twigs, and drupes silvery-scurfy, leaves lanceolate; branches often spiny; flower drupe $1 / 2$ inch long; noxious plant; whole Region except Delaware, Indiana, New Hampshire, Vermont, and West Virginia | ELAN | Russian olive |
| 1 | Plants not silvery-scurfy | 2 |  |
| 2 | Terminal bud present, conspicuous | 3 |  |
| 2 | Terminal bud absent; lateral buds often minute | 7 |  |
| 3 | Terminal bud large, with single cap like scale; leaves broadly elliptical to ovate, 6-10 inches long, thin, bright yellow-green above; fruit cone like aggregate; not found in Delaware, lowa, Michigan, Minnesota, New Hampshire, Rhode Island, Vermont, and Wisconsin | MAAC | Cucumbertree |
| 3 | Terminal bud scaly; leaves 1-7 inches long; fruit simple | 4 |  |
| 4 | Stipules present; fruit an acorn; whole Region | QUERC | Oak |
| 4 | Stipules absent; fruit not an acorn | 5 |  |
| 5 | Leaves with arcuate veins; petioles long and slender; flowers small in cymes; fruit a drupe; whole Region | CORNU | Dogwood |
| 5 | Leaves with pinnate veins; petioles short | 6 |  |
| 6 | Leaves oblong to obovate, 2-7 inches long; pith diaphramed; fruit an oblong, fleshy drupe; whole Region except lowa and Minnesota | NYSSA | Nyssa |
| 6 | Leaves oblong, 2-4 inches long; pith solid; fruit a capsule; southeastern coastal plain | 7 |  |
| 7 | Leaves unequal at base, $2^{1 ⁄ 2}-4$ inches long; pith chambered at nodes; fruit a dry drupe, dark red or purple, bark characteristic corky warts or ridges; grows best on moist alluvial soils, and occurs only as scattered trees mixed with other hardwoods; whole Region except Maine | CEOC | Common hackberry |
| 7 | Leaves equal at base; pith solid; fruit not a dry drupe | 8 |  |
| 8 | Stipules absent; twigs not spinescent, spur shoots absent; leaves glabrous; fruit a large plum-like berry subtended by woody persistent calyx; southern part of the Region including Connecticut, Delaware, Illinois, Indiana, Iowa, Maryland, Massachusetts, Missouri, New Jersey, New York, Ohio, Pennsylvania, and West Virginia | DIOSP | Persimmon |
| 8 | Stipules or their scars present | 9 |  |
| 9 | Buds, single cap-like scale; fruit a capsule; whole Region | SALIX | Willow |
| 9 | Buds naked or scaly; fruit a drupe, $1 / 4-1 / 2$ inch long; leaves 1-7 inches long; sap watery; whole region except Maryland and West Virginia | RHCA3 | Common buckthorn |


| HARDWOODS |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :---: | :---: |
| IV. Leaves alternate, simple, deciduous, and toothed |  |  |  |  |  |
| 1 | Buds naked, terminal present; leaves 4-6 inches long, unequal at <br> base, oval, crenately toothed; flowers yellow, appearing in fall; fruit a <br> capsule; whole Region | HAMAM | Witchhazel |  |  |
| 1 | Buds scaly, sometimes naked, flowers in spring | 2 |  |  |  |
| 2 | Fruit a nut in a bur or cup; leaves mostly penni-veined | 3 |  |  |  |
| 2 | Fruit not in bur or cup | 4 |  |  |  |
| 3 | Buds lance shaped, $3 / 4-1$ inch long, terminal present; nut triangular in <br> spiny bur; bark thin, smooth, blue-gray; leaves convex, thick and <br> firm; whole Region except lowa, and Minnesota | FAGUS | Beech |  |  |
| 3 | Buds ovoid to globose 1/8-1/4 inch long, many scaled; fruit rounded <br> in a scaly cup; leaves with rounded or short teeth; whole Region | QUERC | Oak |  |  |
| 4 | Fruit a nut or nutlet in strobile or leafy involucre; terminal bud absent | 5 |  |  |  |
| 4 | Fruit in a samara, capsule, pome, or drupe | 6 |  |  |  |
| 5 | Nutlets winged in deciduous strobile; bark with horizontal lenticels, <br> often papery; whole Region | BETUL | Birch |  |  |


| HARDWOODS |  |  |  |
| :--- | :--- | :--- | :--- |
| IV. Leaves alternate, simple, deciduous, and toothed |  |  |  |
| 5 | Fruit a nutlet, numerous nutlets held together in pendulous chain- <br> like clusters, unwinged; bark not papery, smooth, blue-gray; stem <br> fluted; whole Region | CACA18 | American <br> hornbeam |
| 6 | Leaves unequal at base; fruit a samara or woody drupe; terminal <br> bud absent | 7 |  |
| 6 | Leaves equal at base; fruit a capsule, pome, or drupe | 8 |  |
| 7 | Fruit a smooth, oval, winged samara; leaves coarsely mostly double <br> serrate, 4-6 inches long, thick and firm; moist sites; whole Region | ULAM | American elm |
| 7 | Fruit a drupe, juicy; leaves thin, singly serrate, 1/2-2 $1 / 2$ inches long, <br> 8-10 pairs of veins; winter buds naked; twigs often spinescent; <br> noxious plant; whole Region except Delaware and Missouri | FRAL4 | Glossy <br> buckthorn |
| 8 | Fruit a capsule | 9 |  |
| 8 | Fruit a pome or drupe | 10 | POPUL |
| 9 | Buds scaly, terminal present; whole Region | SALIX | Willowwood |
| 9 | Buds, single cap like scale, terminal absent; whole Region | Basswood |  |
| 10 | Leaf base unequally heart-shaped, leaf 5-6 inches long; fruit gray, <br> woolly nutlike drupe attached to persistent, leafy bract; whole <br> Region | TILIA | Plum |
| 10 | Leaf base not heart shaped, no persistent leafy bract, leaves mostly <br> lanceolate; fruit a drupe; whole Region | PRUNU |  |


| HARDWOODS |  |  |  |  |
| :---: | :--- | :---: | :--- | :---: |
| KEY TO THE SPECIES OF ACER (Maple) |  |  |  |  |
| 1 | Leaves with closely, often doubly, toothed margins, sharp sinuses <br> between lobes | 2 |  |  |
| 1 | Leaf lobes entire or with few remote teeth, rounded sinuses | 4 |  |  |
| 2 | Flowers appear with/after leaves, 2-4 bud scales, in racemes, yellow- <br> green; fruit matures in late summer; leaves hairy beneath, 3 shallow <br> and broad terminal lobes, serrate margins; bark green with <br> conspicuous white vertical stripes; whole Region except Delaware, <br> Illinois, Indiana, lowa, Missouri | ACPE | Striped |  |
| 2 | Flowers appear before leaves, 4-8 visible bud scales, fruit matures <br> late spring | 3 |  |  |
| 3 | Leaves deeply 5-lobed, silver-white beneath 4-6 inches in diameter; <br> twigs with rank odor; whole Region | ACSA2 | Silver |  |
| 3 | Leaves 3-5 lobed, pale green beneath, 21⁄2-4 inches in diameter; <br> twigs no rank odor; whole Region | ACRU | Red |  |
| 4 | Leaves 5-7 lobed, petioles red with milky juice; fruit wings widely <br> diverging; invasive weed; whole Region except lowa and Missouri | ACPL | Norway |  |
| 4 | Leaves 3-5 lobed, petioles with watery juice; fruit wings at right <br> angles or less; whole Region | ACSA3 | Sugar |  |


| HARDWOODS |  |  |  |  |  |
| :---: | :--- | :---: | :--- | :---: | :---: |
| KEY TO THE SPECIES OF BETULA (Birch) |  |  |  |  |  |
| 1 | Leaves 9-12 pairs of veins, fruit erect, twigs with wintergreen flavor | 2 |  |  |  |
| 1 | Leaves 8 or less pairs of veins, fruit peduncle, twigs without <br> wintergreen flavor | 3 |  |  |  |
| 2 | Bark dark, furrowed, not separating into papery layers; leaves singly <br> serrate, heart shaped; Not found in Illinois, Indiana, lowa, Michigan, <br> Minnesota, Missouri, and Wisconsin | BELE | Sweet |  |  |
| 2 | Bark dirty yellow, scaly, separating into thin, papery layers; leaves <br> sharply doubly toothed, with scattered, minute, resinous glands; <br> whole Region except Missouri | BEAL2 | Yellow |  |  |
| 3 | Bark dark-brown to chestnut brown; leaves 1-3 inches long, <br> serrated edges; whole Region except <br> Maine and Rhode Island | BENI | River |  |  |


| HARDWOODS |  |  |  |  |  |
| :---: | :--- | :--- | :--- | :---: | :---: |
| KEY TO THE SPECIES OF BETULA (Birch) |  |  |  |  |  |
| 3 | Bark distinctly white in color, inner bark orange; whole Region <br> except Delaware and Missouri | BEPA | Paper |  |  |


| HARDWOODS |  |  |  |
| :---: | :--- | :--- | :--- |
| KEY TO THE SPECIES OF FRAXINUS (Ash) |  |  |  |
| 1 | Body of fruit compressed; wing extending to seed base; leaves 12- <br> 16 inches long, with 7-11 leaflets each 3-5 inches long; bark gray, <br> becoming corky-ridged and shallowly furrowed, with thin, papery <br> scales that rub off easily; whole Region except Missouri | FRNI | Black |
| 1 | Body of fruit nearly terete, wing not extending to base | 2 |  |
| 2 | Leaflets 5-9, crenellate-serrate to entire, glabrous, dark green above; <br> twigs nearly glabrous, leaf scars notched at top; bark thick, gray, <br> losely fissured, narrow ridges around diamond shaped areas; whole <br> Region | FRAM2 | White |
| 2 | Leaflets 7-9, sharply serrate, at least above middle, glabrous to hairy <br> below, yellow-green above; twigs glabrous to hairy, leaf scar <br> truncate to slightly notched; bark thin, brown, shallow fissures and <br> scaly ridges; whole Region | FRPE | Green |


