

Cumulative Set-Aside Program Analysis

10/01/15 - 09/30/20

General Input Sheet

v20150429

START
↓HERE

Enter State:

California



Enter National Forest:

Shasta-Trinity

Enter Market Area:

Trinity

Calculations will be done by formula. Always verify the results. If there is a Structural Change, that Period Row on the Cumulative Sheet will turn green.

22. Note on the copying routine. The format changed between this version and previous versions. Check the small business share on the cumulative sheet.

Example, 32% will be displayed as 3200%. Change it to 32%. Of course it won't be 32. It will be whatever number you have.

VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31

Ref. FSH 2409.18, Chap 90

State:	California
National Forest:	Shasta-Trinity
Market Area:	Trinity

Data Entry

All Periods

Print this screen with Excel print commands

The number of sales or projects may range from 0 to 50 per period.

Bid Date	Period	Contract or Sale Number	Sale Name	Project Type	Set Aside Status	Purchaser	Size Class	Total Sawlog Volume CCF	Open Sales Purchased by:		Remarks		
									Large Business	Small Business			
									Non-Manufacturer Credited To:	Non-Manufacturer Credited To:			
Bid Date	Period	Number	Sale Name	Type	Status	Purchaser	Class	CCF	Large LB	Small LB	Large SB	Small SB	Remarks
(1)	(2)	(3)			Y/N	(4)	(5)	(6)	(9)	(10)	(12)	(13)	
12/09/15	1	52601	Philpot Log Decks	Excluded	N	Mark Hodgetts	SN	12			12		Advertised value less than \$2000
02/02/16	1	52602	Ditch Gulch Settlement	Excluded	N	Cal-Trans	LN	4		4			Adv value less than \$2000, settlement
03/31/16	1	52152	Westside Plantation Stewardship	IRC	N	Sierra Pacific Industries	LM	9,807					
04/28/16	2	59034	North Salt Creek ROW Settlement	Excluded	N	Sierra Pacific Industries	LM	15					Adv value less than \$2000, settlement
05/12/16	2	56161	Slate Creek Slide Settlement	Excluded	N	Cal-Trans	LN	45		45			Settlement
05/25/16	2	52603	Corral Bottom Rd Decks Salvage	Excluded	N				14				No Bid, Adv value less than \$2000
05/25/16	2	52606	Wildwood Road Decks Salvage 3	Excluded	N				1				No Bid, Adv value less than \$2000
05/25/16	2	52604	Wildwood Road Decks Salvage 1	Excluded	N				8				No Bid, Adv value less than \$2000
05/25/16	2	52605	Wildwood Road Decks Salvage 2	No Bid	N				39				
07/13/16	2	52605	Wildwood Rd Decks Salv 2 ReOffer	Excluded	N	Richard Brown	SN	39			39		Advertised value less than \$2000
07/13/16	2	52606	Wildwood Rd Decks Salv 3 ReOffer	Excluded	N	Richard Brown	SN	1			1		Advertised value less than \$2000
07/13/16	2	52603	Corral Bottom Rd Decks Salv ReOffer	Excluded	N	Richard Brown	SN	14			14		No Bid, Adv less than \$2000 later Awarded
07/13/16	2	52604	Wildwood Rd Decks Salv 1 ReOffer	Excluded	N	Richard Brown	SN	8			8		Advertised value less than \$2000
08/31/16	2	52608	Road 32N02 Deck Salvage	Excluded	N	Richard Brown	SN	10			10		Advertised value less than \$2000
08/31/16	2	51601	Road 30N01 Deck Salvage	Excluded	N	Richard Brown	SN	13			13		Advertised value less than \$2000
09/07/16	2	51602	29N65 Fuelwood Deck Salv	Excluded	N				0				No Sawtimber adv value less than \$2000
09/07/16	2	51603	Road 30N20 Deck Salvage	No Bid	N				12				No Bid, Adv value less than \$2000
10/01/16	3		No Sales in Period										
08/22/17	4	56709	Cal-Trans Hwy 3 Culvert Replacement	Excluded	N	Cal-Trans	LN	42		42			Settlement
10/18/17	5	52709	Dobbie Hzd Tree Salvage	No Bid	N				93				No Bid Adv value less than \$2000
10/18/17	5	52710	Indian Valley Hzd Tree Salvage	No Bid	N				44				No Bid Adv value less than \$2000
01/05/18	5	51604	Last Decks Fire Salvage	Excluded	N	Richard Brown	SM	39					Advertised value less than \$2000
01/10/18	5	52710	Indian Valley Hzd Tree Salvage Re-Offer	No Bid	N				44				No Bid Adv value less than \$2000
02/05/18	5	52807	Caltrans Ditch Gulch Phase II Settlement	Excluded	N	Cal-Trans	LN	124	124				Settlement
03/22/18	5	52167	PG&E BC TH Settlement	Excluded	N	P.G&E	LN	376	376				Settlement
03/28/18	5	16527	Rail-Dobbins Hzd Fire Salv	No Bid	N				362				No Bid Adv value less than \$2000
03/28/18	5	52163	Trinity Blue Hzd Fire Salv	No Bid	N				268				No Bid Adv value less than \$2000
06/29/18	6	54707	Cal-Trans Big French Slide	Excluded		Cal-Trans	LN	47	47				Settlement
09/20/18	6	56803	Browns Phase III Stew	IRC	N	Warner Enterprises	SN	1,537			1,537		Stewardship
09/26/18	6	51802	Gemmill	Normal	N	Trinity River Lumber	LM	4,210					
03/31/19	7		No Sales in Period										
09/13/19	8	56804	Trinity HT FS	Normal	N	Sierra Pacific Industries	LM	8,537					
10/30/19	9	52004	Toyota Barrel Cal-Trans Settlement	Excluded	N	Cal-Trans	LN	54					Advertised value less than \$2000
09/30/20	10		No Sales in Period										

VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31

Ref. FSH 2409.18, Chap 90

State: **California**
National Forest: **Shasta-Trinity**
Market Area: **Trinity**

Date: 4/7/2016

Prepared by: Laurie Magliari

Period 1

SAWTIMBER VOLUME DISTRIBUTION SUMMARY

SAW TIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB	Purchased by SB		
	(Col. 9+11+12)	(Col. 7)	(Col. 8+10+13+14)		
Total Current Period	0	0	0	0	0

VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31

Ref. FSH 2409.18, Chap 90

State: **California**
 National Forest: **Shasta-Trinity**
 Market Area: **Trinity**

Date: **10/14/2016**

Prepared by: **LJM**

Period 2
04/01/2016 through 09/30/2016

Bid Date	Contract or Sale Number	Sale Name	Project Type	Set Aside Status	Purchaser	Size Class	Total Sawlog Volume CCF	Set-Aside Sale Purchased By:	Open Sale Purchased By:				Remarks	
									Large Business		Small Business			
									Non-Manufacturer Credited To:	Mfg.	Non-Manufacturer Credited To:	Mfg.		
(1)	(2)	(3)	Y/N	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
04/28/16	59034	North Salt Creek ROW Settlement	Excluded	N	Sierra Pacific Industries	LM	15				15			Adv value less than \$2000, settlement
05/12/16	56161	Slate Creek Slide Settlement	Excluded	N	Cal-Trans	LN	45				45			Settlement
05/25/16	52603	Corral Bottom Road Decks Salvage	Excluded	N	(blank)	(blank)	14							No Bid, Adv value less than \$2000
05/25/16	52606	Wildwood Road Decks Salvage 3	Excluded	N	(blank)	(blank)	1							No Bid, Adv value less than \$2000
05/25/16	52604	Wildwood Road Decks Salvage 1	Excluded	N	(blank)	(blank)	8							No Bid, Adv value less than \$2000
05/25/16	52605	Wildwood Road Decks Salvage 2	No Bid	N	(blank)	(blank)	39							No Bid, Adv value less than \$2000
07/13/16	52605	Wildwood Rd Decks Salv 2 ReOffer	Excluded	N	Richard Brown	SN	39				39			Advertised value less than \$2000
07/13/16	52606	Wildwood Rd Decks Salv 3 ReOffer	Excluded	N	Richard Brown	SN	1				1			Advertised value less than \$2000
07/13/16	52603	Corral Bottom Rd Decks Salv ReOffer	Excluded	N	Richard Brown	SN	14				14			No Bid, Adv less than \$2000 later Awarded
07/13/16	52604	Wildwood Rd Decks Salv 1 ReOffer	Excluded	N	Richard Brown	SN	8				8			Advertised value less than \$2000
08/31/16	52608	Road 32N02 Deck Salvage	Excluded	N	Richard Brown	SN	10				10			Advertised value less than \$2000
08/31/16	51601	Road 30N01 Deck Salvage	Excluded	N	Richard Brown	SN	13				13			Advertised value less than \$2000
09/07/16	51602	29N65 Fuelwood Deck Salv	Excluded	N	(blank)	(blank)	0							No Sawtimber adv value less \$2000
09/07/16	51603	Road 30N20 Deck Salvage	No Bid	N	(blank)	(blank)	12							No Bid, Adv value less than \$2000
