

## Cumulative Set-Aside Program Analysis

10/01/15 - 09/30/20

### General Input Sheet

v20150429

Enter State: **California**

Enter National Forest: **Shasta-Trinity**

Enter Market Area: **Trinity**



Calculations will be done by formula. Always verify the results. If there is a Structural Change, that Period Row on the **Cumulative Sheet** will turn green.

22. Note on the copying routine. The format changed between this version and previous versions. Check the small business share on the cumulative sheet. Example, 32% will be displayed as 3200%. Change it to 32%. Of course it won't be 32. It will be whatever number you have.

**VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31**

Ref. FSH 2409.18, Chap 90

State: **California**  
 National Forest: **Shasta-Trinity**  
 Market Area: **Trinity**

**Data Entry**

**All Periods**

The number of sales or projects may range from 0 to 50 per period.

Print this screen with Excel print commands

Bid Date	Period	Contract or Sale Number	Sale Name	Project Type	Set Aside Status	Purchaser	Size Class	Total Sawlog Volume CCF	Open Sales Purchased by:				Remarks
									Large Business		Small Business		
									Non-Manufacturer Credited To:		Non-Manufacturer Credited To:		
(1)	(2)	(3)	(4)	(5)	(6)	(9)	(10)	(12)	(13)				
Bid Date	Period	Number	Sale Name	Type	Status	Purchaser	Class	CCF	Large LB	Small LB	Large SB	Small SB	Remarks
12/09/15	1	52601	Philpot Log Decks	Excluded	N	Mark Hodgetts	SN	12			12		Advertised value less than \$2000
02/02/16	1	52602	Ditch Gulch Settlement	Excluded	N	Cal-Trans	LN	4	4				Adv value less than \$2000, settlement
03/31/16	1	52152	Westside Plantation Stewardship	IRC	N	Sierra Pacific Industries	LM	9,807					
04/28/16	2	59034	North Salt Creek ROW Settlement	Excluded	N	Sierra Pacific Industries	LM	15					Adv value less than \$2000, settlement
05/12/16	2	56161	Slate Creek Slide Settlement	Excluded	N	Cal-Trans	LN	45		45			Settlement
05/25/16	2	52603	Corral Bottom Road Decks Salvage	Excluded	N			14					No Bid, Adv value less than \$2000
05/25/16	2	52606	Wildwood Road Decks Salvage 3	Excluded	N			1					No Bid, Adv value less than \$2000
05/25/16	2	52604	Wildwood Road Decks Salvage 1	Excluded	N			8					No Bid, Adv value less than \$2000
05/25/16	2	52605	Wildwood Road Decks Salvage 2	No Bid	N			39					
07/13/16	2	52605	Wildwood Rd Decks Salv 2 ReOffer	Excluded	N	Richard Brown	SN	39				39	Advertised value less than \$2000
07/13/16	2	52606	Wildwood Rd Decks Salv 3 ReOffer	Excluded	N	Richard Brown	SN	1				1	Advertised value less than \$2000
07/13/16	2	52603	Corral Bottom Rd Decks Salv ReOffer	Excluded	N	Richard Brown	SN	14				14	No Bid, Adv less than \$2000 later Awarded
07/13/16	2	52604	Wildwood Rd Decks Salv 1 ReOffer	Excluded	N	Richard Brown	SN	8				8	Advertised value less than \$2000
08/31/16	2	52608	Road 32N02 Deck Salvage	Excluded	N	Richard Brown	SN	10				10	Advertised value less than \$2000
08/31/16	2	51601	Road 30N01 Deck Salvage	Excluded	N	Richard Brown	SN	13				13	Advertised value less than \$2000
09/07/16	2	51602	29N65 Fuelwood Deck Salv	Excluded	N			0					No Sawtimber adv value less \$2000
09/07/16	2	51603	Road 30N20 Deck Salvage	No Bid	N			12					No Bid, Adv value less than \$2000
10/01/16	3		No Sales in Period										
08/22/17	4	56709	Cal-Trans Hwy 3 Culvert Replacement	Excluded	N	Cal-Trans	LN	42		42			Settlement
10/18/17	5	52709	Dobbie Hzd Tree Salvage	No Bid	N			93					No Bid Adv value less than \$2000, include with that offering in 2019
10/18/17	5	52710	Indian Valley Hzd Tree Salvage	No Bid	N			44					No Bid Adv value less than \$2000
01/05/18	5	51604	Last Decks Fire Salvage	Excluded	N	Richard Brown	SM	39					Advertised value less than \$2000
01/10/18	5	52710	Indian Valley Hzd Tree Salvage Re-Offer	No Bid	N			44					No Bid Adv value less than \$2000
02/05/18	5	52807	Caltrans Ditch Gulch Phase II Settlement	Excluded	N	Cal-Trans	LN	124	124				Settlement
03/22/18	5	52167	PG&E BC TH Settlement	Excluded	N	P.G&E	LN	376	376				Settlement
03/28/18	5	16527	Rail-Dobbins Hzd Fire Salv	No Bid	N			362					No Bid Adv value less than \$2000
03/28/18	5	52163	Trinity Blue Hzd Fire Salv	No Bid	N			268					No Bid Adv value less than \$2000
06/29/18	6	54707	Cal-Trans Big French Slide	Excluded	N	Cal-Trans	LN	47	47				Settlement
09/20/18	6	56803	Browns Phase III Stew	IRC	N	Warner Enterprises	SN	1,537			1,537		Stewardship
09/26/18	6	51802	Gemmill	Normal	N	Trinity River Lumber	LM	4,210					
03/31/19	7		No Sales in Period										
09/13/19	8	56804	Trinity HT FS	Normal	N	Sierra Pacific Industries	LM	8,537					
10/30/19	9	52004	Toyota Barrel Cal-Trans Settlement	Excluded	N	Cal-Trans	LN	54					Advertised value less than \$2000
09/30/20	10		No Sales in Period										