| HARDWOODS |  |  |  |
| :--- | :--- | :--- | :--- |
| KEY TO THE SPECIES OF JUGLANS (WaInut) |  |  |  |
| 1 | Fruit ovoid-oblong nut in cluster of 3-5; band of pale hair separating leaf <br> scar from bud; leaflets $11-17$, oblong-lanceolate; whole Region | JUCI | Butternut |
| 1 | Fruit globose nut, solitary or in pairs, $11 / 2$-2 inches in diameter; buds not <br> separated by hairy band from leaf scar; nut deeply ridged; $15-23$ <br> stemless leaflets, $1-2$ feet long; whole Region except <br> New Hampshire and Vermont | JUNI | Black |


| HARDWOODS |  |  |  |  |  |
| :---: | :--- | :--- | :--- | :---: | :---: |
| KEY TO THE SPECIES OF POPULUS (Cottonwood, Poplar, and Aspen) |  |  |  |  |  |
| 1 | Leaf petiole round in cross section, leaf base round or heart shaped, <br> 3-6 inches long, $2-4$ inches broad; capsule 2-valved; flowers 20-30 <br> pink stamens, bark on young trunks smooth and green-brown; on <br> large trunks deeply furrowed and gray-black; whole Region except <br> Missouri and New Jersey | POBA2 | Balsam poplar |  |  |
| 1 | Leaf petiole definitely flattened laterally | 2 |  |  |  |
| 2 | Leaves finely toothed, $1 / 2$-3 inches in diameter; buds glabrous; twigs <br> slender; whole Region except <br> Delaware | POTR5 | Quaking <br> aspen |  |  |
| 2 | Leaves coarsely sinuate-toothed, 2-5 inches long; buds hairy; twigs <br> stout; whole Region | POGR4 | Bigtooth <br> aspen |  |  |

## HARDWOODS

KEY TO THE SPECIES OF PRUNUS (Cherry and chokecherry)

| 1 | Leaves sharply and coarsely serrate with incurved teeth, 3-4 inches <br> long; fruit light red, thick skinned, thin flesh, quite sour; whole Region <br> except Delaware and Missouri | PRPE2 | Pin cherry |
| :---: | :--- | :--- | :--- |
| 1 | Leaves finely toothed with incurved callous teeth, 2-6 inches long; fruit <br> nearly black, slightly bitter; whole Region | PRSE2 | Black cherry |


| HARDWOODS |  |  |  |
| :---: | :---: | :---: | :---: |
| KEY TO THE SPECIES OF QUERCUS (Oak) |  |  |  |
| 1 | Leaves or lobes commonly bristle-tipped, rarely broadly ovate and entire; acorn maturing in 2 years, usually bitter; nut shell wooly inside | 7 |  |
| 1 | Leaves or leaf lobes not bristle-tipped; acorn maturing in 1 year, usually sweet; nut shell smooth inside | 3 |  |
| 3 | Leaves deeply lobed or rarely entire | 5 |  |
| 3 | Leaves coarsely toothed or shallowly lobed | 4 |  |
| 4 | Leaves obovate, $3-4^{1 / 2}$ inches wide, white hairy below and dark green above; acorn $1-1 \frac{1}{2}$ inches long in thick, subsessile cup with distinct wedge shaped scales; moist, wet often inundated sites; Southern part of the Region including Delaware, Illinois, Indiana, Maryland, Missouri, New Hampshire, and New Jersey | QUMI | Swamp chestnut |
| 4 | Leaves elliptical, $11 / 2-3$ inches wide, slightly hairy below and yellowgreen above; acorn in thin cup with partially fused scales; poor, dry sites; whole Region except lowa, Minnesota, Missouri, and Wisconsin | QUPR2 | Chestnut |
| 5 | Acorns enclosed $1 / 4-1 / 2$ of length, in un-fringed cup with thickened warty scales; leaves 5-9 inches long, regularly, usually deeply, 7-9 lobed, glabrous below; buds nearly glabrous; whole Region | QUAL | White |
| 5 | Acorns enclosed in cup, or cup fringed | 6 |  |
| 6 | Acorn cup conspicuously fringed on margin; leaves nearly divided in two by deep sinuses; whole Region | QUMA2 | Bur |
| 6 | Acorn cup not fringed, thin, nearly covering acorn; leaves irregularly lobed; wet, poorly drained clay soils; found in Delaware, Illinois, Indiana, Maryland, Missouri, and New Jersey | QULY | Overcup |
| 7 | Leaves white to red woolly below, lobed in 2 ways often on same tree: 1) shallowly 3-lobed at apex, 2) deeply and irregularly 5-7 lobed; southern part of Region including Delaware, Illinois, Indiana, Maryland, Missouri, New Jersey, Ohio, Pennsylvania, and West Virginia | QUFA | Southern red |
| 7 | Leaves elliptic to oblong; sinuses rounded in the bottom into 5-11 acuminate, entire lobes spreading at right angles; southern part of Region including Delaware, Illinois, Indiana, Maryland, Missouri, and New Jersey | QUPA5 | Cherrybark |
| 7 | Leaves green below, often with hairy tufts in axils | 8 |  |
| 8 | Leaves dull, 7-11 lobed, sinus extending about $1 / 2$ way to midrib 5-9 inches long; whole Region | QURU | Northern red |
| 8 | Leaves lustrous, mostly 5-7 lobed, sinus extending over $1 / 2$ way to midrib | 9 |  |
| 9 | Acorn cup with loosely imbricated scales; winter buds woolly; leaves 59 inches long; whole Region | QUVE | Black |
| 9 | Acorn cup with tightly imbricated scales; winter buds not woolly | 10 |  |
| 10 | Buds white-hairy; acorn with distinctive rings near apex, white kernel; leaves 3-7 inches long; dry, sandy sites; whole Region except lowa and Minnesota | QUCO2 | Scarlet |
| 10 | Buds not white-hairy; acorn without rings, yellow kernel; leaves 3-6 inches long; many short pin like branches; moist sites; northwestern part of Region including Illinois, Indiana, Iowa, Michigan, Minnesota, Missouri, Ohio, and Wisconsin | QUEL | Northern pin |

## Appendix I: Fixed Radius Plot

There are two methods to determine the correct plot radius on a slope:

1. Correct the fixed plot radius for slope percent using the "Circular Plot Radii Corrected for Slope" table and then measuring distances parallel to the ground line. This method always results in a circular plot on the slope.

Example - 1/300 acre fixed plot on 50 percent slope. Corrected fixed plot radius is 7.2 feet.


| Circular Plot Radii Corrected for Slope - Plot Size in Acres |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| SLOPE \% | $\mathbf{1 / 3 0 0}$ | $\mathbf{1 / 1 0 0}$ | $\mathbf{1 / 5 0}$ | $\mathbf{1 / 2 0}$ | $\mathbf{1 / 1 0}$ | $\mathbf{1 / 5}$ |
| $0-9$ | 6.8 | 11.8 | 16.7 | 26.3 | 37.2 | 52.7 |
| $10-17$ | 6.8 | 11.8 | 16.7 | 26.5 | 37.4 | 52.9 |
| $18-22$ | 6.9 | 11.9 | 16.8 | 26.6 | 37.6 | 53.2 |
| $23-26$ | 6.9 | 12 | 16.9 | 26.7 | 37.8 | 53.4 |
| $27-30$ | 6.9 | 12 | 17 | 26.9 | 38 | 53.7 |
| $31-33$ | 7 | 12.1 | 17.1 | 27 | 38.2 | 54 |
| $34-36$ | 7 | 12.1 | 17.1 | 27.1 | 38.3 | 54.2 |
| $37-39$ | 7 | 12.2 | 17.2 | 27.2 | 38.5 | 54.5 |
| $40-42$ | 7.1 | 12.2 | 17.3 | 27.4 | 38.7 | 54.7 |
| $43-44$ | 7.1 | 12.3 | 17.4 | 27.5 | 38.9 | 55 |
| $45-47$ | 7.1 | 12.3 | 17.5 | 27.6 | 39.1 | 55.2 |
| $48-49$ | 7.2 | 12.4 | 17.5 | 27.7 | 39.2 | 55.5 |
| $50-51$ | 7.2 | 12.5 | 17.6 | 27.9 | 39.4 | 55.7 |
| $52-53$ | 7.2 | 12.5 | 17.7 | 28 | 39.6 | 56 |
| $54-55$ | 7.3 | 12.6 | 17.8 | 28.1 | 39.8 | 56.2 |
| $56-57$ | 7.3 | 12.6 | 17.9 | 28.2 | 39.9 | 56.5 |
| $58-59$ | 7.3 | 12.7 | 17.9 | 28.4 | 40.1 | 56.7 |
| $60-61$ | 7.4 | 12.7 | 18 | 28.5 | 40.3 | 57 |
| $62-63$ | 7.4 | 12.8 | 18.1 | 28.6 | 40.4 | 57.2 |
| $64-65$ | 7.4 | 12.8 | 18.2 | 28.7 | 40.6 | 57.4 |
| $66-67$ | 7.4 | 12.9 | 18.2 | 28.8 | 40.8 | 57.7 |
| $68-69$ | 7.5 | 13 | 18.3 | 29 | 41 | 57.9 |
| 70 | 7.5 | 13 | 18.4 | 29.1 | 41.1 | 58.2 |
| $71-72$ | 7.5 | 13.1 | 18.5 | 29.2 | 41.3 | 58.4 |
| $73-74$ | 7.6 | 13.1 | 18.5 | 29.3 | 41.5 | 58.6 |
| 75 | 7.6 | 13.2 | 18.6 | 29.4 | 41.6 | 58.7 |
| $76-77$ | 7.6 | 13.2 | 18.7 | 29.6 | 41.8 | 59.1 |
| $78-79$ | 7.7 | 13.3 | 18.8 | 29.7 | 42 | 59.3 |
|  |  |  |  | 42 |  |  |