Total normal (included in calculations) volume this period =								0	0	0	0	0	0	
Total IRC (stewardship) volume this period =								0	0	0	0	0	0	
Total SSTS volume this period =								0	0	0	0	0	0	
Total Excluded volume this period =								168	0	0	0	45	15	
Total No Bid volume this period =								51	0	0	0	0	85	

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business (Col. 9+11+12)	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB (Col. 7)	Purchased by SB (Col. 8+10+13+14)		
	Total Current Period	0	0	0	0

VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31

Ref. FSH 2409.18, Chap 90

State: **California**
National Forest: **Shasta-Trinity**
Market Area: **Trinity**

Date: 4/6/2017

Prepared by: Laurie Maglian

10/01/2016 through 03/31/2017

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business	Volume Credited to Small Business		Total Small Business	Total Volume Sold
	Purchased by LB	Purchased by SB	(Col. 9+11+12)	(Col. 7)	(Col. 8+10+13+14)
Total Current Period	0	0	0	0	0

VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31

Ref. FSH 2409.18, Chap 90

State: **California**
National Forest: **Shasta-Trinity**
Market Area: **Trinity**

Date: 10/2/2011

Prepared by: Laurie Maglian

Period 4

SAWTIMBER VOLUME DISTRIBUTION SUMMARY

SAW TIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business	Volume Credited to Small Business		Total Small Business	Total Volume Sold
	Purchased by LB	Purchased by SB			
	(Col. 9+11+12)	(Col. 7)	(Col. 8+10+13+14)		
Total Current Period	0	0	0	0	0

VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31

Ref. FSH 2409.18, Chap 90

State: **California**
National Forest: **Shasta-Trinity**
Market Area: **Trinity**

Date: 4/9/2018

Prepared by: Laurie Magliari

10/01/2017 through 03/31/2018

SAWTIMBER VOLUME DISTRIBUTION SUMMARY

SAW TIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB	Purchased by SB		
	(Col. 9+11+12)	(Col. 7)	(Col. 8+10+13+14)		
Total Current Period	0	0	0	0	0

VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31

Ref. FSH 2409.18, Chap 90

State: **California**
National Forest: **Shasta-Trinity**
Market Area: **Trinity**

Period 6

Date: 10/2/2013

Prepared by: Laurie Magliari

SAWTIMBER VOLUME DISTRIBUTION SUMMARY

SAW TIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB	Purchased by SB		
	(Col. 9+11+12)	(Col. 7)	(Col. 8+10+13+14)		
Total Current Period	4,210	0	0	0	4,210

VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31

Ref. FSH 2409.18, Chap 90

State: **California**
National Forest: **Shasta-Trinity**
Market Area: **Trinity**