## Ref. FSH 2409.18, Chap 90

Date: 4/7/2016  
Prepared by: Laurie Magliano

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business (Col. 9+11+12)	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB (Col. 7)	Purchased by SB (Col. 8+10+13+14)		
Total Current Period	0	0	0	0	0

# VOLUME DISTRIBUTION WORKSHEET FOR FS-2400-31

Ref. FSH 2409.18, Chap 90

State: **California**

National Forest: **Shasta-Trinity**

Market Area: **Trinity**

Period 2

04/01/2016 through 09/30/2016

Date: 10/14/2016

Prepared by: LJM

Bid Date	Contract or Sale Number	Sale Name	Project Type	Set Aside Status	Purchaser	Size Class	Total Sawlog Volume CCF	Set-Aside Sale Purchased By:		Open Sale Purchased By:						Remarks
										Large Business		Small Business				
								Non-Manufacturer		Mfg.	Non-Manufacturer		Mfg.			
								Credited To:			Credited To:					
(1)	(2)	(3)		Y/N	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	
04/28/16	59034	North Salt Creek ROW Settlement	Excluded	N	Sierra Pacific Industries	LM	15					15				Adv value less than \$2000, settlement
05/12/16	56161	Slate Creek Slide Settlement	Excluded	N	Cal-Trans	LN	45				45					Settlement
05/25/16	52603	Corral Bottom Road Decks Salvage	Excluded	N	(blank)	(blank)	14									No Bid, Adv value less than \$2000
05/25/16	52606	Wildwood Road Decks Salvage 3	Excluded	N	(blank)	(blank)	1									No Bid, Adv value less than \$2000
05/25/16	52604	Wildwood Road Decks Salvage 1	Excluded	N	(blank)	(blank)	8									No Bid, Adv value less than \$2000
05/25/16	52605	Wildwood Road Decks Salvage 2	No Bid	N	(blank)	(blank)	39									
07/13/16	52605	Wildwood Rd Decks Salv 2 ReOffer	Excluded	N	Richard Brown	SN	39							39		Advertised value less than \$2000
07/13/16	52606	Wildwood Rd Decks Salv 3 ReOffer	Excluded	N	Richard Brown	SN	1							1		Advertised value less than \$2000
07/13/16	52603	Corral Bottom Rd Decks Salv ReOffer	Excluded	N	Richard Brown	SN	14							14		No Bid, Adv less than \$2000 later Awarded
07/13/16	52604	Wildwood Rd Decks Salv 1 ReOffer	Excluded	N	Richard Brown	SN	8							8		Advertised value less than \$2000
08/31/16	52608	Road 32N02 Deck Salvage	Excluded	N	Richard Brown	SN	10							10		Advertised value less than \$2000
08/31/16	51601	Road 30N01 Deck Salvage	Excluded	N	Richard Brown	SN	13							13		Advertised value less than \$2000
09/07/16	51602	29N65 Fuelwood Deck Salv	Excluded	N	(blank)	(blank)	0									No Sawtimber adv value less \$2000
09/07/16	51603	Road 30N20 Deck Salvage	No Bid	N	(blank)	(blank)	12									No Bid, Adv value less than \$2000

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB	Purchased by SB		
		(Col. 9+11+12)	(Col. 7)		
Total Current Period	0	0	0	0	0

Ref. FSH 2409.18, Chap 90

Date: 4/6/2017  
Prepared by: Laurie Magliano

10/01/2016 through 03/31/2017

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business  (Col. 9+11+12)	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB (Col. 7)	Purchased by SB (Col. 8+10+13+14)		
Total Current Period	0	0	0	0	0