Appendix I: Fixed Radius Plot

| Circular Plot Radii Corrected for Slope - Plot Size in Acres |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| $\underline{\text { SLOPE \% }}$ | $\underline{\mathbf{1 / 3 0 0}}$ | $\underline{\mathbf{1 / 1 0 0}}$ | $\underline{\mathbf{1 / 5 0}}$ | $\underline{\mathbf{1 / 2 0}}$ | $\underline{\mathbf{1 / 1 0}}$ | $\underline{\mathbf{1 / 5}}$ |
| 80 | 7.7 | 13.3 | 18.8 | $\mathbf{2 9 . 8}$ | 42.1 | 59.6 |
| $81-82$ | 7.7 | 13.4 | 18.9 | 29.9 | 42.3 | 59.8 |
| 83 | 7.8 | 13.4 | 19 | 30 | 42.5 | 60 |
| $84-85$ | 7.8 | 13.5 | 19.1 | 30.1 | 42.6 | 60.3 |
| 86 | 7.8 | 13.5 | 19.1 | 30.3 | 42.8 | 60.5 |
| $87-88$ | 7.8 | 13.6 | 19.2 | 30.4 | 42.9 | 60.7 |
| 89 | 7.9 | 13.6 | 19.3 | 30.5 | 43.1 | 61 |
| $90-91$ | 7.9 | 13.7 | 19.3 | 30.6 | 43.3 | 61.2 |

2. Determine the slope limiting distance to borderline trees by using the "Slope Correction Table". (The slope being corrected is the slope from plot center to the tree, not the overall plot slope.). Measure the distance parallel to the ground line to the borderline tree. This method always results in an oval plot on the slope. Following is a list of fixed plot sizes and the specific radius for each:

| Plot Size | Plot Radius | Plot Size | Plot Radius | Plot Size | Plot Radius |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $1 / 1000$ | 3.7 feet | $1 / 250$ | 7.4 feet | $1 / 5$ | 52.7 feet |
| $1 / 750$ | 4.3 feet | $1 / 200$ | 8.3 feet | $1 / 4$ | 58.9 feet |
| $1 / 700$ | 4.5 feet | $1 / 150$ | 9.6 feet | $1 / 3$ | 67.6 feet |
| $1 / 500$ | 5.3 feet | $1 / 100$ | 11.8 feet | $1 / 2$ | 83.3 feet |
| $1 / 400$ | 5.9 feet | $1 / 50$ | 16.7 feet | 1 | 117.1 feet |
| $1 / 385$ | 6.0 feet | $1 / 20$ | 26.3 feet |  |  |
| $1 / 300$ | 6.8 feet | $1 / 10$ | 37.2 feet |  |  |

To determine the slope limiting distance, multiply the plot radius for the appropriate plot size by the appropriate slope correction factor.

| Slope Correction Table |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Percent <br> of <br> Slope | Degree <br> of <br> Slope | Correction <br> Factor | Percent <br> of <br> Slope | Degree <br> of <br> Slope | Corection <br> Factor | Percent <br> of <br> Slope | Degree <br> of <br> Slope | Correction <br> Factor |
| 0 to 9 | $0-6$ | 1.00 | 50 to 51 | 27 | 1.12 | 73 to 74 | 37 | 1.24 |
| 10 to 17 | $7-10$ | 1.01 | 52 to 53 | 28 | 1.13 | 75 | 37 | 1.25 |
| 18 to 22 | $11-12$ | 1.02 | 54 to 55 | 29 | 1.14 | 76 to 77 | 38 | 1.26 |
| 23 to 26 | $13-14$ | 1.03 | 56 to 57 | 29 | 1.15 | 78 to 79 | 38 | 1.27 |
| 27 to 30 | $15-17$ | 1.04 | 58 to 59 | 30 | 1.16 | 80 | 39 | 1.28 |
| 31 to 33 | 18 | 1.05 | 60 to 61 | 31 | 1.17 | 81 to 82 | 39 | 1.29 |
| 34 to 36 | $19-20$ | 1.06 | 62 to 63 | 32 | 1.18 | 83 | 40 | 1.30 |
| 37 to 39 | 21 | 1.07 | 64 to 65 | 33 | 1.19 | 84 to 85 | 40 | 1.31 |
| 40 to 42 | 22 | 1.08 | 66 to 67 | 34 | 1.20 | 86 | 41 | 1.32 |
| 43 to 44 | 23 | 1.09 | 68 to 69 | 34 | 1.21 | 87 to 88 | 41 | 1.33 |
| 45 to 47 | 24 | 1.10 | 70 | 35 | 1.22 | 89 | 42 | 1.34 |
| 48 to 49 | $25-26$ | 1.11 | 71 to 72 | 36 | 1.23 | 90 to 91 | 42 | 1.35 |

## Appendix J: Variable Radius Plot

Table J-1: BAF 10 Plot Radii


| Inches | 0 | 0.1 | 0.2 | 0.3 | 0.4 | 0.5 | 0.6 | 0.7 | 0.8 | 0.9 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5 | 13.5 | 13.8 | 14.1 | 14.4 | 14.6 | 14.9 | 15.2 | 15.4 | 15.7 | 16.0 |
| 6 | 16.2 | 16.5 | 16.8 | 17.1 | 17.3 | 17.6 | 17.9 | 18.1 | 18.4 | 18.7 |
| 7 | 19.0 | 19.2 | 19.5 | 19.8 | 20.0 | 20.3 | 20.6 | 20.9 | 21.1 | 21.4 |
| 8 | 21.7 | 21.9 | 22.2 | 22.5 | 22.7 | 23.0 | 23.3 | 23.6 | 23.8 | 24.1 |
| 9 | 24.4 | 24.6 | 24.9 | 25.2 | 25.5 | 25.7 | 26.0 | 26.3 | 26.5 | 26.8 |
| 10 | 27.1 | 27.4 | 27.6 | 27.9 | 28.2 | 28.4 | 28.7 | 29.0 | 29.2 | 29.5 |
| 11 | 29.8 | 30.1 | 30.3 | 30.6 | 30.9 | 31.1 | 31.4 | 31.7 | 32.0 | 32.2 |
| 12 | 32.5 | 32.8 | 33.0 | 33.3 | 33.6 | 33.9 | 34.1 | 34.4 | 34.7 | 34.9 |
| 13 | 35.2 | 35.5 | 35.7 | 36.0 | 36.3 | 36.6 | 36.8 | 37.1 | 37.4 | 37.6 |
| 14 | 37.9 | 38.2 | 38.5 | 38.7 | 39.0 | 39.3 | 39.5 | 39.8 | 40.1 | 40.3 |
| 15 | 40.6 | 40.9 | 41.2 | 41.4 | 41.7 | 42.0 | 42.2 | 42.5 | 42.8 | 43.1 |
| 16 | 43.3 | 43.6 | 43.9 | 44.1 | 44.4 | 44.7 | 45.0 | 45.2 | 45.5 | 45.8 |
| 17 | 46.0 | 46.3 | 46.6 | 46.8 | 47.1 | 47.4 | 47.7 | 47.9 | 48.2 | 48.5 |
| 18 | 48.7 | 49.0 | 49.3 | 49.6 | 49.8 | 50.1 | 50.4 | 50.6 | 50.9 | 51.2 |
| 19 | 51.5 | 51.7 | 52.0 | 52.3 | 52.5 | 52.8 | 53.1 | 53.3 | 53.6 | 53.9 |
| 20 | 54.2 | 54.4 | 54.7 | 55.0 | 55.2 | 55.5 | 55.8 | 56.1 | 56.3 | 56.6 |
| 21 | 56.9 | 57.1 | 57.4 | 57.7 | 58.0 | 58.2 | 58.5 | 58.8 | 59.0 | 59.3 |
| 22 | 59.6 | 59.8 | 60.1 | 60.4 | 60.7 | 60.9 | 61.2 | 61.5 | 61.7 | 62.0 |
| 23 | 62.3 | 62.6 | 62.8 | 63.1 | 63.4 | 63.6 | 63.9 | 64.2 | 64.5 | 64.7 |
| 24 | 65.0 | 65.3 | 65.5 | 65.8 | 66.1 | 66.3 | 66.6 | 66.9 | 67.2 | 67.4 |
| 25 | 67.7 | 68.0 | 68.2 | 68.5 | 68.8 | 69.1 | 69.3 | 69.6 | 69.9 | 70.1 |
| 26 | 70.4 | 70.7 | 70.9 | 71.2 | 71.5 | 71.8 | 72.0 | 72.3 | 72.6 | 72.8 |
| 27 | 73.1 | 73.4 | 73.7 | 73.9 | 74.2 | 74.5 | 74.7 | 75.0 | 75.3 | 75.6 |
| 28 | 75.8 | 76.1 | 76.4 | 76.6 | 76.9 | 77.2 | 77.4 | 77.7 | 78.0 | 78.3 |
| 29 | 78.5 | 78.8 | 79.1 | 79.3 | 79.6 | 79.9 | 80.2 | 80.4 | 80.7 | 81.0 |
| 30 | 81.2 | 81.5 | 81.8 | 82.1 | 82.3 | 82.6 | 82.9 | 83.1 | 83.4 | 83.7 |
| 31 | 83.9 | 84.2 | 84.5 | 84.8 | 85.0 | 85.3 | 85.6 | 85.8 | 86.1 | 86.4 |
| 32 | 86.7 | 86.9 | 87.2 | 87.5 | 87.7 | 88.0 | 88.3 | 88.6 | 88.8 | 89.1 |
| 33 | 89.4 | 89.6 | 89.9 | 90.2 | 90.4 | 90.7 | 91.0 | 91.3 | 91.5 | 91.8 |
| 34 | 92.1 | 92.3 | 92.6 | 92.9 | 93.2 | 93.4 | 93.7 | 94.0 | 94.2 | 94.5 |
| 35 | 94.8 | 95.1 | 95.3 | 95.6 | 95.9 | 96.1 | 96.4 | 96.7 | 96.9 | 97.2 |
| 36 | 97.5 | 97.8 | 98.0 | 98.3 | 98.6 | 98.8 | 99.1 | 99.4 | 99.7 | 99.9 |
| 37 | 100.2 | 100.5 | 100.7 | 101.0 | 101.3 | 101.6 | 101.8 | 102.1 | 102.4 | 102.6 |
| 38 | 102.9 | 103.2 | 103.4 | 103.7 | 104.0 | 104.3 | 104.5 | 104.8 | 105.1 | 105.3 |
| 39 | 105.6 | 105.9 | 106.2 | 106.4 | 106.7 | 107.0 | 107.2 | 107.5 | 107.8 | 108.0 |
| 40 | 108.3 | 108.6 | 108.9 | 109.1 | 109.4 | 109.7 | 109.9 | 110.2 | 110.5 | 110.8 |
| 41 | 111.0 | 111.3 | 111.6 | 111.8 | 112.1 | 112.4 | 112.7 | 112.9 | 113.2 | 113.5 |
| 42 | 113.7 | 114.0 | 114.3 | 114.5 | 114.8 | 115.1 | 115.4 | 115.6 | 115.9 | 116.2 |
| 43 | 116.4 | 116.7 | 117.0 | 117.3 | 117.5 | 117.8 | 118.1 | 118.3 | 118.6 | 118.9 |
| 44 | 119.2 | 119.4 | 119.7 | 120.0 | 120.2 | 120.5 | 120.8 | 121.0 | 121.3 | 121.6 |
| 45 | 121.9 | 122.1 | 122.4 | 122.7 | 122.9 | 123.2 | 123.5 | 123.8 | 124.0 | 124.3 |
| 46 | 124.6 | 124.8 | 125.1 | 125.4 | 125.7 | 125.9 | 126.2 | 126.5 | 126.7 | 127.0 |
| 47 | 127.3 | 127.5 | 127.8 | 128.1 | 128.4 | 128.6 | 128.9 | 129.2 | 129.4 | 129.7 |
| 48 | 130.0 | 130.3 | 130.5 | 130.8 | 131.1 | 131.3 | 131.6 | 131.9 | 132.2 | 132.4 |
| 49 | 132.7 | 133.0 | 133.2 | 133.5 | 133.8 | 134.0 | 134.3 | 134.6 | 134.9 | 135.1 |
| 50 | 135.4 | 135.7 | 135.9 | 136.2 | 136.5 | 136.8 | 137.0 | 137.3 | 137.6 | 137.8 |