Date: 4/2/2019

Prepared by: Laurie Magliari

Period 7

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business	Volume Credited to Small Business		Total Small Business	Total Volume Sold
	Purchased by LB	Purchased by SB	(Col. 9+11+12)	(Col. 7)	(Col. 8+10+13+14)
Total Current Period	0	0	0	0	0

VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31

Ref. FSH 2409.18, Chap 90

State: **California**
National Forest: **Shasta-Trinity**
Market Area: **Trinity**

Period 8

Date: 10/1/2019

Prepared by: Laurie Maglian

SAWTIMBER VOLUME DISTRIBUTION SUMMARY

SAW TIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB	Purchased by SB		
	(Col. 9+11+12)	(Col. 7)	(Col. 8+10+13+14)		
Total Current Period	8,537	0	0	0	8,537

VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31

Ref. FSH 2409.18, Chap 90

State: **California**
National Forest: **Shasta-Trinity**
Market Area: **Trinity**

Period 9

Date: 3/10/2020

Prepared by: Laurie Maglian

SAWTIMBER VOLUME DISTRIBUTION SUMMARY

SAW TIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business (Col. 9+11+12)	Volume Credited to Small Business		Total Small Business (Col. 8+10+13+14)	Total Volume Sold (Col. 10+14)
		Purchased by LB (Col. 7)	Purchased by SB (Col. 8+10+13+14)		
Total Current Period	0	0	0	0	0

VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-3

Ref. FSH 2409.1B, Chap 90

State: **California**
National Forest: **Shasta-Trinity**
Market Area: **Trinity**

Period 10
01/2020 through 09/30/20

Date: 9/24/2020
Prepared by: Laurie Maguire

SAWTIMBER VOLUME DISTRIBUTION SUMMARY				
	Volume Credited to Small Business		Total Small Business	Total Volume Sold
	Purchased by LB	Purchased by SB		
	(Col. 9+11+12)	(Col. 7)	(Col. 8+10+13+14)	
Total Current Period	0	0	0	0

Date: 9/24/2020
 Prepared by: Laurie Maglano

CUMULATIVE SET-ASIDE PROGRAM ANALYSIS

State: California
 National Forest: Shasta-Trinity
 Market Area: Trinity

Small Business Share: 74.0%

Structural Change Period: 7
 Structural Change Share: 44%
 SCChg Carryover Volume: 0

Semi-Annual Analysis		Planned Sales Volume	Volume Sold		SB Share of Volume Sold in Period	Small Business Purchase Volume		Surplus/Deficit (+/- Volume Difference)		Trigger Volume	Trigger Yes or No	Set-Aside Volume Next Period	Cumulative Small Business Purchase %	New Share Following Structural Change	New Vol Following SC	SC Share	SC COVol
			Period	Dates		Period	Cumulative	Period	Cumulative								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)					
Carryover from previous 10 periods																	
1	10/01/2015-03/31/2016		0	0	0	0	0	0	0	0	NO	-----				74%	0
2	04/01/2016-09/30/2016		0	0	0	0	0	0	0	0	NO	-----				74%	0
3	10/01/2016-03/31/2017		0	0	0	0	0	0	0	0	NO	-----				74%	0
4	04/01/2017-09/30/2017		0	0	0	0	0	0	0	0	NO	-----				74%	0
5	10/01/2017-03/31/2018		0	0	0	0	0	0	0	0	NO	-----				74%	0
6	04/01/2018-09/30/2018		4,210	4,210	3,115	0	0	-3,115	-3,115	312	YES	0.0%				74%	0
7	10/01/2018-03/31/2019		0	4,210	0	0	0	0	0	0	NO	0.0%	44%	0	44%	0	
8	04/01/2019-09/30/2019		8,537	12,747	3,756	0	0	-3,756	-3,756	376	YES	3,000	0.0%			44%	0
9	10/01/2019-03/31/2020		0	12,747	0	0	0	-3,756	0	YES	0.0%				44%	0	
10	04/01/2020-09/30/2020		0	12,747	0	0	0	0	-3,756	0	YES	0.0%			44%	0	