## Ref. FSH 2409.18, Chap 90

### Period 4

Date: 10/2/2017  
Prepared by: Laurie Magliano

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business (Col. 9+11+12)	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB	Purchased by SB		
		(Col. 7)	(Col. 8+10+13+14)		
Total Current Period	0	0	0	0	0

## Ref. FSH 2409.18, Chap 90

Date: 4/9/2018  
Prepared by: Laurie Magliano

### Period 5

10/01/2017 through 03/31/2018

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business (Col. 9+11+12)	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB	Purchased by SB		
		(Col. 7)	(Col. 8+10+13+14)		
Total Current Period	0	0	0	0	0

## Ref. FSH 2409.18, Chap 90

## Period 6

Date: 10/2/2018  
Prepared by: Laurie Magliano

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business (Col. 9+11+12)	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB (Col. 7)	Purchased by SB (Col. 8+10+13+14)		
Total Current Period	4,210	0	0	0	4,210



Ref. FSH 2409.18, Chap 90

Date: 4/2/2019  
Prepared by: Laurie Magliano

10/01/2018 through 03/31/2019

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business (Col. 9+11+12)	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB (Col. 7)	Purchased by SB (Col. 8+10+13+14)		
Total Current Period	0	0	0	0	0

Ref. FSH 2409.18, Chap 90

Date: 10/1/2019  
Prepared by: Laurie Magliano

04/01/2019 through 09/30/2019

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited To Large Business (Col. 9+11+12)	Volume Credited to Small Business		Total Small Business	Total Volume Sold
		Purchased by LB (Col. 7)	Purchased by SB (Col. 8+10+13+14)		
Total Current Period	8,537	0	0	0	8,537

## Ref. FSH 2409.18. Chap 90

## Period 9

Date: 3/10/2020  
Prepared by: Laurie Magliano

SAWTIMBER VOLUME DISTRIBUTION SUMMARY					
	Volume Credited	Volume Credited to Small Business		Total Small Business	Total Volume Sold
	To Large Business	Purchased by LB	Purchased by SB		
	(Col. 9+11+12)	(Col. 7)	(Col. 8+10+13+14)		
<b>Total Current Period</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

## Ref. FSH 2409.1B, Chap. 90

Date: 9/24/2020  
Prepared by: Laurie Wagland

Total normal (included in calculations) volume this period =	0	0	0	0	0	0	0	0	0
Total IRC (seawardship) volume this period =	0	0	0	0	0	0	0	0	0
Total SSTS volume this period =	0	0	0	0	0	0	0	0	0
Total Excluded volume this period =	0	0	0	0	0	0	0	0	0
Total No Bid volume this period =	0	0	0	0	0	0	0	0	0

SAWTIMBER VOLUME DISTRIBUTION SUMMARY

Date: 9/24/2020  
 Prepared by: Laurie Magliano

### CUMULATIVE SET-ASIDE PROGRAM ANALYSIS

State: California  
 National Forest: Shasta-Trinity  
 Market Area: Trinity

Small Business Share: 74.0%

Structural Change Period: 7  
 Structural Change Share: 44%  
 SChg Carryover Volume: 0

Semi-Annual Analysis		Planned Sales Volume	Volume Sold		SB Share of Volume Sold in Period	Small Business Purchase Volume		Surplus/Deficit (+/- Volume Difference)		Trigger Volume	Trigger Yes or No	Set-Aside Volume Next Period	Cumulative Small Business Purchase %	New Share Following Structural Change	New Carry Over Vol Following SC	SC Share	SC COVol
Period	Dates	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)				
Carryover from previous 10 periods									0		NO						
1	10/01/2015-03/31/2016		0	0	0	0	0	0	0	0	NO		-----			74%	0
2	04/01/2016-09/30/2016		0	0	0	0	0	0	0	0	NO		-----			74%	0
3	10/01/2016-03/31/2017		0	0	0	0	0	0	0	0	NO		-----			74%	0
4	04/01/2017-09/30/2017		0	0	0	0	0	0	0	0	NO		-----			74%	0
5	10/01/2017-03/31/2018		0	0	0	0	0	0	0	0	NO		-----			74%	0
6	04/01/2018-09/30/2018		4,210	4,210	3,115	0	0	-3,115	-3,115	312	YES		0.0%			74%	0
7	10/01/2018-03/31/2019		0	4,210	0	0	0	0	0	0	NO		0.0%	44%	0	44%	0
8	04/01/2019-09/30/2019		8,537	12,747	3,756	0	0	-3,756	-3,756	376	YES	3,000	0.0%			44%	0
9	10/01/2019-03/31/2020		0	12,747	0	0	0	0	-3,756	0	YES		0.0%			44%	0
10	04/01/2020-09/30/2020		0	12,747	0	0	0	0	-3,756	0	YES		0.0%			44%	0