Prepared by multiplying the BAF 10 Plot Radius Factor $2.708^{*}$ DBH. For example, if DBH = 14.3 inches, then 14.3 *
$2.708=38$.

Table J-2: BAF 20 Plot Radii
BAF 20 Plot Radii in Feet and Tenths of Feet

| from Plot Center to Face of Tree at DBH for 0\% Slope |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Inches | 0 | 0.1 | 0.2 | 0.3 | 0.4 | 0.5 | 0.6 | 0.7 | 0.8 | 0.9 |
| 5 | 9.5 | 9.7 | 9.9 | 10.1 | 10.3 | 10.5 | 10.7 | 10.8 | 11.0 | 11.2 |
| 6 | 11.4 | 11.6 | 11.8 | 12.0 | 12.2 | 12.4 | 12.6 | 12.8 | 12.9 | 13.1 |
| 7 | 13.3 | 13.5 | 13.7 | 13.9 | 14.1 | 14.3 | 14.5 | 14.7 | 14.8 | 15.0 |
| 8 | 15.2 | 15.4 | 15.6 | 15.8 | 16.0 | 16.2 | 16.4 | 16.6 | 16.7 | 16.9 |
| 9 | 17.1 | 17.3 | 17.5 | 17.7 | 17.9 | 18.1 | 18.3 | 18.5 | 18.6 | 18.8 |
| 10 | 19.0 | 19.2 | 19.4 | 19.6 | 19.8 | 20.0 | 20.2 | 20.4 | 20.6 | 20.7 |
| 11 | 20.9 | 21.1 | 21.3 | 21.5 | 21.7 | 21.9 | 22.1 | 22.3 | 22.5 | 22.6 |
| 12 | 22.8 | 23.0 | 23.2 | 23.4 | 23.6 | 23.8 | 24.0 | 24.2 | 24.4 | 24.5 |
| 13 | 24.7 | 24.9 | 25.1 | 25.3 | 25.5 | 25.7 | 25.9 | 26.1 | 26.3 | 26.5 |
| 14 | 26.6 | 26.8 | 27.0 | 27.2 | 27.4 | 27.6 | 27.8 | 28.0 | 28.2 | 28.4 |
| 15 | 28.5 | 28.7 | 28.9 | 29.1 | 29.3 | 29.5 | 29.7 | 29.9 | 30.1 | 30.3 |
| 16 | 30.4 | 30.6 | 30.8 | 31.0 | 31.2 | 31.4 | 31.6 | 31.8 | 32.0 | 32.2 |
| 17 | 32.4 | 32.5 | 32.7 | 32.9 | 33.1 | 33.3 | 33.5 | 33.7 | 33.9 | 34.1 |
| 18 | 34.3 | 34.4 | 34.6 | 34.8 | 35.0 | 35.2 | 35.4 | 35.6 | 35.8 | 36.0 |
| 19 | 36.2 | 36.3 | 36.5 | 36.7 | 36.9 | 37.1 | 37.3 | 37.5 | 37.7 | 37.9 |
| 20 | 38.1 | 38.3 | 38.4 | 38.6 | 38.8 | 39.0 | 39.2 | 39.4 | 39.6 | 39.8 |
| 21 | 40.0 | 40.2 | 40.3 | 40.5 | 40.7 | 40.9 | 41.1 | 41.3 | 41.5 | 41.7 |
| 22 | 41.9 | 42.1 | 42.2 | 42.4 | 42.6 | 42.8 | 43.0 | 43.2 | 43.4 | 43.6 |
| 23 | 43.8 | 44.0 | 44.1 | 44.3 | 44.5 | 44.7 | 44.9 | 45.1 | 45.3 | 45.5 |
| 24 | 45.7 | 45.9 | 46.1 | 46.2 | 46.4 | 46.6 | 46.8 | 47.0 | 47.2 | 47.4 |
| 25 | 47.6 | 47.8 | 48.0 | 48.1 | 48.3 | 48.5 | 48.7 | 48.9 | 49.1 | 49.3 |
| 26 | 49.5 | 49.7 | 49.9 | 50.0 | 50.2 | 50.4 | 50.6 | 50.8 | 51.0 | 51.2 |
| 27 | 51.4 | 51.6 | 51.8 | 52.0 | 52.1 | 52.3 | 52.5 | 52.7 | 52.9 | 53.1 |
| 28 | 53.3 | 53.5 | 53.7 | 53.9 | 54.0 | 54.2 | 54.4 | 54.6 | 54.8 | 55.0 |
| 29 | 55.2 | 55.4 | 55.6 | 55.8 | 55.9 | 56.1 | 56.3 | 56.5 | 56.7 | 56.9 |
| 30 | 57.1 | 57.3 | 57.5 | 57.7 | 57.9 | 58.0 | 58.2 | 58.4 | 58.6 | 58.8 |
| 31 | 59.0 | 59.2 | 59.4 | 59.6 | 59.8 | 59.9 | 60.1 | 60.3 | 60.5 | 60.7 |
| 32 | 60.9 | 61.1 | 61.3 | 61.5 | 61.7 | 61.8 | 62.0 | 62.2 | 62.4 | 62.6 |
| 33 | 62.8 | 63.0 | 63.2 | 63.4 | 63.6 | 63.8 | 63.9 | 64.1 | 64.3 | 64.5 |
| 34 | 64.7 | 64.9 | 65.1 | 65.3 | 65.5 | 65.7 | 65.8 | 66.0 | 66.2 | 66.4 |
| 35 | 66.6 | 66.8 | 67.0 | 67.2 | 67.4 | 67.6 | 67.7 | 67.9 | 68.1 | 68.3 |
| 36 | 68.5 | 68.7 | 68.9 | 69.1 | 69.3 | 69.5 | 69.6 | 69.8 | 70.0 | 70.2 |
| 37 | 70.4 | 70.6 | 70.8 | 71.0 | 71.2 | 71.4 | 71.6 | 71.7 | 71.9 | 72.1 |
| 38 | 72.3 | 72.5 | 72.7 | 72.9 | 73.1 | 73.3 | 73.5 | 73.6 | 73.8 | 74.0 |
| 39 | 74.2 | 74.4 | 74.6 | 74.8 | 75.0 | 75.2 | 75.4 | 75.5 | 75.7 | 75.9 |
| 40 | 76.1 | 76.3 | 76.5 | 76.7 | 76.9 | 77.1 | 77.3 | 77.5 | 77.6 | 77.8 |
| 41 | 78.0 | 78.2 | 78.4 | 78.6 | 78.8 | 79.0 | 79.2 | 79.4 | 79.5 | 79.7 |
| 42 | 79.9 | 80.1 | 80.3 | 80.5 | 80.7 | 80.9 | 81.1 | 81.3 | 81.4 | 81.6 |
| 43 | 81.8 | 82.0 | 82.2 | 82.4 | 82.6 | 82.8 | 83.0 | 83.2 | 83.4 | 83.5 |
| 44 | 83.7 | 83.9 | 84.1 | 84.3 | 84.5 | 84.7 | 84.9 | 85.1 | 85.3 | 85.4 |
| 45 | 85.6 | 85.8 | 86.0 | 86.2 | 86.4 | 86.6 | 86.8 | 87.0 | 87.2 | 87.3 |
| 46 | 87.5 | 87.7 | 87.9 | 88.1 | 88.3 | 88.5 | 88.7 | 88.9 | 89.1 | 89.3 |
| 47 | 89.4 | 89.6 | 89.8 | 90.0 | 90.2 | 90.4 | 90.6 | 90.8 | 91.0 | 91.2 |
| 48 | 91.3 | 91.5 | 91.7 | 91.9 | 92.1 | 92.3 | 92.5 | 92.7 | 92.9 | 93.1 |
| 49 | 93.2 | 93.4 | 93.6 | 93.8 | 94.0 | 94.2 | 94.4 | 94.6 | 94.8 | 95.0 |
| 50 | 95.2 | 95.3 | 95.5 | 95.7 | 95.9 | 96.1 | 96.3 | 96.5 | 96.7 | 96.9 |

Prepared by multiplying the BAF 20 Plot Radius Factor $1.902^{*}$ DBH. For example, if DBH $=14.3$ inches, then 14.3 * $1.903=27$.

Table J-3: Limiting Distance to Face of Tree for Various Basal Area Factors
This table provides an expanded list of slope correction factors to the face of the tree for use with various basal area factors. To use the table, measure the slope and the distance from plot center to the face of the tree at DBH. To obtain the corrected limiting distance to a tree multiply the trees DBH by the "slope correction factor" shown under the appropriate BAF heading.

| Slope \% | Slope Correction Factor | 10 BAF | 20 BAF | Slope \% | Slope Correction Factor | 10 BAF | 20 BAF |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 1.00000 | 2.708 | 1.902 | 46 | 1.10073 | 2.981 | 2.094 |
| 2 | 1.00020 | 2.709 | 1.902 | 47 | 1.10494 | 2.992 | 1.473 |
| 3 | 1.00045 | 2.709 | 1.903 | 48 | 1.10923 | 3.004 | 1.479 |
| 4 | 1.00080 | 2.710 | 1.904 | 49 | 1.11360 | 3.016 | 1.484 |
| 5 | 1.00125 | 2.711 | 1.904 | 50 | 1.11803 | 3.028 | 1.490 |
| 6 | 1.00180 | 2.713 | 1.905 | 51 | 1.12254 | 3.040 | 1.496 |
| 7 | 1.00245 | 2.715 | 1.907 | 52 | 1.12712 | 3.052 | 1.502 |
| 8 | 1.00319 | 2.717 | 1.908 | 53 | 1.13177 | 3.065 | 1.509 |
| 9 | 1.00404 | 2.719 | 1.910 | 54 | 1.13649 | 3.078 | 1.515 |
| 10 | 1.00499 | 2.722 | 1.911 | 55 | 1.14127 | 3.091 | 1.521 |
| 11 | 1.00603 | 2.724 | 1.912 | 56 | 1.14612 | 3.104 | 1.528 |
| 12 | 1.00717 | 2.727 | 1.916 | 57 | 1.15104 | 3.117 | 1.534 |
| 13 | 1.00841 | 2.731 | 1.918 | 58 | 1.15603 | 3.131 | 1.541 |
| 14 | 1.00975 | 2.734 | 1.921 | 59 | 1.16108 | 3.144 | 1.548 |
| 15 | 1.01119 | 2.738 | 1.923 | 60 | 1.16619 | 3.158 | 1.555 |
| 16 | 1.01272 | 2.742 | 1.926 | 61 | 1.17137 | 3.172 | 1.561 |
| 17 | 1.01435 | 2.747 | 1.921 | 62 | 1.17661 | 3.186 | 1.568 |
| 18 | 1.01607 | 2.752 | 1.933 | 63 | 1.18191 | 3.201 | 1.575 |
| 19 | 1.01789 | 2.756 | 1.936 | 64 | 1.18727 | 3.215 | 1.583 |
| 20 | 1.01980 | 2.762 | 1.940 | 65 | 1.19269 | 3.230 | 1.590 |
| 21 | 1.02181 | 2.767 | 1.943 | 66 | 1.19817 | 3.245 | 1.597 |
| 22 | 1.02391 | 2.773 | 1.947 | 67 | 1.20370 | 3.260 | 1.605 |
| 23 | 1.02611 | 2.779 | 1.952 | 68 | 1.20930 | 3.275 | 1.612 |
| 24 | 1.02840 | 2.785 | 1.956 | 69 | 1.21949 | 3.302 | 1.626 |
| 25 | 1.03078 | 2.791 | 1.967 | 70 | 1.22066 | 3.306 | 1.627 |
| 26 | 1.03325 | 2.798 | 1.965 | 71 | 1.22642 | 3.321 | 1.635 |
| 27 | 1.03581 | 2.805 | 1.970 | 72 | 1.23223 | 3.337 | 1.643 |
| 28 | 1.03846 | 2.812 | 1.975 | 73 | 1.23810 | 3.353 | 1.650 |
| 29 | 1.04120 | 2.820 | 1.980 | 74 | 1.24403 | 3.369 | 1.658 |
| 30 | 1.04403 | 2.827 | 1.986 | 75 | 1.25000 | 3.385 | 1.666 |
| 31 | 1.04695 | 2.835 | 1.991 | 76 | 1.25603 | 3.401 | 1.674 |
| 32 | 1.04995 | 2.843 | 1.997 | 77 | 1.26210 | 3.418 | 1.682 |
| 33 | 1.05304 | 2.852 | 2.003 | 78 | 1.26823 | 3.434 | 1.691 |
| 34 | 1.05622 | 2.960 | 2.009 | 79 | 1.27440 | 3.451 | 1.699 |
| 35 | 1.05948 | 2.869 | 2.015 | 80 | 1.28062 | 3.468 | 1.707 |
| 36 | 1.06283 | 2.878 | 2.022 | 81 | 1.28690 | 3.485 | 1.715 |
| 37 | 1.06626 | 2.887 | 2.028 | 82 | 1.29321 | 3.502 | 1.724 |
| 38 | 1.06977 | 2.897 | 2.035 | 83 | 1.29958 | 3.519 | 1.732 |
| 39 | 1.07336 | 2.907 | 2.042 | 84 | 1.30599 | 3.537 | 1.741 |
| 40 | 1.07703 | 2.917 | 2.049 | 85 | 1.31244 | 3.554 | 1.749 |
| 41 | 1.08079 | 2.927 | 2.056 | 86 | 1.31894 | 3.572 | 1.758 |
| 42 | 1.08462 | 2.937 | 2.063 | 87 | 1.32548 | 3.589 | 1.767 |
| 43 | 1.08853 | 2.948 | 2.070 | 88 | 1.33207 | 3.607 | 1.776 |
| 44 | 1.09252 | 2.959 | 2.078 | 89 | 1.33870 | 3.625 | 1.784 |
| 45 | 1.09659 | 2.970 | 2.086 | 90 | 1.34536 | 3.643 | 1.793 |

## Appendix K: Damage Categories, Agents, Severity Ratings, and Tree Parts

| Damage Categories |
| :--- |
| Code Description <br> 10 General insects <br> 11 Bark beetles <br> 12 Defoliators <br> 13 Chewing insects <br> 14 Sucking insects <br> 15 Boring insects <br> 16 Seed/cone/flower/fruit insects <br> 17 Gallmaker insects <br> 18 Insect predators <br> 19 General diseases <br> 20 Biotic damage <br> 21 Root/butt diseases <br> 22 Stem decays/cankers <br> 23 Parasitic/epiphytic plants <br> 24 Decline complexes/dieback/wilts <br> 25 Foliage diseases <br> 26 Stem rusts <br> 27 Broom rusts <br> 30 Fire <br> 41 Wild animals <br> 42 Domestic animals <br> 50 Abiotic damage <br> 60 Competition <br> 70 Human activities <br> 71 Harvest <br> 80 Multi-damage (insect/disease) <br> 90 Unknown <br> 99 Physical effects <br>   |

## Damage Agents



## SEVERITY RATING

$2=$ Light defoliation (1-25\%), topkill $\leq 10 \%$
$3=$ Light defoliation ( $1-25 \%$ ), topkill $>10 \%$
4 = Moderate defoliation (26-75\%), no topkill
$5=$ Moderate defoliation (26-75\%), topkill $\leq 10 \%$
$6=$ Moderate defoliation (26-75\%), topkill $>10 \%$
7 = Heavy defoliation ( $76-100 \%$ ), no topkill
$8=$ Heavy defoliation ( $76-100 \%$ ), topkill $\leq 10 \%$
$9=$ Heavy defoliation ( $76-100 \%$ ), topkill $>10 \%$

|  | 001 | Casebearer |
| :--- | :--- | :--- |
|  | 002 | Leaftier |
|  | 003 | Looper |
|  | 004 | Needleminer |
|  | 005 | Sawfly |
|  | 006 | Skeletonizer |
|  | 008 | Spanworm |
|  | 009 | Webworm |
|  | 012 | Eastern blackheaded budworm |
|  | 014 | Fall cankerworm |
|  | 017 | Birch leaffolder |
|  | 018 | Oak worms |
|  | 019 | Orange-striped oakworm |
|  | 021 | Fruit tree leafroller |
|  | 024 | Oak leafroller |


| Category Agent Common Name |  |  |
| :---: | :---: | :---: |
|  | 025 | Birch sawfly |
|  | 029 | Oak skeletonizer |
|  | 031 | Scarlet oak sawfly |
|  | 034 | Maple petiole borer |
|  | 036 | Two-year budworm |
|  | 037 | Large aspen tortrix |
|  | 041 | Jack pine budworm |
|  | 043 | Aspen leaf beetle |
|  | 045 | Leafhopper |
|  | 047 | Larch casebearer |
|  | 048 | Birch casebearer |
|  | 053 | Sycamore lace bug |
|  | 054 | Lace bugs |
|  | 055 | Oak leaftier |
|  | 062 | Greenstriped mapleworm |
|  | 064 | Elm spanworm |
|  | 065 | Maple trumpet skeletonizer |
|  | 067 | Linden looper |
|  | 069 | Pine needleminer |
|  | 070 | Birch leafminer |
|  | 072 | Geometrid moth |
|  | 073 | Leafblotch miner |
|  | 074 | Spotted tussock moth |
|  | 075 | Pale tussock moth |
|  | 079 | Saddled prominent |
|  | 080 | Variable oakleaf caterpillar |
|  | 081 | Cherry scallop shell moth |
|  | 082 | Fall webworm |
|  | 083 | Hemlock looper |
|  | 085 | Tent caterpillar moth |
|  | 088 | Aspen blotchminer |
|  | 089 | Gypsy moth |
|  | 091 | Dogwood sawfly |
|  | 093 | Eastern tent caterpillar |
|  | 096 | Forest tent caterpillar |
|  | 106 | Pine infesting sawflies |
|  | 110 | White pine sawfly |
|  | 115 | Hemlock sawfly |
|  | 117 | False hemlock looper |
|  | 120 | Bruce spanworm |
|  | 122 | Whitemarked tussock moth |
|  | 125 | Spring cankerworm |
|  | 127 | Maple leafcutter |
|  | 130 | Half-wing geometer |
|  | 131 | Phoberia moth |
|  | 135 | Aspen leafminer |
|  | 139 | Larch sawfly |
|  | 144 | Redhumped caterpillar |
|  | 145 | Redbanded thrips |
|  | 146 | Larch looper |
|  | 147 | Maple leafroller |
|  | 148 | Redhumped oakworm |
|  | 149 | Orangehumped mapleworm |
|  | 151 | Maple webworm |
|  | 152 | Pine webworm |
|  | 153 | Imported basswood thrips |

## Category Agent Common Name

|  | 154 |
| :---: | :--- |
|  | Thyridopteryx ephemeraeformis |
|  | 155 |
|  | Learroller/seed moth |
|  | 165 |
|  | Larch bud moth |
| $\mathbf{1 3}$ | $\mathbf{0 0 0}$ | Pine looper $\quad$ Chewing Insects $\quad$.


| SEVERITY RATING <br> $1=$ minor <br> $2=$ severe |  |  |
| :--- | :--- | :--- |
|  | 011 | Vegetable weevil |
|  | 020 | Northern pitch twig moth |
|  | 022 | Pine needle weevil |
|  | 025 | Unknown |
|  | 028 | Pitch-eating weevil |
| $\mathbf{1 4}$ | $\mathbf{0 0 0}$ | Sucking Insects |
| SEVERITY RATING <br> $1=$ minor <br> $2=$ severe |  |  |


|  | 001 | Scale insect |
| :--- | :--- | :--- |
|  | 003 | Balsam woolly adelgid |
|  | 004 | Hemlock woolly adelgid |
|  | 005 | Spiraling whitefly |
|  | 006 | Aphid |
|  | 010 | Spittlebug |
|  | 012 | Pine needle scale |
|  | 015 | White pine aphid |
|  | 016 | Beech scale |
|  | 020 | Elongate hemlock scale |
|  | 022 | Pine thrips |
|  | 028 | Oystershell scale |
|  | 033 | Red pine scale |
|  | 035 | Treehoopers |
|  | 037 | Balsam twig aphid |
|  | 041 | Twig girdler |
|  | 042 | Woolly alder aphid |
|  | 043 | Maple aphids |
|  | 045 | Red pine adelgid |
|  | 046 | Pine leaf adelgid |
|  | 047 | White pine adelgid |
|  | 048 | Pine bark adelgid |
|  | 049 | Root aphid |
|  | 050 | Mealybug |
|  | 051 | Cottony maple scale |
|  | 056 | Woolly pine needle aphid |
|  | 058 | Pear thrips |
|  | 060 | Tuliptree scale |
|  | 063 | Birch aphid |
|  | 070 | Magnolia scale |
| $\mathbf{1 4}$ | 071 | Beech blight aphid |
| $\mathbf{0 0 0}$ | Sucking Insects |  |
| $\mathbf{1 5}$ | $\mathbf{0 7 2}$ | Beech wooly aphid |
| $\mathbf{0 0 0}$ | Boring Insects |  |
|  | $\mathbf{l}$ |  |
|  |  |  |
|  |  |  |

## SEVERITY RATING

1 = minor
2 = severe
001 Shoot borer

## CategoryAgent Common Name

|  | 002 | Termite |
| :---: | :---: | :---: |
|  | 004 | Bronze birch borer |
|  | 005 | Twolined chestnut borers |
|  | 008 | Flatheaded borer |
|  | 010 | Carpenter ants |
|  | 013 | Roundheaded borer |
|  | 018 | Carpenterworm moths |
|  | 020 | Pine reproduction weevil |
|  | 023 | Oak twig pruners |
|  | 024 | Twig pruner |
|  | 026 | Red oak borer |
|  | 028 | Eastern pine shoot borer |
|  | 030 | Eucosma species |
|  | 031 | Sugar maple borer |
|  | 033 | Pine root collar weevil |
|  | 038 | White pine bark miner |
|  | 039 | Locust borer |
|  | 042 | Whitespotted sawyer |
|  | 043 | Redheaded ash borer |
|  | 047 | Northern pine weevil |
|  | 050 | White pine weevil |
|  | 052 | Ambrosia beetles |
|  | 055 | Pine gall weevil |
|  | 056 | Ash borer |
|  | 059 | Maple shoot borers |
|  | 063 | European pine shoot moth |
|  | 065 | Nantucket pine tip moth |
|  | 071 | Clearwing moths |
|  | 072 | Dogwood borer |
|  | 087 | Hemlock borer |
| 16 | 000 | Seed/Cone/Flower/Fruit Insects |
| SEVERITY RATING |  |  |


| $1=$ minor$2=$ severe |  |  |
| :---: | :---: | :---: |
|  | 007 | Red pine cone beetle |
|  | 008 | White pine cone beetle |
|  | 011 | Cone scale midge |
|  | 017 | Pine coneworm |
|  | 021 | Dioryctria moths |
|  | 029 | Boxelder bug |
|  | 038 | Yellow poplar weevil |
|  | 042 | Coneworm |
|  | 048 | Coneworm |
| 17 | 000 | Gallmaker Insects |
| SEVERITY RATING |  |  |
| $\begin{aligned} & 1=\text { minor } \\ & 2=\text { severe } \end{aligned}$ |  |  |
|  | 001 | Birch budgall mite |
|  | 002 | Eastern spruce gall adelgid |
|  | 003 | Cooley spruce gall adelgid |
|  | 004 | Horned oak gall |
|  | 005 | Gouty oak gall |
|  | 006 | Gall midge |
|  | 008 | Gall mite |
|  | 012 | Leaf stem gall adelgid |
|  | 013 | Gall aphid |



## CategoryAgent Common Name



| Category Agent | Common Name |  |
| :---: | :---: | :---: |
| 0 | 013 | Map |



| Category Agent Common Name |  |  |
| :---: | :---: | :---: |
| 30 | 000 | Fire |
| SEVERITY RATING |  |  |
| $\begin{aligned} & 1=\text { minor } \\ & 2=\text { severe } \end{aligned}$ |  |  |
|  | 031 | Wildfire |
|  | 032 | Human caused fire |
| 40 | 000 | Animal damage, source unknown |
| SEVERITY RATING |  |  |
| $\begin{aligned} & 1=\text { minor } \\ & 2=\text { severe } \\ & \hline \end{aligned}$ |  |  |
| 41 | 000 | Wild Animals |
| SEVERITY RATING |  |  |
| $\begin{aligned} & 1=\text { minor } \\ & 2=\text { severe } \end{aligned}$ |  |  |
|  |  |  |
|  | 002 | Beaver |
|  | 004 | Mice or voles |
|  | 005 | Pocket gophers |
|  | 006 | Porcupines |
|  | 007 | Rabbits or hares |
|  | 008 | Sapsucker |
|  | 010 | Woodpeckers |
|  | 013 | Deer |
| 42 | 000 | Domestic Animals |
| SEVERITY RATING |  |  |
| 1 = |  |  |
| 2 = severe |  |  |
| 50 | 000 | Abiotic Damage |
| SEVERITY RATING |  |  |
| $1=$ minor$2=$ severe |  |  |
|  | 001 | Air pollutants |
|  | 002 | Chemical |
|  | 003 | Drought |
|  | 004 | Flooding/high water |
|  | 005 | Frost |
|  | 006 | Hail |
|  | 007 | Heat |
|  | 008 | Lightning |
|  | 009 | Nutrient imbalances |
|  | 011 | Snow/ice |
|  | 013 | Wind/tornado |
|  | 014 | Winter injury |
| 60 | 000 | Competition |
| SEVERITY RATING |  |  |
| $1=$ minor$2=$ severe |  |  |
|  |  |  |
| 70 | 000 | Human Activities |
| SEVERITY RATING |  |  |
| $\begin{aligned} & 1=\text { minor } \\ & 2=\text { severe } \end{aligned}$ |  |  |
|  |  |  |
|  | 001 | Herbicides |
|  | 003 | Imbedded objects |
|  | 004 | Improper planting technique |
|  | 005 | Land clearing |
|  | 006 | Land use conversion |
|  | 007 | Logging damage |
| 74 |  | ppendix K: Damage Categories, Agen |


| Category/Agent |  |  | Common Name |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 00 |  | Mechanical |  |
|  | 00 |  | Pesticides |  |
|  | 01 |  | Roads |  |
|  | 01 |  | Soil compaction |  |
|  | 01 |  | Suppression |  |
|  | 01 |  | Vehicle damage |  |
|  | 01 |  | Road salt |  |
| 71 |  | 00 | Harvest |  |
| SEVERITY RATING |  |  |  |  |
| 1 = minor |  |  |  |  |
|  |  |  | Multi-Damage (Insect/Disea |  |
| SEVERITY RATING |  |  |  |  |
| 1 = minor |  |  |  |  |
| 2 = severe |  |  |  |  |
| 90 |  | 00 | Unknown |  |
| SEVERITY RATING |  |  |  |  |
| 0=0-9\% affected |  |  |  | $5=50-59 \%$ affected |
| $1=10-19 \%$ affected |  |  |  | $6=60-69 \%$ affected |
| $2=20-29 \%$ affected |  |  |  | 7 = $70-79 \%$ affected |
| $3=30-39 \%$ affected |  |  |  | $8=80-89 \%$ affected |
| $4=40-49 \%$ affected |  |  |  | $9=90-100 \%$ affected |
| 99 | 000 | Phy | sical Effects | How to Code Severity (actual \%) |
|  | 000 | Unk | known |  |
|  | 001 | Brok | ken or missing top | \% of missing height |
|  | 002 | Dea | ad top | \% of dead height |
|  | 003 | Limb | by (large limbs top to bottom) | \% of bole with many limbs/knots |
|  | 004 | Fork | ked top | \% of height above fork |
|  | 005 | Fork | ked below merch top | \% of bole affected |
|  | 006 | Croo | ok or sweep | \% of bole affected |
|  | 007 | Che | cks, bole cracks | \% of bole affected |
|  | 008 | Foli | age discoloration | \% of foliage discolored |
|  | 009 | Mor | tality | NA |
|  | 010 | Lack | k of seed source | NA |
|  | 011 |  | r planting stock | NA |
|  | 012 | Poo | g growth | NA |
|  | 013 | Tota | al board foot volume loss |  |
|  | 014 | Tota | al cubic foot volume loss |  |
|  | 015 | Bark | k removal |  |
|  | 016 | Foli | age loss |  |
|  | 017 | Sun | scald |  |
|  | 018 | Upro | oot |  |
|  | 019 | Sco | rched foliage |  |
|  | 020 | Sco | rched bark |  |
|  | 021 | Dieb | back |  |
|  | 022 | Poor | crown form |  |
|  | 023 | Sev | vere forking |  |
|  | 024 | Can | ker or gall |  |
|  | 025 | Con adv | k, fruiting body or sign of anced decay |  |
|  | 026 | Ope | en wound |  |
|  | 027 | Res | inosis or gumosis |  |
|  | 028 | Broo | om on root or bole |  |
|  | 029 | $\begin{aligned} & \text { Brok } \\ & \text { feet } \end{aligned}$ | ken or dead root farther than 3 from bole |  |
|  | 030 | Vine | es in the crown |  |

## Category Agent Common Name

|  | 031 | Broken or dead branches |  |
| :--- | :--- | :--- | :--- |
|  | 032 | Excessive branching or brooms <br> within the live crown |  |
|  | 033 | Damaged shoots, buds, or foliage |  |
|  | 034 | Excessively deformed sapling |  |
|  | 035 | Broken bole or broken root within 3 <br> feet of bole |  |
|  | 036 | Fire scar |  |

Tree Parts

| Code | Description | Code |  |
| :---: | :--- | :--- | :--- |
| UN | Unspecified | WT | Whole Tree |
| TO | Top | TT | Top Third of Crown |
| FO | Foliar (crown) | MT | Middle Thirr of Crown |
| LI | Limb | BT | Bottom Third of Crown |
| BO | Bole, other than Top or Base | TA | Above merch top |
| UB | Upper bole (upper half of bole <br> between stump and base of live <br> crown) | TB | Below merch top |
| LB | Lower bole (lower half of bole <br> between stump and base of live <br> crown) | RS | Roots (exposed) and stump (up to 12 inches <br> from ground level) |
| LU | Lower and upper bole | RL | Roots, stumps, and lower bole |
| BA | Base | CS | Crown stem (main stem within the live crown) |
| RO | Roots | BS | Buds and shoots of current year |

## Appendix L: Measuring DBH \& DRC

## DBH

DBH is outside bark diameter at 4.5 feet above the forest floor on the uphill side of the tree. To determine breast height, the forest floor includes the duff layer that may be present, but does not include unincorporated woody debris that may rise above the ground line. If a dead tree (snag) is missing bark, measure the DBH without the bark and record that measurement.

Forked tree: In order to qualify as a fork, the stem in question must be at least $1 / 3$ the diameter of the main stem and must branch out from the main stem at an angle of 45 degrees or less. Forks originate at the point on the bole where the piths intersect. Forked trees are handled differently depending on whether the fork originates above or below 4.5 feet.

Trees forked below 4.5 feet are treated as distinctly separate trees. DBH is measured for each stem at 4.5 ft above the ground.

Trees forked at or above 4.5 feet count as one tree. If a fork occurs at or immediately above 4.5 ft , measure diameter below the fork just beneath any swelling that would inflate DBH.

Stump sprouts originate between ground level and 4.5 ft on the boles of trees that have died or been cut. Stump sprouts are handled the same as forked trees, with the exception that stump sprouts are not required to be $1 / 3$ the diameter of the dead bole. Stump sprouts originating below 1.0 ft are measured at 4.5 ft from ground line. For multi-stemmed woodland species, treat all new sprouts as part of the same new tree.

Tree with irregularities at DBH: On trees with swellings, bumps, depressions, and branches at $\overline{\mathrm{DBH}}$, diameter will be measured immediately above the irregularity at the place it ceases to affect normal stem form. If this is not possible, because of the vertical extent of the irregularity, then adjust the DBH measurement to better reflect the diameter of a regular bole.

Tree on slope: Measure diameter at 4.5 ft from the ground along the bole on the uphill side of the tree.

Leaning tree: Measure diameter at 4.5 ft from the ground along the bole.
Turpentine tree: On trees with turpentine face extending above 4.5 ft , estimate the diameter at 10.0 ft above the ground and multiply by 1.1 to estimate DBH outside bark.

Independent trees that grow together: If two or more independent stems have grown together at or above the point of DBH, continue to treat them as separate trees.

Missing wood or bark: If $50 \%$ or more of the circumference of the bole is intact, reconstruct the diameter at DBH.

Diameter on stump: Use a logger's tape, cloth tape, or ruler to measure the longest and shortest axis across the top of the stump. Record the diameter as the average of the two measurements.

## Proper Use of a Diameter Tape



End of tape (with the ' 0 ' mark or hook) crossed under.

Optional method if left handed


End of tape crossed under. (Be careful - reading will be made from upside down d-tape marks.)

Press the tape firmly against the tree. Do not pull it out at a tangent to the tree at the point of measurement.


Correct


Incorrect


Tape must be at right angles to lean of tree. tree.

## Point of Measurement for DBH




Tree with branch at 4.5 feet


## Point of Measurement for DBH (cont.)



Tree forked at 4.5 feet or higher. Record as one tree and consider only the main fork. Take DBH below the swell of the fork.

Tree forked below 4.5 feet. Record each fork that is "in" as a separate tree. Measure diameter at 4.5 feet.

## Point of Measurement for DBH (cont.)




DBH measurement for a pistol butt shaped tree


Tree forked at DBH. Unable to get a DBH tape through crotch. Take DBH below the swell of the fork.

## DRC

Diameter at Root Collar (DRC) is the diameter measured at the root collar or at the natural ground line, whichever is higher, outside the bark. Measure tree stems only, not branches. A stem generally grows in an upright position and contributes to the main structural support of a tree crown. If the diameter is measured at root collar, the number of stems is required.

DRC measured trees commonly have multiple stems. DRC-measured trees with stems clumped together and a unified crown and appearing to be from the same origin are treated as one tree. If necessary for diameter measurement, remove loose material on the ground but not mineral soil. For multi-stemmed DRC-measured trees with at least one stem $\geq 5.0$ " at the root collar, DRC is computed as the square root of the sum of the squared stem diameters. For a single-stemmed tree, DRC is equal to the single diameter measured. For a multi-stemmed tree, DRC is calculated from the diameter measurements of all qualifying stems ( $\geq 1.5^{\prime \prime}$ diameter and at least one foot in length).

Use the following formula to compute DRC. Record individual stem diameters in the tree form "REMARKS" column for future reference.

DRC $=\mathrm{n} \sqrt{\sum_{1}^{n}(\text { stem diameter })^{2}}$
Example: Tree \#1 has three qualifying stems; 5.9, 2.4, and 1.5

$$
\mathrm{DRC}=\sqrt{(5.9)^{2}+(2.4)^{2}+(1.5)^{2}}=6.5
$$

When DRC is impossible or extremely difficult to measure with a diameter tape (e.g., due to thorns, extreme limbs, packrat's nest), the stem(s) may be estimated to the nearest inch. Note "estimated DRC" in the tree form "REMARKS" column.

Accuracy Standards:

| $<.5$ inch | No Errors |
| :--- | :--- |
| .5 inch -13.9 inches | $\pm 0.1$ inch |
| 14.0 inches -23.9 inches | $\pm 0.2$ inch |
| 24.0 inches -34.9 inches | $\pm 0.3$ inch |
| $35.0+$ inches | $\pm 0.5$ inch |
| Borderline variable plot trees | $\pm 1$ inch (for the purpose of determining trees in or out) |
| Estimated DRC | $\pm 1$ inch |

## Point of Measurement for DRC



Excessive diameter below stems. Measure each stem and compute DRC


Measure missing stem(s) and compute DRC


Multistemmed at or below ground. Measure each stem and compute DRC.

## Appendix M: Measuring Heights

## Height (maximum of 3 numbers)

Record tree height, in feet, from ground line on the uphill side to the uppermost tip. If the top is broken or missing, record the height to the break, and record the appropriate physical damage code. Tree heights are required for:

- Site Trees
- Growth Sample Trees
- Trees less than 4.5 feet tall. Does not apply to DRC species.
- All trees with broken or missing tops
- Dead trees (snags)

Additional tree heights should be measured and recorded when two adjacent sample trees of similar height can be viewed from the same vantage point, and when the height/diameter relationship of a particular tree seems atypical with respect to other trees of the same species. Accuracy Standard: $\pm 10 \%$

Examples:

| 1 | $0.1-1.4$ feet tall |
| ---: | :--- |
| 23 | $22.5-23.4$ feet tall |
| 151 |  |

## Total Tree Height

Measure from the base of the tree on the high ground side to the tip of the tree leader. Measure height from a point uphill or on the same contour line as the tree. Record total tree height to the nearest foot.


## Leaning Trees

Trees leaning $25 \%$ (about $15^{\circ}$ ) or more from vertical require the following special height measuring technique.


Locate point on ground directly under tip of leaning tree. Measure height A B. Measure horizontal distance BC. Determine actual tree height (AC) using either the Pythagorean theory for right triangles where:
Tree Height $=\sqrt{A B^{2}+B C^{2}}$
Example: Measured height $\quad(A B)=120^{\prime}$

$$
\text { Horizontal distance } \quad(B C)=40^{\prime}
$$

$$
\text { Corrected tree height }=\sqrt{120^{2}+40^{2}}=126.49
$$

Or, use the following table:
Horizontal Distance - tip to center of bole at ground (B C)

| MS <br> HT | 5 | 10 | 15 | 20 | 25 | 30 | 35 | 40 | 45 | 50 | 55 | 60 | 65 | 70 | 75 | 80 | 85 | 90 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 40 | 40 | 41 | 43 | 45 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

MS HT = (A B) Measured Height

Forked Trees
If tree forks below DBH, treat as two trees and
measure height of each stem from base of tree
to tip of tree.
If the fork crotch occurs at or above 4.5 feet on
high ground side, the tree is treated as a
single tree. Measure height of the tallest fork.
Forked Tree with a Broken Top
The height of the tallest fork is measured and
recorded in the "Total Height" field. Record a
tree damage of "broken top."

## Appendix N: Measuring Age

## Tree Age (maximum of 4 numbers)

Record the tree age in years. This is required for Growth Sample trees and Site Index trees.

## Total Age for Trees Less Than 3.0 Inches DBH

Total age is determined by counting branch whorls that represent annual height increments, or by severing the tree at the root collar and counting annual rings on the stump, or by taking an increment boring at the root collar. The most efficient and accurate method to use depends largely on the species and size of the sample tree.

## DBH Age for Trees 3 Inches DBH and Larger

For trees 3.0 inches DBH and larger, age is determined from an increment boring made at breast height. To reduce bias, the increment boring should be made at breast height facing plot center. Usually the boring for measuring radial growth is also used for age measurement. Age is counted from the most current summerwood ring to the pith of the tree. (If age cannot be determined because of extensive heartrot, and this is a site tree, select another tree.) Record the age counted, do not add an estimate of the number of years to grow to breast height.


The ring count is 64 years, so record " 64 " for the tree age.
Age Measurements for Large Trees: When determining the age of a tree that has a radius greater than the length of the increment borer, bore into the tree as far as possible, extract core and count the rings. Measure the diameter of the tree and divide by two, then subtract the bark thickness. This gives the radius of the wood part of the tree. Measure the length of the core and subtract from the radius of the wood to determine how much longer the core would have to be to reach the pith. Count the number of rings in the innermost inch and extrapolate to the center.

Example: Determine the age of a 40 -inch DBH tree having a bark thickness of 2.0 inches when a core 16 inches long has 200 rings and the innermost inch has 5 rings.

1. $\mathrm{DBH} / 2$
2. Bark thickness
3. Difference
4. Core length
5. Radius of wood - core length
6. Number of rings (inner-most inch)
7. Product (of \#5 and \#6 above)
8. Number of rings on core +10 (7)
$40.0 / 2=20.0$
2 inches
20.0-2 = 18 (radius of wood)

16 inches
18-16=2
5
$2 \times 5=10$
$200+10=210 \quad$ Tree age

Accuracy Standard: $\pm 10 \%$ (Based on actual tree ring count at breast height for trees $\geq 3.0^{\prime \prime}$ DBH, otherwise based on total age recorded.)

## Appendix O: Glossary of Terms

| Glossary of Terms |  |
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| Aspect | A position facing or commanding a given direction; exposure. Aspect is the compass direction of the prevailing slope with respect to true north. |
| Azimuth | A horizontal angular measure from true north to an object of interest. |
| Basal Area | The cross-sectional area of the stem or stems of a plant or of all plants in a stand, generally expressed as square units per unit area. For trees, measured at 4.5 feet above ground, for forbs and grasses, measured at the root crown. |
| Bole Length | The straight-line distance measured parallel to the main bole of a tree, from its base to its tip. |
| Breast Height | A point located on the uphill side of the main stem, by measuring 4.5 feet along the uphill side of the bole from ground level or the predominant root collar. Preclude slight, non-compacted litter accumulations when establishing breast height. |
| Canopy Cover | The percent of a fixed area covered by the crown of an individual plant species or delimited by the vertical projection of its outermost perimeter; small openings in the crown are included. |
| Compacted Live Crown Ratio | The percent of the total height of the tree that supports a full, live crown. For trees that have uneven length crowns, occularly transfer lower branches to fill holes in the upper portions of the crown, until a full, even crown is created. |
| Compartment | A land area, usually between 3,000 and 8,000 acres, easily identified on the ground by physical features. A compartment is comparable in size to a subwatershed, or landscape management unit. It is used as a convenience for maintaining stand records and planning vegetation management projects. |
| Crown Class | The relative position of the tree or shrub crown with respect to the competing vegetation around it. Crown class for each tree or shrub is judged in the context of its immediate environment, that its, those trees or shrubs which are competing for sunlight with the subject tree or shrub. |
| Crown Length | The vertical distance from the top of the leader to the base of the crown, measured to the lowest live branch-whorl with live branches in at least 3 quadrants, and continuous with the main crown. |
| Crown Ratio | The ratio of compacted live crown length to bole length. Lengths are measured parallel to the bole from the base of the tree to the tip. |
| DEM | Digital Elevation Model. USGS geographic elevation data distributed in raster form. Digital representation of the shape of the earth's surface. Typically, digital elevation data consists of arrays of values that represent topographic elevations measured at equal intervals on the Earth's surface. |
| Diameter | The length of a straight-line segment passing through the center of an item and terminating at its periphery. |
| Diameter at Breast Height (DBH) | A measure at breast height ( 4.5 feet), outside bark, of the tree bole, perpendicular to the tree bole. |
| Diameter at Root Collar (DRC) | The straight line passing through the center of a cross section of a bole measured at the root collar of a shrub or tree. |
| Down Log | Stem material (conifer or hardwood) that is lying on the ground. If a stem material is leaning more than 45 degrees from vertical, is not self-supporting, and/or in contact with the ground, it is considered a down log. |
| Down Woody Material | Woody pieces of trees and shrubs that have been uprooted (no longer supporting growth) or severed from their root system, not self-supporting, and are lying on the ground. |
| Duff Layer | Duff is the fermentation and humus layer of the forest floor. It does not include the freshly cast material in the litter layer. The top of the duff is where needles, leaves, and other cast-off vegetative material have noticeably begun to decompose. Individual particles usually will be bound by fungi mycelium. When moss is present, the top of the duff is just below the green portion of the moss. |


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|  | The bottom of the duff is the start of the soil ("A" horizon). |
| Elevation | Vertical distance from a datum, usually mean sea level, to a point or object on the earth's surface. Not to be confused with altitude, which refers to points above the earth's surface. |
| Fuel Bed | The fuel bed is the accumulation of dead, woody residue on the forest floor. It begins at the top of the duff layer and above. It includes litter, dead limbwood and bolewood from tree species, as well as dead material from shrub, herbaceous, and grass species. |
| Fuel Model | Mathematical descriptions of fuel properties (e.g. fuel load and fuel depth) that are used as inputs to calculations of fire danger indices and fire behavior potential. |
| GPS | Global Positioning System. A network of radio-emitting satellites deployed by the U.S. Department of Defense. Ground-based GPS receivers can automatically derive accurate surface coordinates for all kinds of GIS, mapping, and surveying data collection. |
| Ground Level | The forest floor, made up by soil and duff layer. It does not include unincorporated woody debris that may rise above the ground line. In reference to a point of measure, it is the highest point of the ground touching the base of the object being referenced. |
| Group Talley | A count of one or more items have the same type or species and recorded as a single line entry. |
| Growth | A measure of the increase in growth layers for a specified time frame. |
| Height Growth | The increase in height over a set period of time. |
| Intersect Diameter | Measurement of diameter at a point where the sampling plane intersects the geometric center of the object being tallied. No adjustment is made for stem irregularities at the point of intersection. |
| Lean (Tree) | The deflection from vertical, > 15 degrees of a straight line passing through the geometric center of the base and top of the main stem. |
| Length | The measurement of the extent of something along its greatest dimension. |
| Life Form | Species and individuals that are grouped into classes on the basis of their similarities in structure and function. A growth form that displays an obvious relationship to important environmental factors. |
| Limiting Distance | A comparative measurement between the subplot radius and the distance from the subplot center to the center of the object. The comparison is used to determine whether the object is $\operatorname{IN}$ or OUT of the fixed area subplot. <br> IN - The object is "in" if the measured distance is equal to or less than the subplot radius. <br> OUT - The object is "out" if the measured distance is greater than the subplot radius. |
| Live Crown Length | The straight-line distance measured parallel to the main bole of a tree, from the top of the live crown to the base of the live crown. |
| Ownership | The identification of the legal owner/administrator on both the surface and subsurface estates. |
| Plant Species | The major subdivision of a genus or subgenus of a plant being described or measured. |
| Plot Configuration | The size and shape of the sampling unit (plot) and the spatial arrangement of subplots within that unit. |
| Plot | A sub-sample of a plot or stand exam. This is the unit on which data are recorded to individual trees, snags, logs, understory vegetation, and fuels. Data can be collected on either a fixed area or variable radius area. |
| Proclaimed Forest | Units of the National Forest System as originally proclaimed or designated by Congress. |
| Quadratic Mean Diameter | The diameter of the tree of average basal area. |
| Radial Growth Increment | The increase in tree radius over a period of time at breast height, or occasionally at the base. |
| Random Sample | Any method of sample selection based on the theory of probability (degree of |

Appendix O: Glossary of Terms

## Glossary of Terms

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|  | certainty). At any stage of the operation of selection, the probability of any set of units being selected must be known. It is the only method that can provide a measure of precision of the estimate. |
| Reconciliation Code | A code used to reflect the status of an individually tallied item with regards to previous surveys. |
| Slope | A deviation from the horizontal. |
| Species | A code that represents a fundamental category of taxonomic classification of an organism. |
| Stand | A spatially continuous group of trees and associated vegetation having similar structures and growing under similar soil and climatic conditions. |
| Stand Exam Grid | Basic data collection method for stand exams. It consists of a set of plots, separated by equal distances on a grid pattern. The lines of the grid (transects) are oriented in cardinal directions. There is a predetermined distance between plots. The number of transects and grid plots will vary depending upon the size and shape of the stand. |
| Stratified Sample | A method of sampling forest resources where stands or polygons of similar properties are lumped into strata. This improves the efficiency of an inventory by reducing the variability within a given population. The less variability there is within a strata, the fewer samples will need to be taken to achieve a statistically valid result. |
| Stratum | A group of stands within a condition class; similar characteristics such as forest type, tree size class, and canopy density. |
| Stump | The woody base of a tree remaining in contact with the soil after the trunk or main stem has been severed at a point less than 4.5 feet above ground height (measured on the uphill side). |
| Tree | A woody perennial plant, typically large, with a single well-defined stem carrying a more or less definite crown. |
| Tree Age | Total age of the above ground stem of a tree (not age of the root stock or the total age from seed). Total age is usually the annual ring count to the pith of the tree at breast height plus an estimate of the number of years it took the tree to reach breast height. |


[^0]:    *Since the number of plots will vary with stand size, each plot will be evaluated as an entity to determine its acceptability or unacceptably. Within individual plots, a maximun of 100 points may be lost before the PLOT is considered unacceptable.

[^1]:    ${ }^{* *}$ There is no tolerance for recording a tree when none are actually present in any of the size classes. The recording of a fixed plot tree when none are present will result in an error.

